

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Kinetiko Energy Limited
ABN	45 141 647 529

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adam Sierakowski
Date of last notice	6 January 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Adam Sierakowski <Warsaw Super Fund A/C> - Trustee and beneficiary IML Holdings Pty Ltd – Director and Shareholder Blue Saint Pty Ltd – Director and Shareholder Trident Capital Pty Ltd – Director and shareholder
Date of change	25 August 2015
No. of securities held prior to change	Warsaw Super Fund 545,000 IML Holdings Pty Ltd 973,750 Blue Saint Pty Ltd 6,120,000 Trident Capital Pty Ltd 1,425,000 Adam Sierakowski 375,000
Class	FPO
Number acquired	1,533,233
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$31,509										
No. of securities held after change	<table> <tr> <td>Warsaw Super Fund</td> <td>1,583,317</td> </tr> <tr> <td>IML Holdings Pty Ltd</td> <td>1,418,666</td> </tr> <tr> <td>Blue Saint Pty Ltd</td> <td>6,120,000</td> </tr> <tr> <td>Trident Capital Pty Ltd</td> <td>1,425,000</td> </tr> <tr> <td>Adam Sierakowski</td> <td>375,000</td> </tr> </table>	Warsaw Super Fund	1,583,317	IML Holdings Pty Ltd	1,418,666	Blue Saint Pty Ltd	6,120,000	Trident Capital Pty Ltd	1,425,000	Adam Sierakowski	375,000
Warsaw Super Fund	1,583,317										
IML Holdings Pty Ltd	1,418,666										
Blue Saint Pty Ltd	6,120,000										
Trident Capital Pty Ltd	1,425,000										
Adam Sierakowski	375,000										
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of convertible notes and off market transfer										

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<p>Convertible Notes</p> <ol style="list-style-type: none"> i. Maturity date – 24 May 2014 ii. Interest payable - 12%pa iii. Conversion: <ol style="list-style-type: none"> a. If converted at the holders election prior to the maturity date, principal and interest convert at \$0.03 per share b. If converted at the maturity date, principal and interest will convert at the 10 day VWAP or the last price of shares issued, whichever is the lower. iv. Repayment can be made in cash if the Company successfully raises at least \$3.5million in cash, or the required shareholder approvals are not obtained. <p>Issue of the shares is subject to shareholder approval.</p>
Nature of interest	<p>Indirect</p> <p>Adam Sierakowski <Warsaw Super Fund A/C> - Trustee and beneficiary</p> <p>IML Holdings Pty Ltd – Director and Shareholder</p>
Name of registered holder (if issued securities)	<p>Adam Sierakowski <Warsaw Super Fund A/C> - Trustee and beneficiary</p> <p>IML Holdings Pty Ltd – Director and Shareholder</p>
Date of change	25 August 2015
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	<p>Warsaw Super Fund - 965,590 at the calculated conversion price of \$0.02175</p> <p>IML Holdings Pty Ltd – 482,795 at the calculated conversion price of \$0.02175</p>
Interest acquired	

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Interest disposed	1,448,385 shares on conversion of convertible notes	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Warsaw Super Fund	\$21,006
	IML Holdings Pty Ltd	\$10,503
Interest after change	Nil	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Name of entity	Kinetiko Energy Limited
ABN	45 141 647 529

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Agapitos Marcus Geoffrey Michael
Date of last notice	21 July 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Christina Michael as Trustee for the M & A Trust – beneficiary
Date of change	N/A
No. of securities held prior to change	21,400,000 Ordinary Shares
Class	Ordinary
Number acquired	1,931,775
Number disposed	1,333,334
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Acq - \$42,026 Disp - nil
No. of securities held after change	21,998,441 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acq - Conversion of convertible notes Disp - Off market transfer

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Convertible Notes i. Maturity date – 24 May 2014 ii. Interest payable - 12%pa iii. Conversion: a. If converted at the holders election prior to the maturity date, principal and interest convert at \$0.03 per share b. If converted at the maturity date, principal and interest will convert at the 10 day VWAP or the last price of shares issued, whichever is the lower. iv. Repayment can be made in cash if the Company successfully raises at least \$3.5million in cash, or the required shareholder approvals are not obtained. Issue of the shares is subject to shareholder approval.
Nature of interest	Indirect Christina Michael as Trustee for the M & A Trust – beneficiary
Name of registered holder (if issued securities)	Christina Michael as Trustee for the M & A Trust
Date of change	25 August 2015
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	1,931,775 at the calculated conversion price of \$0.02175
Interest acquired	
Interest disposed	1,931,775 Shares issued on conversion
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$42,026
Interest after change	Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Kinetiko Energy Limited
ABN	45 141 647 529

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Donald James Searle
Date of last notice	10 June 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Earthsciences Pty Ltd as trustee for the Searle Super Fund
Date of change	25 August 2015
No. of securities held prior to change	10,775,000 Fully paid ordinary shares
Class	FPO
Number acquired	Nil
Number disposed	666,666
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$Nil
No. of securities held after change	10,108,334 Fully paid ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off market transfer

Part 2 – Change of director's interests in contracts

+ See chapter 19 for defined terms.

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Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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