



MARKET RELEASE

26 August 2015

Avita Medical Limited

TRADING HALT

The securities of Avita Medical Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 28 August, 2015 or when the announcement is released to the market.

Security Code: AVH

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



26 August 2015

Dale Allen
Adviser Listings Compliance (Perth)
Australian Securities Exchange
Central Park
PERTH WA 6000

Dear Dale

REQUEST FOR A TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Avita Medical Ltd hereby requests a trading halt of the Company's securities (AVH).

The Company is in the process of finalising an equity placement and the trading halt is requested until an announcement is made to the market which we are expecting to announce before trading commences on Friday 28 August 2015 (or earlier, if the relevant announcement is made).

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "G. Chiappini", enclosed within a rectangular box.

GABRIEL CHIAPPINI

Company Secretary