Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

| To Company Name/Scheme Stratum Metals Limited | | | | | | | | |
|--|--|--|----------------------|---|---|-------------------------|---|--|
| ACN/ARSN | | | 147 967 301 | | | | | |
| Details of substantial holder (1) | | | | | | | | |
| Name Chistey Portfolios Pty Lld | | | | | | | | |
| Name | (ما طومال مورد | | 01 203 939 | | | | | |
| ACN/ARSN (if applicable) | | | | | | | | |
| The holder ceased to be a substantial holder on 19/8/15. | | | | | | | | |
| The previous notice was given to the company on Li/g/5 The previous notice was dated Li/g/5 | | | | | | | | |
| 2. Changes in relevant interests | | | | | | | | |
| | | | | | | | | |
| Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows: | | | | | | | | |
| | Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's voted affected | | |
| | 19/8/15 | Chis-Port1 | | \$120,000 | 4,000,000 | Chit Port | 1 | |
| | 5/8/15 | u u u | | \$28,000 | 1,000,000 | 1 14 14 | } | |
| 3. Changes in association | | | | | | | | |
| The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows: | | | | | | | | |
| | Name and ACN/ARSN (if applicable) Nature of association | | | | | | | |
| Chiffen lost PL | | | | | | |] | |
| | | 0 ' | | | <u> </u> | | J | |
| 4. Addresses | | | | | | | | |
| The addresses of persons named in this form are as follows: | | | | | | | | |
| | Name Address | | | | | | | |
| Chif Portfolios Plienel 7, 151 Macquarie St | | | | | | | | |
| Sydney 2000. | | | | | | | | |
| Signature | | | | | | | | |
| print name DHUNNON capacity Director, | | | | | | | | |
| sign here date 24/8 / 15 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |