

1 September 2015

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Announcement Number 291

VIA: ASX Online

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ASX Code: CCF

Dear Sir or Madam

Less than Marketable Parcel Share Sale Facility

The Company announces that it will be mailing the attached notice to Shareholders with holdings of 14,705 shares or less as at 1 September 2015:

- Notice of intention to sell shareholdings of less than a marketable parcel; and
- Share Retention Form.

Yours faithfully



Anthony Fitzgerald
Company Secretary

Contact:

Mr Andrew McBain
Executive Director
amcbain@carbonconscious.com.au
+61417456895

1 September 2015

Name of Shareholder
Address Line 1
Address Line 2
Suburb State Postcode

Dear Shareholder,

NOTICE OF INTENTION TO SELL SHARES OF LESS THAN MARKETABLE PARCEL

The Board of Directors of Carbon Conscious Limited (ASX: CCF) ("**Carbon Conscious**" or "**Company**") is pleased to announce the Company will commence the process for the sale of ordinary shares of holders who hold less than a "marketable parcel" (defined in the ASX Listing Rules as a parcel of securities of not less than \$500 in value) ("**Sale Facility**").

Participation in the Sale Facility is available to shareholders who at 5:00pm (WST) on 1 September 2015 ("**Record Date**") were holders of shares in the Company valued at less than \$500 based on closing price of the Company's shares of \$0.034 per share on the Record Date. Our records show that you are the holder of less than a marketable parcel as at the Record Date and accordingly, your shareholding is eligible to participate in the Sale Facility.

The Company is offering the Sale Facility as it provides the following benefits:

- holders of less than a marketable parcel have the opportunity to sell their shares without incurring any brokerage or handling costs which, in proportion to the value of their holding, may otherwise render a sale unattractive or uneconomical; and
- relieving the Company of the considerable costs involved in administering the holdings of less than marketable parcels.

The Company has approximately 741 shareholders, of which approximately 376 hold a less than marketable parcel. These shareholders in aggregate represent approximately 1.5% of all issued shares.

If you do not wish to have your shareholding sold in accordance with the Sale Facility, you need to sign and return a Retention Form to the Company's share registry on or before 5:00pm (WST) on Friday 16th October 2015.

The Retention Form should be sent to the Company's share registry at:

Postal Address

Advanced Share Registry Services
PO Box 1156
Nedlands WA 6909

Hand Delivery

Advanced Share Registry Services
110 Stirling Highway
Nedlands WA 6009

If a Retention Form is not received by 5:00pm (WST) on Friday 16th October 2015, the Company intends to sell your shares through the Sale Facility.

The Company has received an offer from Seefeld Investments Pty Ltd (or its nominee(s)) to purchase, at the expiry of the six week notice period, shares under the Sale Facility at a price of \$0.034 per share. Unless the Company receives a higher offer during the six week notice period, this is the price at which the shares will be sold under the Sale Facility.

All costs associated with the sale of your shares under the Sale Facility will be borne by the Company.

At the completion of the sale process, the Company will issue cheques for the proceeds to the individual shareholders that elected to participate in the Sale Facility. Non-resident holders who do not have an account with an Australian Financial Institution will also be paid in Australian dollars by cheque.

The Company will forward the proceeds of the Sale Facility to relevant shareholders as soon as practicable following the completion of the Sale Facility.

Yours faithfully



Anthony Fitzgerald
Company Secretary

Contact:

Mr Andrew McBain
Executive Director
amcbain@carbonconscious.com.au
+61417456895

Carbon Conscious Limited
Suite 1, 25 Walters Drive, Osborne Park WA 6017
Telephone: (08) 9204 8400
Facsimile: (08) 9204 8499

Advanced Share Registry Services
110 Stirling Highway, Nedlands WA 6009
Telephone: (08) 9389 8033
Facsimile: (08) 9262 3723

CARBON CONSCIOUS LIMITED

SHARE RETENTION FORM

Personalised Shareholder Details

Name

Company Name

Address Line 1

Address Line 2

Suburb Postcode

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A	B	C

A horizontal line with three vertical segments, each containing a number: 1, 2, and 3.

