

2 September

Mr Dale Allen Listing Advisor Australian Securities Exchange Level 8, 2 The Esplanade PERTH WA 6000

Dear Mr Allen

RE: <u>UPDATE TO VOLUNTARY TRADING SUSPENSION</u>

Greenland Minerals and Energy Limited (ASX:GGG) ("Company") requests an extension to the current voluntary trading suspension. The following information is provided in accordance with Listing Rule 17.2:

- The Company expects to make an announcement prior to the commencement of trading on Thursday 10 September 2015 ("Suspension Termination Date"), therefore the Company requests the current suspension of trading be extended until the Suspension Termination Date.
- The extension to the voluntary trading suspension is requested while the Company works on finalising a capital raising.
- The Company expects the voluntary trading suspension will cease by the making of an announcement regarding the capital raising on or before the Suspension Termination Date.
- The Company is not aware of any reason why the voluntary trading suspension should not be granted.

Yours faithfully

Miles Guy

Company Secretary

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