

Wednesday, 26 August 2015

# MARKET ANNOUNCEMENT

## TAKEOVER BID FOR STRIKE RESOURCES – STATUS OF DEFEATING CONDITIONS

Bentley Capital Limited (ASX: BEL) (**Bentley**) earlier today freed its off-market takeover offer (**Offer**) for Strike Resources Limited (ASX: SRK) (**Strike**) from all defeating conditions, other than the condition that no Prescribed Occurrence<sup>1</sup> occurs before the end of the Offer Period.

Attached is Bentley's notice on the status of the defeating conditions<sup>2</sup>, which has been served on Strike.

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### FOR FURTHER INFORMATION:

Victor Ho  
Company Secretary  
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E | [cosec@bel.com.au](mailto:cosec@bel.com.au)

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<sup>1</sup> Condition 8.7(g) in the Bidder's Statement. A "Prescribed Occurrence" is defined in the Bidder's Statement as an event or circumstance of the kind referred to in section 652C of the Corporations Act 2001 (Cth) (the Act).

<sup>2</sup> Pursuant to section 630(3) of the Corporations Act 2001 (Cth) (the Act) and served on ASX pursuant to section 630(5)(b) of the Act.



[www.bel.com.au](http://www.bel.com.au)

BENTLEY CAPITAL LIMITED

A.B.N. 87 008 108 218



## Notice

Strike Resources Limited  
Level 11, London House  
220 St Georges Terrace  
Perth Western Australia 6000

By email: david@miningcorporate.com.au  
facsimile: 9463 6103  
courier

### Notice declaring takeover offers free from defeating conditions

Bentley Capital Limited (ABN 87 008 108 218) (**Bentley**) gives Strike Resources Limited (ABN 94 088 488 724) (**Strike**) notice under section 650F(1) of the Corporations Act 2001 (Cth) that:

- 1 The takeover offers dated 31 July 2015 (**Offers**) under Bentley's off-market takeover bid for all the ordinary shares in Strike contained in Bentley's bidder's statement dated 17 July 2015 (**Bidder's Statement**) are declared free from the conditions in the following paragraphs of Section 8.7 of the Bidder's Statement:
  - (a) (Minimum acceptance),
  - (b) (Minimum cash),
  - (c) (Maximum liabilities),
  - (d) (Legal proceedings),
  - (e) (No Board appointments), and
  - (f) (No Material Adverse Change).
- 2 Bentley's voting power in Strike at the date of this notice is 7.366%.

Dated: 26 August 2015

**Victor Ho**  
Company Secretary

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