

Results for announcement to market

Key Information	2015 \$	2014 \$	% Change
2.1 Revenue from ordinary activities	1,064	3,192	(67%)
2.2 Loss after tax from ordinary activities attributable to members	(374,480)	(992,156)	(62%)
2.3 Loss attributable to members	(374,480)	(992,156)	(62%)

The Company did not have any sales revenue for the last two financial years.

The net loss attributable to members of \$362,480 compared with a net loss of \$992,156 for the previous year. During the prior year, technical and legal due diligence previously paid as an advance for the Gabon Potash opportunity, was fully expensed. In addition to this, the legal proceeding against Volcan Australia Corporation Pty Ltd ("VAC") has been brought to an end. As such, the \$400,000 amount previously paid to VAC has been written off and expensed in the statement of profit or loss and other comprehensive income. The current year loss is attributable to generic working capital costs incurred in the ordinary course of business.

2.4 Dividends paid and proposed - NIL

Key Information	2015 cents/share	2014 cents/share
2.5 Net tangible assets per share	(0.03)	(0.04)



David Wheeler
Director

Dated at Perth this 31st day of August 2015

OZ BREWING LIMITED ABN 24 118 159 881
Appendix 4E – Preliminary Final Report for the Year Ended 30 June 2015

**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015**

	Note	2015 \$	2014 \$
Revenue		-	-
Other income		1,064	3,192
Directors' and company secretarial fees		(160,677)	(158,500)
Administration expenses		(87,369)	(75,585)
Accounting and audit fees		(45,285)	(49,049)
Consultants fees		(18,475)	(90,000)
Legal fees		(62,942)	(61,065)
Staff costs		-	(1,793)
Bad Debts		(796)	(400,000)
Exploration costs written off		-	(159,356)
Loss from continuing operations before		(374,480)	(992,156)
Income tax expense			-
Loss from continuing operations		(374,480)	(992,156)
Other comprehensive income for the year, net of tax		-	-
Total comprehensive loss for the year		(374,480)	(992,156)
Earnings per share for loss attributable to the ordinary equity holders of the company			
		Cents	Cents
Basic loss per share	7	(0.06)	(0.24)
Diluted loss per share	7	(0.06)	(0.24)

The above statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes.

OZ BREWING LIMITED ABN 24 118 159 881
Appendix 4E – Preliminary Final Report for the Year Ended 30 June 2015

**STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2015**

	Note	2015	2014
		\$	\$
Current assets			
Cash and cash equivalents		29,908	26,196
Trade and other receivables		28,083	11,709
Other assets		4,512	-
Loan receivable	3	430,000	-
Total current assets		492,503	37,905
Total assets		492,503	37,905
Current liabilities			
Trade and other payables		63,377	220,200
Convertible notes	4	196,000	-
Total current liabilities		259,377	220,200
Total liabilities		259,377	220,200
Net assets/ (liabilities)		233,126	(182,295)
Equity			
Issued capital	5	2,997,719	2,207,818
Equity compensation reserve	6	130,762	130,762
Accumulated Losses		(2,895,355)	(2,520,875)
Total equity		233,126	(182,295)

The above statement of financial position should be read in conjunction with the accompanying notes.

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Appendix 4E – Preliminary Final Report for the Year Ended 30 June 2015

STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

	Share Capital	Equity Compensation Reserve	Accumulated Losses	Total
	\$	\$	\$	\$
Balance at 1 July 2013	2,207,818	130,762	(1,528,719)	809,861
Total comprehensive loss, fiscal 2014	-	-	(992,156)	(992,156)
Sub-total			(992,156)	(992,156)
Shares issued	-	-	-	-
Share issue costs	-	-	-	-
Balance at 30 June 2014	2,207,818	130,762	(2,520,875)	(182,295)
Total comprehensive loss, fiscal 2015	-	-	(374,480)	(374,480)
Sub-total	-	-	(374,480)	(374,480)
Shares issued	816,223	-	-	816,223
Share issue costs	(24,322)	-	-	(24,322)
Balance at 30 June 2015	2,997,719	130,762	(2,895,355)	(233,126)

The above statement of changes in equity should be read in conjunction with the accompanying notes³

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**STATEMENT OF CASH FLOWS
FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015**

