



Australian Securities Exchange
Level 40
Central park
152 – 158 St Georges Tce
Perth
WA 6000

2 September 2015

Cautionary Announcement

Please see attached a cautionary statement to be released to the Johannesburg Stock Exchange today in accordance with their requirements.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Lee Boyd', with a long, sweeping horizontal stroke above it.

Lee Boyd
Company Secretary



The Waterberg Coal Company Limited
(Incorporated in Australia)
(Registration number ABN 64 065 480 453)
ASX: WCC | JSE: WCC | ISIN: AU000000WCC9
("WCC" or "the Company")

Further Cautionary Announcement and Update on Voluntary Suspension

Shareholders are referred to the Company's announcements regarding the voluntary suspension of its securities on the Australian Stock Exchange and the JSE Limited ("JSE"), released on the Stock Exchange News Service ("SENS") of the JSE on 19 and 20 March 2015 respectively and the further cautionary announcement and update on the Company's voluntary suspension released on SENS on 22 July 2015 ("**the Cautionary Announcement**").

Shareholders are advised that further to the Company's request to the ASX for the extension of the voluntary suspension as announced on SENS on 21 August 2015, the Company's securities remain under voluntary suspension. A further announcement will be released should there be any change to the status of the Company's securities. Shareholders are advised that the Cautionary Announcement is herewith renewed and a further announcement in this regard will be released in due course.

Stephen Miller

Director & CEO
The Waterberg Coal Company Limited
[2 September 2015]

JSE Sponsor:

The Standard Bank of South Africa Limited

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Dr Mathews Phosa (Chairman)
Stephen Miller (Executive Director and CEO)
Lee Boyd (Director and Company Secretary)