



# MARKET RELEASE

1 September 2015

**Whole New Home Ltd**

**(previously Magnolia Resources Limited)**

## PRE-REINSTATEMENT DISCLOSURE

Whole New Home Ltd (formerly Magnolia Resources Limited) ("Company") will be reinstated to official quotation as from 10am AEST on Thursday, 3 September 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders and Distribution schedule.
3. Constitution.
4. A statement setting out the number of securities subject to escrow.
5. An updated statement regarding the status of the dispute between PDT Technologies Inc ("PDT Technologies") and Sears Canada Inc regarding the "Whole New Home" trademark.
6. An updated statement regarding the status of the rebranding of the "Whole New Home" business.
7. An updated statement regarding the Company's intentions for its existing mineral exploration assets.
8. An updates statement of commitments demonstrating compliance with Listing Rule 1.3.2(b).
9. A statement confirming that the conditions to the public offer have been satisfied.
10. A statement confirming completion of the share sale agreements between the Company and the shareholders of PDT Technologies.
11. A statement confirming the issue of securities to Nathan Sellyn and Nik Ajagu.
12. A statement confirming the repayment of loan funds drawn down by PDT Technologies and associated fees payable pursuant to the Working Capital Facility Agreement dated 25 June 2015.
13. A statement confirming the resignation and appointment of directors.
14. A statement setting out the capital structure of the Company.
15. A statement that the Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.
16. A statement regarding the future disclosure to be made in relation to the Company's issued performance shares.
17. An updated pro forma balance sheet based on actual funds raised.
18. The Company's securities trading policy.



19. The PDT Technologies audited accounts for the period from its incorporation to 31 August 2014.
20. The PDT Technologies audited accounts for the seven months ended 31 March 2015.

Security Code: WNH

WNHO

Shannon Nicholson

**Senior Adviser, Listings Compliance (Perth)**