Form 604 Corporations Act 2001 Section 671B

Notice of change of interests of holder

Kinetiko Energy Limited	
141 647 529	.,

1. Details of substantial holder (1)

Name

Christina Michael Michael < The M & A A/C>

ACN/ARSN (if applicable)

There was a change of interests of the substantial holder on

The Previous notice was given to the company on

The Previous Notice was dated

2015 Aug 20 Dec 2013 2013 Dec

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

	Previous Notice		Present Notice	
Class of securities (4)	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	21,400,000	15.40%	21,998,441	13.12%
Ordinary runy paid (C.1.1)				

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
19 June 2015	Christina Michael Michael <the &="" a="" c="" m=""></the>	Dilution	+:	21,400,000	21,400,000
25 August 2015	Christina Michael Michael <the &="" a="" c="" m=""></the>	Conversion of convertible notes	\$42,026	1,931,775	1,731,775
25 August 2015	Christina Michael Michael <the &="" a="" c="" m=""></the>	Off market transfer	\$Nil	(1,333,333)	(1,333,333)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Christina Michael Michael <the &="" a="" c="" m=""></the>	Christina Michael Michael <the &="" a="" c="" m=""></the>	Michael Marcus Michael, Agapitos Marcus Michael	N/A	21,998,441	21,998,441

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
The M & A Trust	Christina Michael Michael is trustee of the trust	
Michael Marcus Michael	Beneficiary of The M & A Trust	
Agapitos Marcus Michael	Beneficiary of The M & A Trust	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Christina Michael Michael < The M & A A/C>	37 Coral Tree Ave, SUBIACO WA 6008

Signature

print name Christina Michael Michael

Muchael EFOA

Capacity Trustee

sign here '

date

25 / August / 2015

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of holder

To: Company Name/Scheme

Kinetiko Energy Limited

ACN/ARSN

141 647 529

1. Details of substantial holder (1)

Earthsciences Pty Ltd <Searle Super Fund A/C>

ACN/ARSN (if applicable)

There was a change of interests of the substantial holder on

2015 20 Dec

The Previous notice was given to the company on

2013

The Previous Notice was dated

20 Dec 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Previous Notice		Present Notice	
Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
10,725,000	7.72%	10,108,334	6.03%
	Person's votes (5)	Person's votes (5) Voting power (6)	Person's votes (5) Voting power (6) Person's votes (5)

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
10 June 2014	Earthsciences Pty Ltd <searle Super Fund A/C></searle 	On market purchase	4,532	50,000	50,000
19 June 2015	Earthsciences Pty Ltd <searle Super Fund A/C></searle 	Dilution	Nil	10,775,000	10,775,000
25 August 2015	Earthsciences Pty Ltd <searle Super Fund A/C></searle 	Off market transfer	Nil	(666,666)	(666,666)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Earthsciences Pty Ltd <searle Super Fund A/C></searle 	Earthsciences Pty Ltd <searle Super Fund A/C></searle 	Donald James Searle	N/A	10,108,334	10,108,334

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nature of association	
Trustee	
Beneficiary	
	Trustee

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>	19A Rankin Road, SHENTON PARK WA 6008	

Signature

print name Donald James Searle

Capacity

Director

25

sign here

date

/ August

/ 2015

605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Kinetiko Energy Limited
ACN/ARSN	141 647 529
1. Details of substantial holder(1	
Name ACN/ARSN (if applicable)	Blue Saint Pty Ltd
,	
The holder ceased to be a substantial holder on	19 /06 /15
The previous notice was given to the of the previous notice was dated	ompany on 20 / 12 / 13 / 20 / 12 / 13

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
19 Jun 2015	Blue Saint Pty Ltd	Dilution	-	6,120,000	6,120,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Blue Saint Pty Ltd	Level 24, 44 St George's Terrace, PERTH WA 6000

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nrint name	Adam Sierakowski
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capacity Director

sign here

date 25 / August / 2015