

ASX Release

25 August 2015

ANTARES MINING LIMITED ACN 119 047 693

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Contact:

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Directors:

David Wheeler Joe Graziano Jack James

Issued Capital:

916,938,638 shares

ASX Symbol: AWW

LEAD MANAGER, BROKER AND CORPORATE ADVISOR APPOINTED

Antares Mining Limited (**AWW** or **Company**) is pleased to announce that it has appointed CPS Capital Group Pty Ltd (**CPS Capital**) as Lead Manager, Broker and Corporate Advisor.

The significant terms of the Mandate are, CPS Capital seek to:

- Issue a facility to AWW under a convertible note of up to AUD\$100,000 to satisfy AWW's pending working capital requirements.
- Introduce potential assets that AWW may be interested in acquiring.
- General ongoing corporate advice.

The salient terms of the convertible note are:

- Amount borrowed: up to AUD 100,000;
- Fees: Nil;
- Repayment Date: 31 October 2015; and
- Interest: a flat cash rate of 10%.

Jack James Company Secretary ANTARES MINING LIMITED