Where a choice is required,
mark the box with an 'X'

X

SHARE RETENTION FORM

IMPORTANT: If you wish to retain your ordinary shares ('Shares') in Carbon Conscious Limited ("Company"), you must complete this form and return it so that it is received by no later than 5.00 pm (WST) on Friday, 16th October 2015. You should also refer to the detailed terms and conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

Number of Shares as at Record Date

The number of Shares that you held at 5.00 pm (WST) on 1 September 2015

Personalised number of shares e.g. 100,000
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Retention of Shares



I/we refer to the notice from the Company dated 1st September 2015 and record my/our wish to retain my/our Shares.

Contact details Please provide your contact details in case we need to speak to you about this form.

Name of contact person

[illegible]

Contact person's daytime telephone number

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Email Communications

Please assist us in our commitment to the environment by providing your email address and elect to receive communications electronically.

By entering my email address and sending it back in I, acknowledge and agree that I have read and understood Advanced Share's Terms and Conditions of use which I can obtain on the Advanced Share website (www.advancedshare.com.au/investors), or alternatively by calling the Advanced Share Registry.

[illegible]

Sign here - this section must be signed before we can process this form.

By signing and returning this form, I/we confirm that I/we understand that my/our Shares will not be sold under the Unmarketable Parcel Share Sale Facility.

Individual or Securityholder 1

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Sole Director and Sole Company Secretary

Securityholder 2

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Director

Securityholder 3

--

Director/Company Secretary

Day

Month

Year

TO BE A VALID INSTRUCTION, THIS FORM MUST BE RECEIVED BY NO LATER THAN 5.00 PM (WST) on FRIDAY, 16 OCTOBER 2015.

SHARE RETENTION FORM

Securityholders who wish to retain their Shares must lodge a Share Retention Form.

Number of Shares as at Record Date

This is the total number of Shares you held at 5.00 pm on 1 September 2015.

Retention of Shares

If you would like to retain your Shares, please mark the box on the front of the form and return it in accordance with the lodgment instructions below.

If this form is not received by that time, and you have not otherwise validly notified the Company that you wish to retain your Shares by that time, the Company will be entitled to have your Shares sold for you.

If you wish to sell your Shares under the Share Sale Facility, you should not complete this form.

Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

Email Communications

Enter your email address. Your email address will be used to send you your shareholder communications electronically.

Signature(s)

You must sign and date the form as follows in the space provided.

Consolidation of Shareholdings

If you have more than one holding on Carbon Conscious Limited's register and you do not sell your Shares under the Unmarketable Parcel Share Sale Facility, you should consider consolidating them. For further advice in this regard, please contact ADVANCED SHARE REGISTRY.

Lodgment of Form

If you wish to retain your Shares, this Share Retention Form must be completed and received by ADVANCED SHARE REGISTRY Perth **by no later than 5.00 pm (WST) on Friday, 16th October 2015.**

It is your responsibility to allow sufficient time for this form to be received by ADVANCED SHARE REGISTRY.

Your Share Retention Form must be sent to the Company's share registry:

Postal Address:

Carbon Conscious Limited
C/- Advanced Share Registry Services
PO Box 1156
Nedlands WA 6909

Hand Delivery:

Carbon Conscious Limited
C/- Advanced Share Registry Services
110 Stirling Highway
Nedlands WA 6009

Neither ADVANCED SHARE REGISTRY nor the Company accepts any responsibility if you lodge the Share Retention Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by ADVANCED SHARE REGISTRY, as registrar for the Company, for the purpose of effecting your instructions in relation to the Share Sale Facility, maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to the Company and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by ADVANCED SHARE REGISTRY, or you would like to correct information that is inaccurate, incorrect or out of date, please contact ADVANCED SHARE REGISTRY. In accordance with the Corporations Act 2001(Cth), you may be sent material (including marketing material) approved by the Company in addition to general corporate communications. You may elect not to receive marketing material by contacting ADVANCED SHARE REGISTRY.

This form may not be used to notify your change of address. For information please contact ADVANCED SHARE REGISTRY on +61 8 9389 8033 or visit the share registry at <http://advancedshare.com.au>.