

Mr Sebastian Bednarczyk Australian Securities Exchange Adviser, Issuers (Perth) 2 The Esplanade Perth WA 6000

27 August 2015

Dear Sebastian

Sunbird Energy Limited – Quarterly Report Addendum – Tenement Schedule

Please find attached an addendum to the Sunbird Energy Limited June Quarterly Report.

Yours sincerely,

Richard Barker

Company Secretary

As at June 2015, Sunbird Energy Limited has an interest in the following tenements:

Project Name	Country	Sunbird working interest	Permit(s)	Status	Change During Quarter
Kasane	Botswana	100%	024/2010, 025/2010, 026/2010, 027/2010, 028/2010, 029/2010, 030/2010	N/A	Awaiting renewal
Mopane	South Africa	74%	30/5/2/3/ 2/99ER	Exploration Right Granted	No Change
Springbok Flats	South Africa	74%	12/3/104ER	Exploration Right Granted	No Change
Springbok Flats West	South Africa	74%	12/3/226ER	Exploration Right Granted	No Change
Springbok Flats West	South Africa	74%	12/2/46	TCP Granted	No Change
Ermelo	South Africa	74%	12/3/95/ER	Exploration Right Granted	Relinquishment underway*
Ermelo West	South Africa	74%	12/3/227ER	Exploration Right Granted	Relinquishment underway*
Somkhele	South Africa	74%	12/3/140ER	Exploration Right Granted	Relinquishment underway*
Ibhubesi	South Africa	76%	12/4/03	Production Right Granted – Currently in Gas Marketing Development Period	No Change

^{*} As announced 16 March 2015