

LiveTiles Limited

ABN 95 066 139 991
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**1 September 2015**

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Exercise of Options

LiveTiles Limited (ACN 066 139 991) (**Company**) has received a notice of exercise of options totalling 1,700,000 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising \$170,000.00.

Following the issue and allotment of Shares, the Company's capital structure is as follows:

Description	Number of Securities
Fully paid ordinary shares (quoted)	130,516,008
Fully paid ordinary shares (unquoted, restricted securities for 24 months)	228,460,656
Fully paid ordinary shares (unquoted, restricted securities for 12 months)	18,206,011
Unlisted options, exercisable at \$0.10 per option, expiring 28/10/17	5,300,000
Unlisted options, exercisable at \$2.00 per option, expiring 31/12/15	720,000
Unlisted options, exercisable at \$3.00 per option, expiring 31/12/15	720,000
Unlisted options, exercisable at \$5.00 per option, expiring 31/12/15	640,000

If you have any queries, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written in a cursive style.

Andrew Whitten
Company Secretary