

www.kingstonresources.com.au
ACN 009 148 529

28 August 2015

Company Announcements Office
Australian Securities Exchange
Via Electronic Lodgment

Listing Rule 7.1A 4(b) and 3.10.5A Information

Further to the Appendix 3B released earlier today relating to the Placement of 21,176,472 Shares to sophisticated investors, the following information is now provided In accordance with ASX Listing Rule 7.1A 4(b) and 3.10.5A:

1. The dilutive effect of the Placement on existing shareholders is as follows:

Number of shares on issue prior to the Placement:	146,861,411
Issue under LR 7.1 of 6,631,472 shares	4.5%
Issue under LR 7.1A of 14,545,000shares	9.9%
Total dilution as a result of the Placement	14.4%
Number of shares on issue following the Placement	168,037,883

2. The Company issued shares as a placement to sophisticated investors as it was considered the most expedient mechanism for raising funds following the withdrawal of the Rights Issue prospectus dated 6 August 2015. The Company is grateful for the support of its long term shareholders and has today announced its intention to give those eligible shareholders the opportunity to participate in a future capital raising via a pro rata non-renounceable rights issue on the same terms as the Placement.
3. No underwriting agreements were entered into with respect to the Placement.
4. There were no broker fees or other commissions incurred in connection with the Placement.

Yours Faithfully
Kingston Resources Limited

Mathew Whyte
Company Secretary