

Notice reference number: 1010.15.09

Notice date: 1/09/2015

What's this about?

Effective date: 3/09/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Whole New Home Ltd – Reinstatement to Official Quotation

Description

The securities of Whole New Home Ltd (formerly Magnolia Resources Limited) (the “Company”) were suspended from Official Quotation on 20 July 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday, 3 September 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 78,100,998 fully paid ordinary shares
12,000,000 options exercisable at \$0.30 on or before 25 August 2018.

ASX Code: WNH
WNHO

Time: 10am AEST (8am WST)

Date: 3 September 2015

ASX Trade Abbreviation: WHOLENEW

ISIN: AU000000WNH5 (shares) AU000000WNHO1 (options)

Home Branch: Perth

Industry Classification: To be advised

Registered Office: 35 Richardson Street
WEST PERTH WA 6005

Tel: +61 8 9212 0105

Principal Place of Business: As above

Tel: +61 8 9212 0105

Company Secretary: Aaron Bertolatti

<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153 Tel: +61 8 9315 2333 Fax: +61 8 9315 2233
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 24 of the Company's prospectus dated 9 July 2015.
<u>Activities:</u>	Software service and e-commerce platform.
<u>Restricted Securities:</u>	<p>1,857,143 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 12 March 2015.</p> <p>3,900,003 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 14 April 2015.</p> <p>2,666,666 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 2 July 2015.</p> <p>18,093,486 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 25 August 2015.</p> <p>9,004,760 performance shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue, being 25 August 2015.</p> <p>25,207,546 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>28,459,066 performance shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement.</p>

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 9 July 2015.

Need more information?

Issued by
Shannon Nicholson

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08 9224 0000

Disclaimer