

3 September 2015

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir

Homeloans Limited (ASX Code HOM)
Issue of Securities
Notice Given Under Section 708A(5) of the Corporations Act 2001(Cth)

Homeloans Limited wishes to confirm the issue of 145,924 fully paid ordinary shares of the Company on the exercise of some Share Rights issued by the Company.

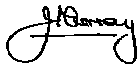
The Company hereby gives notice under Section 708A(5)(e) of the Corporations Act in relation to the issue of the fully paid ordinary shares by the Company without disclosure to investors under Part6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company
- (b) section 674 of the Corporations Act

The Company confirms that, at the date of this notice there is no information to be disclosed that is “excluded information” within the meaning of Section 708A(7) of the Act.

Yours sincerely



Jennifer Murray
Company Secretary