



28 August 2015

Dale Allen
Senior Adviser Listings (Perth)
Australian Securities Exchange
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Dale

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with the requirements of Listing Rule 17.2, Avita Medical Limited hereby requests that our securities be placed in voluntary suspension (AVH).

Further to our request on 26 August 2015 to be placed in a trading halt, the Company is in the process of finalising a transaction and a voluntary suspension is requested until an announcement is made to the market expected to be on or before Tuesday 1 September 2015.

The Company is not aware of any reason why the request to be placed in voluntary suspension should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "G. Chiappini", enclosed within a rectangular box.

GABRIEL CHIAPPINI

Company Secretary