Ephraim Resources Limited Appendix 4E Preliminary final report

Ephraim

1. Company details

Name of entity: Ephraim Resources Limited

ABN: 63 008 666 233

Reporting period: For the year ended 30 June 2015 Previous period: For the year ended 30 June 2014

2. Results for announcement to the market

				\$
Revenues from ordinary activities	up	110%	to	29,079
Loss from ordinary activities after tax attributable to the owners of Ephraim Resources Limited	down	37%	to	(741,249)
Loss for the year attributable to the owners of Ephraim Resources Limited	down	37%	to	(741,249)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The loss for the Group after providing for income tax amounted and non-controlling interest amounted to \$741,249 (30 June 2014: \$1,173,174).

Further explanations and commentary on the results above can be obtained from the Operating and Financial Review in the Directors' Report, which form part of the audited annual report for the year ended 30 June 2015.

3. Net tangible assets

	Reporting period Cents	Previous period Cents	
Net tangible assets per ordinary security	0.16	0.19	

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

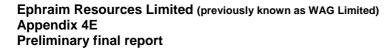
6. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.



7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

The Group has adopted the International Financial Reporting Standards for preparing and reporting all its local and foreign operations.

10. Audit qualification or review

The financial statements have been audited and the audit report is attached as part of the Annual Report. The audit report contained a qualification on the 30 June 2014 comparative figures, specifically as it relates to the period 1 July 2013 to 11 February 2014. The qualification was previously noted in the Company's 30 June 2014 Annual Report and is effectively a carry forward of that qualification. The qualification relates to matters pre-dating the company's ASX re-admission in February 2014.

11. Attachments

The audited Financial Report of Ephraim Resources Limited for the year ended 30 June 2015 is lodged separately with the ASX.