



ASX Announcement

3 September 2015

Vimy Receives \$10 million Royalty Payment as part of the overall \$30 million funding package with RCF VI

Vimy Resources Limited (ASX: VMY) ("**Vimy**" or the "**Company**") is pleased to announce that it has received a payment of \$10 million from Resource Capital Fund VI L.P. ("**RCF VI**"). These funds are part of the \$30 million funding package announced on 20 May 2015.

This payment is in addition to \$5 million received by the Company on 21 May 2015.

The total \$30 million funding package is expected to fund Vimy through to project financing of the Mulga Rock Project ("MRP"); located northeast of Kalgoorlie in Western Australia.

The \$10 million payment is in return for a 1.15% royalty on future production at the Company's MRP.

-Ends-



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About RCF

Resource Capital Funds (“**RCF**”) is a group of commonly managed private equity funds, established in 1998 with a mining sector specific investment mandate spanning all hard mineral commodities and geographic regions. Since inception, RCF has supported 137 mining companies, with projects located in 44 countries and across 29 commodities. The sixth fund, Resource Capital Fund VI L.P. (“**RCF VI**”) with committed capital of \$2.04 billion, is now being invested. Further information about RCF can be found on its website (resourcecapitalfunds.com).

RCF has a strong team of investment professionals, with wide ranging industry and technical expertise and a demonstrated history of investments in mining globally. RCF’s track record is based on its ability to pick technically and commercially compelling assets and support management to achieve desired outcomes whilst remaining throughout a source of patient capital. RCF aims to partner with companies to build strong, successful and sustainable businesses and in doing so strives to earn superior returns for all shareholders.

About Vimy

Vimy Resources Limited (**ASX: VMY**) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project. Mulga Rock is one of Australia's largest undeveloped uranium resources and is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

Directors and Management

The Hon. Cheryl Edwardes – Chairman
Mike Young – CEO and Managing Director
Julian Tapp – Executive Director
David Cornell – Non-Executive Director
Aaron Hood – Non-Executive Director
Shane McBride – Chief Financial Officer and Company Secretary
Tony Chamberlain – Project Manager, Mulga Rock Project
Xavier Moreau – General Manager, Geology and Exploration

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