	Note	2015 \$	2014 \$
Cash flows from operating activities			
Receipts from customers		-	-
Payments to suppliers and employees		(550,626)	(219,737)
Interest received		1,064	3,192
Finance costs		(2,627)	(579)
Income tax paid		-	-
Net cash used in operating activities		(552,189)	(217,124)
Cash flows from investing activities			
(Payments for joint venture contributions)/returns from the joint venture		-	-
Payment for asset acquisition		-	-
Loans to other entities		(430,000)	-
Net cash used in investing activities		(430,000)	-
Cash flows from financing activities			
Proceeds from issue of convertible notes		196,000	-
Proceeds from issue of shares		816,223	-
Payments for share issue costs		(26,322)	-
Net cash provided by financing activities		985,901	-
Net change in cash and cash equivalents held		3,712	(217,124)
Cash and cash equivalents at beginning of the financial year		26,196	243,320
Cash and cash equivalents at end of financial year		29,908	26,196

The above statement of cash flows should be read in conjunction with the accompanying notes.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

1 Review of Operations and Subsequent Events

3DG Transaction

On 31 July 2014, the Company announced that it had entered into the Heads of Agreement ("**Initial HOA**") to acquire 3D Group Pty Ltd ("**3DG**"), an Australian unlisted company focused on opportunities associated with 3D printing.

Under the terms of the HOA, the parties agreed to execute a Share Sale Agreement, with the consideration for the acquisition to be made up as follows (each on a pre-Consolidation basis):

- 1,416,666,667 fully paid ordinary Shares, being the Consideration Shares;
- 66,666,667 fully paid ordinary Shares, being the Facilitation Shares;
- 500,000,000 Advisory Options, exercisable at \$0.0045 per Share and expiring 18 months after Completion, being the Tranche 1 Advisory Options; and
- 250,000,000 Advisory Options, exercisable at \$0.006 per Share and expiring 24 months after Completion, being the Tranche 2 Advisory Options.

The Initial HOA was subject to due diligence, regulatory approvals and final documentation.

Under the terms of the Initial HOA, the Company entered into the Loan Agreements with 3DG to facilitate the advance of funds to 3DG and \$430,000 was subsequently advanced to 3DG under the Loan Agreements.

333D Acquisition

On 16 January 2015, the Company announced that 3DG and 3D Industries Pty Ltd ("**3DI**") had been placed into voluntary administration.

3DG and 3DI subsequently entered into a heads of agreement with 333D and the appointed administrator to 3DG ("**333D HOA**"). Under the 333D HOA, the administrator agreed to sell to 333D all of the shares in 3DI ("**333D Transaction**"). On completion of the 333D Transaction, 3DI held all of the assets of 3DG (along with its own assets) which are currently used in the operation of the 3D printing business, and assumed all liabilities of 3DG not previously discharged by the administrator. The 333D Transaction was subject to there being no superior proposal received by the administrator in relation to the acquisition of the shares of 3DI and the administrator being satisfied that the 333D Transaction was in the best interests of creditors of 3DG.

On 15 January 2015, the Company executed a heads of agreement pursuant to which 333D, 333D's key shareholder and the Company agreed that, subject to completion of the 333D Transaction, the Company would acquire 100% of the issued capital of 333D ("**333D Agreement**"). The 333D Agreement was substantially on the same terms as the Initial HOA.

The parties agreed that the Loan Agreements, under which the Company advanced the sum of \$430,000 to 3DG, be novated from 3DG to 3DI with the effect that 333D assumed the obligation to repay the loans upon completion of the 333D Transaction as 3DI became a wholly-owned subsidiary of 333D.

Share Sale Agreement

On 30 July 2015 subsequent to the year end, the Company, 333D and the 333D Vendors, Street Capital Partners Pty Ltd, Trident Capital Pty Ltd and Taylor Collison entered into the Share Sale Agreement contemplated by the 333D Agreement. Subject to various conditions, the Company agreed to purchase 100% of the shares in 333D, and the 333D Vendors agreed to sell all of the shares in 333D to the Company.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

The key terms of the Share Sale Agreement are:

- (a) the completion of the Proposed Transaction is subject to and conditional upon the following conditions precedent:
 - (i) both parties completing their due diligence on the other to their absolute satisfaction;
 - (ii) prior to the Completion Date, the Company does not receive an additional proposal which an independent expert determines to be superior to the Proposed Transaction for Shareholders;
 - (iii) the Company being provided with evidence to its reasonable satisfaction that the 333D Transaction has been completed and that all assets of 3DG have been registered to 3DI;
 - (iv) the Company being provided with evidence to its reasonable satisfaction that the DoCA Amendment has been approved by creditors, such DOCA Amendment being to the Company's reasonable satisfaction;
 - (v) the Company completing the Consolidation and Reconciliation (if required);
 - (vi) the Company obtaining and complying with the Company Approvals and any other requirements, approvals, consents or authorisations from ASIC, ASX or other Regulatory Authority as determined necessary by the Company (acting reasonably) or as may be required to legally and validly implement the Proposed Transaction;
 - (vii) the 333D Vendors and 333D obtaining all required 333D shareholder approvals as may be required to legally and validly implement the Proposed Transaction; and
 - (viii) 333D facilitating and the Company completing the Capital Raising subject to any conditions ASX may impose on the Capital Raising, including that completion occurs under the Share Sale Agreement and that the shares to be issued and allotted pursuant to the Capital Raising are in accordance with the Corporations Act,

