

www.kingstonresources.com.au  
ACN 009 148 529

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Company Announcements Office  
Australian Securities Exchange

## **WITHDRAWAL OF RIGHTS ISSUE OFFER**

Kingston Resources Limited ("the Company") advises that it has withdrawn its Rights Issue Offer as described in the Prospectus lodged by the Company with ASIC and ASX on 6 August 2015.

The decision to withdraw the Rights Issue follows the termination of the Company's Underwriting Agreement earlier this week in response to a deterioration in market conditions.

The Company will return shareholder acceptances totalling \$529,012.

The Company will announce the details of a replacement capital raising shortly.

**Mathew Whyte**  
Company Secretary