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Innovative Technologies  
Integrated Solutions  
Global Support



31 August 2015

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2001

Dear Sir/Madam

### Share Placement

The Board of Imdex Limited (**Imdex** or **Company**, ASX: IMD) refers to the General Meeting to be held on 24 September 2015 in connection with the placement (**Placement**) and SPP.

Shareholders should now have received a copy of the Notice of Meeting and proxy form. The Company encourages all eligible shareholders to vote in favour of the resolutions, including the approval of Tranche 2 of the Placement which is unanimously recommended by the Directors.

Yours faithfully  
**Imdex Limited**

**Paul Evans**  
Company Secretary



216 Balcatta Road, Balcatta WA 6021 Australia