

Facsimile Transmission

August 28, 2015

To:

Australian Stock Exchange

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MACA Limited

Fax: 011 61 8 6242 2677

From: Ken Kamon

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Form 603 follows. Four pages follow this page.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme MACA Limited
ACN/ARSN 144 745 782

1. Details of substantial holder (1)

Name Kenneth Rudy Kamon
ACN/ARSN (if applicable) NA

The holder became a substantial holder on 27/08/2015.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	12,395,633	12,395,633	5.32%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kenneth Rudy Kamon	Power to control voting and disposal of securities	12,395,633

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kenneth Rudy Kamon	ABN AMRO Clearing Sydney Nominees Pty Ltd	Kenneth Rudy Kamon	8,347,340 fully paid ordinary shares
Kenneth Rudy Kamon	Kenneth Rudy Kamon		4,048,293 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Kenneth Rudy Kamon	308 West Wall Suite 375, Midland Texas 79701, USA
ABN AMRO Clearing Sydney Nominees Pty Ltd	50 Bridge St., Sydney, NSW 2000

Signature

print name Kenneth Rudy Kamon

capacity Self

sign here

date 28/08/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of the relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (9) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (10) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

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Holder of relevant interest	Date of acquisition	Consideration (Cash)	Number of Securities	Class
The registered holder of the securities acquired on the dates below is ABN AMRO Clearing Sydney Nominees Pty Ltd:				
Kenneth Rudy Kamon	27-Apr-15	32,009.78	38,566	Fully paid ordinary shares
Kenneth Rudy Kamon	28-Apr-15	32,290.00	69,000	Fully paid ordinary shares
Kenneth Rudy Kamon	29-Apr-15	54,313.54	65,438	Fully paid ordinary shares
Kenneth Rudy Kamon	30-Apr-15	59,345.00	71,500	Fully paid ordinary shares
Kenneth Rudy Kamon	1-May-15	23,572.00	28,400	Fully paid ordinary shares
Kenneth Rudy Kamon	4-May-15	174,458.53	210,191	Fully paid ordinary shares
Kenneth Rudy Kamon	5-May-15	102,256.00	123,200	Fully paid ordinary shares
Kenneth Rudy Kamon	6-May-15	29,050.00	35,000	Fully paid ordinary shares
Kenneth Rudy Kamon	7-May-15	8,300.00	10,000	Fully paid ordinary shares
Kenneth Rudy Kamon	8-May-15	197,042.00	237,400	Fully paid ordinary shares
Kenneth Rudy Kamon	11-May-15	14,940.00	18,000	Fully paid ordinary shares
Kenneth Rudy Kamon	12-May-15	34,860.00	42,000	Fully paid ordinary shares
Kenneth Rudy Kamon	13-May-15	36,868.60	44,420	Fully paid ordinary shares
Kenneth Rudy Kamon	14-May-15	49,252.20	59,340	Fully paid ordinary shares
Kenneth Rudy Kamon	15-May-15	89,773.63	108,161	Fully paid ordinary shares
Kenneth Rudy Kamon	18-May-15	3,898.51	4,697	Fully paid ordinary shares
Kenneth Rudy Kamon	20-May-15	39,390.14	47,458	Fully paid ordinary shares
Kenneth Rudy Kamon	21-May-15	63,910.00	77,000	Fully paid ordinary shares
Kenneth Rudy Kamon	22-May-15	140,436.00	169,200	Fully paid ordinary shares
Kenneth Rudy Kamon	25-May-15	53,109.21	63,987	Fully paid ordinary shares
Kenneth Rudy Kamon	26-May-15	19,920.00	24,000	Fully paid ordinary shares
Kenneth Rudy Kamon	27-May-15	108,730.00	131,000	Fully paid ordinary shares
Kenneth Rudy Kamon	28-May-15	119,714.22	144,234	Fully paid ordinary shares
Kenneth Rudy Kamon	29-May-15	151,816.13	182,911	Fully paid ordinary shares
Kenneth Rudy Kamon	1-Jun-15	34,419.27	41,469	Fully paid ordinary shares
Kenneth Rudy Kamon	2-Jun-15	173,785.40	209,380	Fully paid ordinary shares
Kenneth Rudy Kamon	3-Jun-15	130,476.00	157,200	Fully paid ordinary shares
Kenneth Rudy Kamon	4-Jun-15	175,103.44	210,968	Fully paid ordinary shares
Kenneth Rudy Kamon	5-Jun-15	132,651.43	159,821	Fully paid ordinary shares
Kenneth Rudy Kamon	9-Jun-15	23,299.76	28,072	Fully paid ordinary shares
Kenneth Rudy Kamon	10-Jun-15	9,960.00	12,000	Fully paid ordinary shares
Kenneth Rudy Kamon	11-Jun-15	34,860.00	42,000	Fully paid ordinary shares
Kenneth Rudy Kamon	12-Jun-15	43,160.00	52,000	Fully paid ordinary shares
Kenneth Rudy Kamon	13-Jun-15	39,372.71	47,437	Fully paid ordinary shares
Kenneth Rudy Kamon	16-Jun-15	115,370.00	139,000	Fully paid ordinary shares
Kenneth Rudy Kamon	17-Jun-15	134,582.01	162,147	Fully paid ordinary shares
Kenneth Rudy Kamon	18-Jun-15	44,820.00	54,000	Fully paid ordinary shares
Kenneth Rudy Kamon	19-Jun-15	88,810.00	107,000	Fully paid ordinary shares
Kenneth Rudy Kamon	22-Jun-15	127,820.00	154,000	Fully paid ordinary shares
Kenneth Rudy Kamon	23-Jun-15	117,528.00	141,600	Fully paid ordinary shares
Kenneth Rudy Kamon	24-Jun-15	44,932.88	54,136	Fully paid ordinary shares
Kenneth Rudy Kamon	25-Jun-15	62,250.00	75,000	Fully paid ordinary shares
Kenneth Rudy Kamon	26-Jun-15	14,046.09	16,923	Fully paid ordinary shares
Kenneth Rudy Kamon	30-Jun-15	83,000.00	100,000	Fully paid ordinary shares
Kenneth Rudy Kamon	2-Jul-15	108,730.00	131,000	Fully paid ordinary shares

