

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Kingston Resources Limited**

ACN/ARSN 009 158 529

1. Details of substantial holder(1)Name **Omen Pty Ltd**

ACN/ARSN (if applicable) 008 924 561

There was a change in the interests of the substantial holder on

28 /8 /15

The previous notice was given to the company on

24/ 12/ 14

The previous notice was dated

24/12/ 14**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares (ORD) | 33,039,337 | 22.86% | 40,098,161 | 23.86% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|------------------------|---|---|-----------------------------------|
| 28/8/ 2015 | EERC Australasia P/L <Super Fund> | Acquired via Placement | \$120,000 | 7,058,824 (ORD) | EERC Australasia P/L <Super Fund> |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest | Class and number of securities | Person's votes |
|-----------------------------|-----------------------------------|--|-----------------------------|--------------------------------|----------------|
| Omen Pty Ltd | Omen Pty Ltd | Omen Pty Ltd | Direct | 25,757,889 (ORD) | 15.33% |
| Omen Pty Ltd | EERC Australasia P/L <Super Fund> | EERC Australasia P/L <Super Fund> | Shareholder of Omen P/L | 2,164,377 (ORD) | 5.49% |
| Omen Pty Ltd | Tangram Pty Ltd | Tangram Pty Ltd | Mr Rechner is a Director | 4,717,071 (ORD) | 2.89% |
| Omen Pty Ltd | Anthony Rechner | Anthony Rechner | Mr Rechner is a Director | 400,000 (ORD) | 0.24% |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------|--|
| All Parties | 8 Riverview Place Mosman Park, WA 6012 |
| | |

Signature

print name Anthony Rechner

Capacity **Director**

sign here



- Date 31/8/2015