

ASX RELEASE

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2 September 2015

CDI Monthly Movement

Lion One Metals Limited advises there was no monthly movement in CDI's over its common stock during August:

Balance 31 July 2015- 9,912,653 units

Balance 31 August 2015- 9,912,653 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
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