(collectively, the **Conditions**)

- (b) Subject to the satisfaction (or waiver) of the Conditions, the Company agreed to issue the following Advisory Options and Shares (on a pre-Consolidation basis) and to make payments as follows:
 - (i) in consideration for the 333D Vendors transferring all of their shares to the Company, issue 1,416,666,667 Shares, being the Consideration Shares, to 333D Vendors in the 333D Vendor Proportions;
 - (ii) in consideration for facilitating the Proposed Transaction:
 - a. issue 66,666,667 Shares, being the Facilitation Shares, as follows:
 - i. 22,222,222 to Taylor Collison;
 - ii. 22,222,222 to Trident Capital; and
 - iii. 22,222,223 to Street Capital Partners;
 - b. issue 500,000,000 Advisory Options to Street Capital Partners, exercisable at \$0.0045 per Share and expiring 18 months after Completion;

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

- c. issue 250,000,000 Advisory Options to Street Capital Partners, exercisable at \$0.006 per Share and expiring 24 months after Completion; and
 - d. pay the sum of \$50,000 to Street Capital Partners, being the Advisory Cash;
- (iii) in consideration for the Performance Share Recipients promoting the Proposed Transaction:
- a. issue 110,000,000 Class A Performance Shares to the Performance Share Recipients, which will convert into 110,000,000 Shares if the Class A Performance Share Milestone is achieved; and
 - b. issue 85,000,000 Class B Performance Shares to the Performance Share Recipients, which will convert into 85,000,000 Shares if the Class B Performance Milestone is achieved.

The Share Sale Agreement also contains additional provisions, including warranties and indemnities in respect of the status of 333D, which are considered standard for agreements of this kind.

The parties agreed that the Loan Agreements, under which the Company advanced the sum of \$430,000 to 3DG, be novated from 3DG to 3DI with the effect that 333D assumed the obligation to repay the loans upon completion of the 333D Transaction as 3DI became a wholly-owned subsidiary of 333D.

Convertible Note Raising

On 5 March 2015, the Company announced it had issued Tranche 1 Convertible Notes totaling \$150,000, with an additional \$50,000 raised under Tranche 2. On conversion of the Convertible Notes a total of 66,666,667 Shares will be issued at \$0.003 per share. As at 30 June 2015, a total of \$196,000 was raised. The remaining \$4,000 under Tranche 2 was raised in August 2015.

Board Changes

On 25 March 2015, Mr John Conidi was appointed as a Director of the Company replacing Mr Paul Price. Mr Conidi is also a director of 333D Pty Ltd, the 3D printing entity being acquired by the Company.

Termination of Gabon Potash Transaction

On 12 August 2014, the Company announced that Oz Brewing and Monomotapa Gold Limited, a British Virgin Islands unlisted company (with an 82% interest in Engrais Gabon, holder of the Gabon Potash Assets), had agreed not to proceed with the proposed transaction and the Heads of Agreement was terminated with no outstanding liability or obligation on either party.

2 Status of audit

The 30 June 2015 financial report and accompanying notes for Oz Brewing Limited is in the process of being audited.

3 Loan Receivable

A loan of \$430,000 was made pursuant to the Heads of Agreement with 3DG Pty Ltd ("3DG"). During the year, 3DG went into voluntary administration. However, a new Heads of Agreement ("new HOA") has been entered into between 3DG and 333D Pty Ltd ("333D"). Under the new HOA, 333D, 333D's key shareholder and the Company have agreed that the loan agreements previously executed between OZB and 3DG as contemplated by the original HOA, will be novated from 3DG to 3DI with the effect that 333D will assume the obligation to repay the loans upon completion of the 333D Transaction as 3DI will be a wholly-owned subsidiary of 333D. Subsequent to year end, \$100,000 has been repaid.

