



HARVEST MINERALS

25 August 2015

Highlights

- Harvest Minerals Ltd has lodged its pre-admission announcement to trade on the AIM market.
- Anticipated AIM admittance date of 7 September 2015.

Harvest Minerals Ltd (ASX: **HMI**) (**HMI** or the **Company**) is pleased to announce that on Friday, 21 August 2015, it lodged its "Pre-admission Announcement" for the admission of the Company's ordinary shares to trade on the AIM market of the London Stock exchange (**AIM Admission**).

It is anticipated that the Company will be admitted to AIM on or about 7 September 2015 with an AIM ticker code of "HMI". The Company's ordinary shares will continue to be listed and trade on the ASX.

Strand Hanson Limited is acting as the Company's Nominated and Financial Adviser and Mirabaud Securities LLP are acting as the Company's Brokers in relation to the AIM Admission.

As part of the AIM Admission process, the Directors and their associates have agreed not to dispose of any of their securities held in the Company for one year from date of admission to AIM.

For more information, please contact:

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