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Annexure A (continued)

Kenneth Rudy Kamon	3-Jul-15	154,380.00	186,000	Fully paid ordinary shares
Kenneth Rudy Kamon	6-Jul-15	158,530.00	191,000	Fully paid ordinary shares
Kenneth Rudy Kamon	7-Jul-15	98,770.00	119,000	Fully paid ordinary shares
Kenneth Rudy Kamon	8-Jul-15	37,350.00	45,000	Fully paid ordinary shares
Kenneth Rudy Kamon	9-Jul-15	58,515.00	70,500	Fully paid ordinary shares
Kenneth Rudy Kamon	10-Jul-15	152,886.00	184,200	Fully paid ordinary shares
Kenneth Rudy Kamon	13-Jul-15	82,170.00	99,000	Fully paid ordinary shares
Kenneth Rudy Kamon	14-Jul-15	40,255.00	48,500	Fully paid ordinary shares
Kenneth Rudy Kamon	15-Jul-15	43,575.00	52,500	Fully paid ordinary shares
Kenneth Rudy Kamon	16-Jul-15	47,778.95	57,565	Fully paid ordinary shares
Kenneth Rudy Kamon	17-Jul-15	20,335.00	24,300	Fully paid ordinary shares
Kenneth Rudy Kamon	20-Jul-15	97,076.80	116,960	Fully paid ordinary shares
Kenneth Rudy Kamon	21-Jul-15	71,380.00	86,000	Fully paid ordinary shares
Kenneth Rudy Kamon	22-Jul-15	27,232.30	32,810	Fully paid ordinary shares
Kenneth Rudy Kamon	23-Jul-15	18,081.55	21,785	Fully paid ordinary shares
Kenneth Rudy Kamon	24-Jul-15	3,198.82	3,854	Fully paid ordinary shares
Kenneth Rudy Kamon	27-Jul-15	11,981.05	14,435	Fully paid ordinary shares
Kenneth Rudy Kamon	28-Jul-15	33,200.83	40,001	Fully paid ordinary shares
Kenneth Rudy Kamon	29-Jul-15	5,395.00	6,500	Fully paid ordinary shares
Kenneth Rudy Kamon	30-Jul-15	4,980.00	6,000	Fully paid ordinary shares
Kenneth Rudy Kamon	31-Jul-15	17,846.66	21,502	Fully paid ordinary shares
Kenneth Rudy Kamon	3-Aug-15	98,951.77	119,219	Fully paid ordinary shares
Kenneth Rudy Kamon	4-Aug-15	49,888.81	60,107	Fully paid ordinary shares
Kenneth Rudy Kamon	5-Aug-15	51,045.00	61,500	Fully paid ordinary shares
Kenneth Rudy Kamon	6-Aug-15	85,081.04	102,508	Fully paid ordinary shares
Kenneth Rudy Kamon	7-Aug-15	24,651.00	29,700	Fully paid ordinary shares
Kenneth Rudy Kamon	10-Aug-15	38,305.33	46,151	Fully paid ordinary shares
Kenneth Rudy Kamon	11-Aug-15	9,960.00	12,000	Fully paid ordinary shares
Kenneth Rudy Kamon	12-Aug-15	28,884.00	34,800	Fully paid ordinary shares
Kenneth Rudy Kamon	13-Aug-15	386.78	466	Fully paid ordinary shares

The registered holder of the securities acquired on the dates below is Kenneth Rudy Kamon:

Kenneth Rudy Kamon	17-Aug-15	158,790.00	200,000	Fully paid ordinary shares
Kenneth Rudy Kamon	19-Aug-15	668,895.25	830,000	Fully paid ordinary shares
Kenneth Rudy Kamon	21-Aug-15	18,713.10	23,000	Fully paid ordinary shares
Kenneth Rudy Kamon	25-Aug-15	672,239.73	795,293	Fully paid ordinary shares
Kenneth Rudy Kamon	27-Aug-15	1,846,185.00	2,200,000	Fully paid ordinary shares

This is annexure A of 3 pages referred to in Form 603 (notice of initial substantial holder)

Signed by Kenneth Rudy Kamon
Dated: 28 August, 2015