4 Convertible Notes

On 5 March 2015, the Company announced it had issued Tranche 1 Convertible Notes totaling \$150,000, with an additional \$50,000 raised under Tranche 2. On conversion of the Convertible Notes a total of 66,666,667 Shares will be issued at \$0.003 per share. As at 30 June 2015, a total of \$196,000 was raised. The remaining \$4,000 under Tranche 2 was raised in August 2015.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

5 Issued Capital

	2015 Number	2014 Number	2015 \$	2014 \$
a Share capital				
Ordinary shares fully paid	685,905,077	413,830,742	2,997,719	2,207,818

The Company does not have a limited amount of authorised capital and issued shares do not have a par value.

	2015 Number	2014 Number	2015 \$	2014 \$
b Share movements during the year				
At the beginning of the year	413,830,742	413,830,742	2,207,818	2,207,818
Shares issued during year	272,074,335	-	816,223	-
Less costs related to shares issued	-	-	(26,322)	-
At the end of the year	685,905,077	413,830,742	2,997,719	2,207,818

c Ordinary shares

The Company is a public company limited by shares. The Company was incorporated in Perth, Western Australia.

The Company's shares are limited whereby the liability of its members is limited to the amount (if any) unpaid on the shares respectively held by them. Ordinary shares entitle the holder to participate in dividends and the proceeds on winding up of the Company in proportion to the number of and amount paid on the shares held. On a show of hands every holder of ordinary shares present at a meeting in person or by proxy, is entitled to one vote, and upon a poll each share is entitled to one vote.

d Capital Management

Management controls the capital of the Company in order to maintain a good debt to equity ratio, provide the shareholders with adequate returns and ensure that the Company can fund its operations and continue as a going concern. The Company's debt and capital includes ordinary share capital and financial liabilities, supported by financial assets.

There are no externally imposed capital requirements.

Management effectively manages the Company's capital by assessing the Company's financial risks and adjusting its capital structure in response to changes in these risks and in the market. These responses include the management of debt levels, distributions to shareholders and share issues.

There have been no changes in the strategy adopted by management to control the capital during the year.

e Options

During the year no options over unissued shares were granted.

During the year no options over unissued shares were exercised.

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

During the year 11,000,000 listed options over unissued shares lapsed unexercised.

Options on issue at the balance date

There are no options outstanding over unissued ordinary shares at 30 June 2015 (2014: 11,000,000).

The terms of these options are as follows:

Number of Options Outstanding	Exercise Price	Expiry Date
11,000,000	1 cent	31 December 2014

Subsequent to the balance date

No options over unissued ordinary shares were issued between the end of the financial year and the date of this report.

Reconciliation of movement of options over unissued shares during the period including weighted average exercise price (WAEP)

	2015	2014 No.	WAEP (cents)
Options outstanding at the start of the year	-	11,000,000	1
Options granted during the year	-	-	-
Options exercised during the year	-	-	-
Options expiring unexercised during the year	-	(11,000,000)	(1)
Options outstanding at the end of the year	-	-	-

6 Reserves

Equity Compensation Reserve

The equity compensation reserve is used to recognise the fair value of options issued but not exercised.

	2015 \$	2014 \$
Equity compensation reserve	130,762	130,762
Total	130,762	130,762

Movements in the equity compensation reserve during the period

	2015 \$	2014 \$
At the beginning of the period 1 July	130,762	130,762
<i>No movement</i>	-	-
Total as at 30 June	130,762	130,762

NOTES FOR THE FINANCIAL YEAR ENDED 30 JUNE 2015

7 Earnings per share

	2015 Cents	2014 Cents
a) Basic loss per share		
Loss attributable to ordinary equity holders of the Company	(0.06)	(0.24)
b) Diluted loss per share		
Loss attributable to ordinary equity holders of the Company	(0.06)	(0.24)
c) Loss used in calculation of basic and diluted loss per share		
Profit / (Loss) after tax from continuing operations	(374,480)	(992,156)
d) Weighted average number of shares used as denominator		
Weighted average number of shares used as denominator in calculating basic and diluted earnings per share	652,650,472	413,830,742

e) Information concerning the classification of securities

Options

Options to acquire ordinary shares granted by the Company and not exercised at the reporting date are considered to be potential ordinary shares and have been included in the determination of diluted earnings per share to the extent to which they are dilutive. The options have not been included in the determination of basic earnings per share.

8 Operating Segments

The Company is in the process of acquiring 333D Pty Ltd and as such, there are currently no operating segments with discrete financial information. The Company also operates in one geographical location, being Australia. The Board of Directors review internal management reports that are consistent with the information provided in the statement of profit or loss and other comprehensive income statements, statement of financial position and statement of cash flows in this Annual Report.