



Cleansing Prospectus Quoted Options

3 September 2015

Black Rock Mining Limited (“**Company**”) (ASX:BKT) advises that further to the announcement today on the amended terms to the 5,145,000 options allotted in May 2015 with an amended expiry date to 25 March 2017 and in accordance with the ASX waiver, the Company confirms that the amended terms complies with the Corporations Act.

The Company considers the steps it has taken under the ASX waiver, has satisfactorily addressed any and all Corporations Act issues arising from the proposed amendment of the terms of the New Options.

For further information please contact:

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About Black Rock Mining

Black Rock Minerals Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenements in the Mahenge region, Tanzania and is drilling its Epanko North prospect to determine a JORC compliant resource.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- *focussing on ground that can be commercialised quickly by converting into JORC compliant resources; and*
- *taking these resources into production*

Our focus is on establishing a JORC resource at Epanko North, Mahenge, whilst further exploring and drilling the Kituti, Ulanze, Cascade and Ndololo prospects.