

MARKET RELEASE

1 September 2015

Kunene Resources Limited

TRADING HALT

The securities of Kunene Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 3 September 2015 or when the announcement is released to the market.

Security Code: **KNE**

Jeremy Newman Senior Adviser, ASX Listings Compliance (Perth)



1 September 2015

Mr Jeremy Newman Australian Securities Exchange 152 St George's Tce PERTH WA 6000

Dear Mr Newman

The directors of Kunene Resources Limited hereby request a trading halt of the company's securities.

The reason for the request is finalising details regarding a material acquisition.

The trading halt is requested until an announcement is made to the market which is expected prior to the opening of trading on Thursday 3 September 2015.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Ian Hobson

Company Secretary