## Form 604

Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To_Company Name/Scheme  ACN/ARSN	Stratum Metals Limited
1. Details of substantial holder(1)	
Name ACN/ARSN (if applicable)	LSAF Holdings Pty Ltd < owen Family Alc>
There was a change in the interests of	
substantial holder on  The previous notice was given to the co The previous notice was dated	30/7/15 Impany on 1 <u>9/6/15</u> 1 <u>9/5/15</u>
2. Previous and present voting po	ower state of the

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Present notice
	Person's votes Voting power (5)	Person's votes Voting power (5)
FPO	31,904,760 13.51%	30,000,000 12.2%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/7/15	PTY LTD	SALE	\$44,790.72	FPO	1,904,760
	KOWER FAMILY		,		,
	Alc. >				

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LSAF	LSAF HOLDINGS	LSAF HOLDINGS	Beneficially	30,000,000	30,000,000
PTHITO	PTY LTO	PFICED	held		
OVER AMI	ACOMED LAWING	TOWEL FAMILE	,		

19/67 Piles

#### 5. Changes in association

The parsons who have become associates (2) of, crassed to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as fellows:

Nanxe and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Aridress
LZAF HOLDINGS PTYCT	C/- PAS ADMILL 425000
KOWEN FAMILY ALL >	GPOBOX 4718 Melbourne vic 3001

Signature

print name

sign here

Capacity DREZTER

date 1910115

#### DIRECTIONS

- (i) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an america to the form. If the relevant interests of a group of persons are essentially shaller, they may be referred to throughout the form as a specifically remed group of the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "selevant interest" in sections 608 and 6718(7) of the Corporations Act 2001.
- (4) The working shores of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (3) Include details of:
  - (a) any relevant agreement or other chromstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document satting out the terms of any contract, softeme or arrangement, must accompany this form, logether with a written statement certifying this contract, scheme or arrangement; and
  - (a) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or alsposal of the recurring to which the retestent interest relates (indicating clearly the positivest securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (i) Details of the consideration must include any and all benefits, movey and office, that any person from whom a relevant interest was acquired top, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a confingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relaxwal interest was acquired.
- (8) If the substantial holder is unable to determine the leantity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (B) Give details, if appropriate, or the present association and any change in that association show the last substantial holding notice.

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

<u>To</u> Company	Name/Scheme	Stre	it-cs	<u> </u>	Metc	us Li	mita	r)		
ACN/ARSN		147 867 301								
1. Details of	substantial hol	der(1)								
Name ACN/ARSN (if	applicable)	LSAF	Ho	1010	SS Ptu	>641	Omes	For	nily ALC:	>
There was a ch substantial hole	nange in the intere der on	sts of the		18 / 1 <u>5</u>						
•	otice was given to otice was dated	the company on	<u>30.</u> 30.	/7/15 /7/15	S S					
2. Previous	and present vot	ing power								
The total numb in when last red	er of votes attache quired, and when r	ed to all the voting s now required, to give	nares in the a substant	company o ial holding	or voting interests notice to the com	in the scheme the	at the substar are as follows	ntial holder or a	an associate (2) had a relevant i	interest (3)
	Class of secur	ities (4)		us notice	Voting power (	£1		t notice	Johing power (5)	
	FPO									
Particulars of ea	n relevant inter ach change in, or o ler was last requin		of, a releva	ant interest notice to th	of the substantia the company or scl	l holder or an assi neme are as follov	ociate in votir vs:	ng securities o	f the company or scheme, since	the
	Date of change	Person whose relevant intere changed	st	Nature change		Consideratio given in relat to change (7)	ion	Class and number of securities affected	Person's votes affected	
	19-8-15	LSAFHOLE PTH LTD	mags	SAL	-E	\$104.71	1.25	FPO	3,500,000	
		<owen f<br="">Alcy</owen>	KMILY							
4. Present re	levant interests									
Particulars of ea	ich relevant intere	st of the substantial	holder in vo	oting securi	ities after the cha	nge are as follow:	S:			
	Holder of Registered relevant holder of interest securities			entitled egistered er (8)	Nature of relevant interest (6)	***************************************	Class and number of securities	Person's votes		

#### 5. Changes in association

The parsons who have become associates (2) of, carsed to be associates of, or have changed the nature of their association (6) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

i	Name	Address
	LSAF HOLDINGS PTYLT	C/- PAS MOMILY 425000
	COWED FAMILY AIL >	GPOBOX 4718 Melbourne VIC 3001

Signature

print name

sign here

capacity

date / 91

#### DIRECTIONS

- (i) If there are a number of substantial fielders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust, the names could be included in an amesure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically remaid group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 808 and 5718(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) . The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (I) Include details of:
  - (8) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate datafis of any contract, scheme or arrangement, must, accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (a) any qualification of the power of a person to exercise, control the exercise of, in influence the exercise of, the voting powers or disposal of the securities to which the relevent interest relates (indicating clearly the politicular securities to which the qualification appoins).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was equived hos, or may, become a children for the receive in relation to that acquisition. Details must be included even if the banefit its conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its essectate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (B) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (ii) Give details, if appropriate, of the present association and any change in that association show the last substantial holding notice.