

DISTRIBUTION SCHEDULES AND TOP HOLDERS

TOP 20 SHAREHOLDERS

Set out below are the names of the top 20 largest holders of fully paid ordinary shares upon the reinstatement of the Company's securities to trading on ASX:

	Holder	Number	%
1	PATEL NEIL	19,950,000	15.37%
2	J & J BANDY NOM PL <J & J BANDY S/F>	6,500,000	5.01%
3	SEVENTY THREE PL <KING S/F NO 3 A/C>	4,271,000	3.29%
4	MILES-MACKAY PETER	3,010,000	2.32%
5	BONTEMPO C & C <C & C BONTEMPO S/F>	2,500,000	1.93%
6	YEUNG JACKIE AU	2,095,238	1.61%
7	JOHNSON ERIC BRIAN	1,683,333	1.30%
8	ACNS CAP MARKETS PL <ACNS UNIT A/C>	1,638,230	1.26%
9	BATTERSBY DARREN	1,500,000	1.16%
10	HAWLEY ALTHEA	1,375,000	1.06%
11	DIVERSE CAP PTE LTD	1,352,516	1.04%
12	RAMRATTAN MAHENDRA	1,350,000	1.04%
13	BHOWANI SANDYA	1,210,000	0.93%
14	FREEMAN ROAD PL <AVENUE A/C>	1,100,000	0.85%
15	WATEROX PL <TIEN CHAI A/C>	1,000,000	0.77%
16	ROMBOLA FAM PL <ROMBOLA FAM ACCOUNT>	1,000,000	0.77%
17	VIRK JITHAN	1,000,000	0.77%
18	JOHNSTON NICK	1,000,000	0.77%
19	DARROCH LAURIE	950,000	0.73%
20	RICHSHAM NOM PL	911,905	0.70%
	Top 20 Total	55,397,222	42.68%

TOP 20 OPTION HOLDERS

Set out below are the names of the top 20 largest holders of the Company's listed options (exercisable at \$0.30, on or before 25 August 2018) upon the reinstatement of the Company's securities to trading on ASX:

	Holder	Number	%
1	PEARCE STEVEN	2,000,000	16.67%
2	BARLOW COLIN A + C A	1,500,000	12.50%
3	LONHRO WA PTY LTD	1,200,000	10.00%
4	BARLOW CHRISTINE	720,000	6.00%
5	BOLTON CAMERON ROSS	575,000	4.79%
6	J & J BANDY NOM PL <J & J BANDY S/F>	500,000	4.17%
7	SEEFELD INV PL <SEEFELD TRUST>	500,000	4.17%
8	NINETY THREE PL < ONE MILE S/F A/C>	500,000	4.17%
9	WEE SHANE HOEHOCK < WEE FAM A/C>	489,163	4.08%
10	HUA HIN CAP PL <CR BOLTON S/F A/C>	277,500	2.31%
11	YEUNG JACKIE	250,000	2.08%
12	BOLTON CAMERON ROSS	240,000	2.00%
13	DOMRAN INV PL	210,000	1.75%
14	HAWLEY ALTHEA	200,000	1.67%
15	HAVANA NOM WA PTY LTD	150,000	1.25%
16	STOW COURT PL < RM & JP BOLTON S/F>	150,000	1.25%
17	SHADWICK NOM PL	140,000	1.17%
18	ANGKOR IMERIAL RES PL <TURKISH BREAD S/F>	125,000	1.04%
19	COLLINS BRIAN FREDERICK	120,000	1.00%
20	TOLL JOHN <TOLL FAM DISC A/C>	100,000	0.83%
	Top 20 Total	9,946,663	82.90%

DISTRIBUTION SCHEDULES

Set out below is the distribution schedule for the number of holders of fully paid ordinary shares upon the reinstatement of the Company's securities to trading on ASX:

Range	Holders	Units	%
1 – 1,000	43	2,532	0.00%
1,001 – 5,000	13	50,175	0.04%
5,001 – 10,000	84	836,224	0.64%
10,001 – 100,000	441	21,699,536	16.71%
Over 100,000	205	107,237,375	82.60%
Total	786	129,825,842	

Set out below is the distribution schedule for the number of holders of the Company's listed options (exercisable at \$0.30, on or before 25 August 2018) upon the reinstatement of the Company's securities to trading on ASX:

Range	Holders	Units	%
1 – 1,000	0	0	0.00%
1,001 – 5,000	0	0	0.00%
5,001 – 10,000	20	160,848	1.34%
10,001 – 100,000	49	1,992,489	16.60%
Over 100,000	19	9,846,663	82.06%
Total	88	12,000,000	