



25th August 2015

ASX Release

Placement of Shares – Section 708A

Tyranna Resources Limited (TYX) has issued the following securities:

16,005,733 ordinary fully paid shares
8,830,867 Unlisted Options exercisable at 4 cents on or before 24 August 2017

For the purpose of section 708(A) of Corporations Act 2001 (“Act”), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The Shares and Options were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act
4. As at the date of this notice, there is no information that is “excluded information”, within the meaning of sections 708A(7) and (8) of the Act.

By order of the board of directors



Neil W. McKay
Company Secretary

ASX CODE: TYX

DIRECTORS

Ian Finch

Executive Chairman

Neil McKay

*Company Secretary and
Non-Executive Director*

Peter Rowe

Non-Executive Director

Bruno Seneque

Non-Executive Director

SHARE REGISTRY

**Advanced Share Registry
Services**

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