

25 August 2015
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ASX Market Announcements
Company Announcements Office
ASX Limited
SYDNEY NSW 2000

ASX Grants Waivers – Listing Rule 14.7

Wolfstrike Rentals Group (**the Company**) refers to the Announcement dated 6 July 2015 advising that the Company had sought and was granted a waiver from the ASX in respect of Listing Rule 14.7 seeking to extend the date by which the Wolfstrike Acquisition, Capital Raising, Promoter and Adviser Shares could be issued.

The waiver was granted on the condition that the Wolfstrike Acquisition, Capital Raising, Promoter and Adviser Shares were to be issued no later than 20 August 2015 and otherwise on the same conditions as approved by shareholders on 20 March 2015.

Due to timing issues with the proposed capital raising documentation, on 14 August 2015 the Company submitted another waiver application to the ASX in respect of Listing Rule 14.7 seeking to extend the date by which the Wolfstrike Acquisition, Capital Raising, Promoter and Adviser Shares could be issued by another three (3) months.

The Company is pleased to announce that it has been granted a waiver by the ASX in relation to ASX Listing Rule 14.7 and for all other purposes to the extent necessary to allow the Company to have further time to issue the Shares.

The waiver has been granted on the following conditions:

1. The Wolfstrike Acquisition, Capital Raising, Promoter and Adviser Shares are issued no later than 20 November 2015 and otherwise on the same conditions as approved by shareholders on 20 March 2015; and
2. The Company release the terms of the waiver to the market immediately.

Yours faithfully



Eryn Kestel
Company Secretary