

**Security Information**

Code	OZG.ASX
Last Price	13.5 cents
Shares on Issue	361.0m
Market Capitalisation	\$48.7m
Net Tangible Assets	\$59.9m
Share Price Discount to NTA	-19%

**Ozgrowth Limited**

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site [www.ozgrowth.com.au](http://www.ozgrowth.com.au)

**For Further Information**

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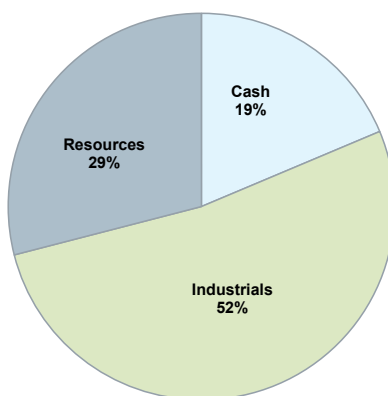
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**Net Tangible Assets**

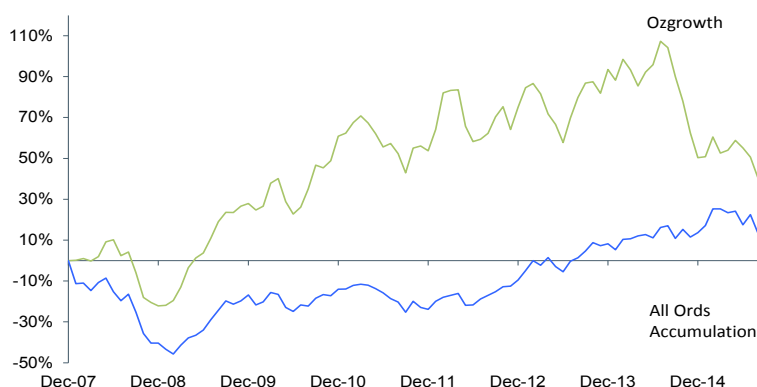
Date	NTA Before Tax*	NTA After Tax*	Cumulative Fully Franked Dividends
Jun-2013	20.5c	21.1c	5.80c
Jun-2014	23.3c	22.6c	7.30c
Jun-2015	17.4c	17.7c	8.80c
Jul-2015	16.9c	17.4c	8.80c
<b>Aug-2015</b>	<b>15.8c</b>	<b>16.6c</b>	<b>8.80c</b>

- Significant volatility sees overall market down 7.3% in August.
- Cash balance impacted by payment of final dividend.
- Free bonus options to be issued 2 September.

\*The before and after tax NTA numbers above refer to the provision for unrealised gains/losses in the Company's investment portfolio. The Before Tax number is prior to recognition of a provision for tax credits/debits on disposal of the company's portfolio of assets. The After Tax figure includes allowance for this provision.

**Portfolio Holdings**


Cedar Woods Properties Limited	21%
Automotive Holdings Group Limited	7%
Cooper Energy Limited	5%
Western Areas Limited	5%
Finbar Group Limited	4%
Mount Gibson Iron Limited	4%
Energia Minerals Limited	4%
Troy Resources Limited	3%
Tap Oil Limited	3%
Seafarms Group Limited	3%
Decmil Group Limited	2%
Southern Cross Electrical Eng. Ltd	2%
Other	17%
Cash	19%
<b>Total</b>	<b>100%</b>

**Portfolio Performance\***


\* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.