

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------------------|
| Name of entity | Paringa Resources Limited |
| ABN | 44 155 933 010 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------|
| Name of Director | Todd HANNIGAN |
| Date of last notice | 3 December 2014 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | A. T2 Resources Pty Ltd (director and shareholder) B. T2 Resources Pty Ltd (director and shareholder) C. DITM Holdings Pty Ltd (director and shareholder) D. DITM Holdings Pty Ltd (director and shareholder) |
| Date of change | 3 September 2015 |
| No. of securities held prior to change | A. 3,000,000 B. 1,500,000 C. 2,458,581 D. Nil |
| Class | A. Ordinary Shares B. Unlisted Options (each exercisable at \$0.45 on or before 30 June 2018) C. Ordinary Shares D. Unlisted Options (each exercisable at \$0.50 on or before 31 July 2018) |
| Number acquired | A. Nil B. Nil C. 750,000 Ordinary Shares D. 375,000 Unlisted Options |

+ See chapter 19 for defined terms.

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| | |
|--|--|
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$255,000 |
| No. of securities held after change | A. 3,000,000 Ordinary Shares B. 1,500,000 Unlisted Options C. 3,208,581 Ordinary Shares E. 375,000 Unlisted Options |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in placement by the Company following shareholder approval. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|----------------|
| Detail of contract | Not applicable |
| Nature of interest | Not applicable |
| Name of registered holder (if issued securities) | Not applicable |
| Date of change | Not applicable |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Not applicable |
| Interest acquired | Not applicable |
| Interest disposed | Not applicable |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | Not applicable |
| Interest after change | Not applicable |

Part 3 – +Closed period

| | |
|--|----------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Not applicable |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not applicable |
| If prior written clearance was provided, on what date was this provided? | Not applicable |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------------------|
| Name of entity | Paringa Resources Limited |
| ABN | 44 155 933 010 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---|
| Name of Director | Thomas TODD (alternate director for Todd HANNIGAN) |
| Date of last notice | 21 May 2014 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | A. T2 Resources Pty Ltd (director and shareholder) B. T2 Resources Pty Ltd (director and shareholder) C. Bean Investments (Aust) Pty Ltd (director and shareholder) D. Bean Investments (Aust) Pty Ltd (director and shareholder) |
| Date of change | 3 September 2015 |
| No. of securities held prior to change | A. 3,000,000 B. 1,500,000 C. 350,000 D. Nil |
| Class | A. Ordinary Shares B. Unlisted Options (each exercisable at \$0.45 on or before 30 June 2018) C. Ordinary Shares D. Unlisted Options (each exercisable at \$0.50 on or before 31 July 2018) |
| Number acquired | A. Nil B. Nil C. 750,000 Ordinary Shares D. 375,000 Unlisted Options |

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| | |
|--|--|
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | \$255,000 |
| No. of securities held after change | A. 3,000,000 Ordinary Shares B. 1,500,000 Unlisted Options C. 1,100,000 Ordinary Shares E. 375,000 Unlisted Options |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Participation in placement by the Company following shareholder approval. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|----------------|
| Detail of contract | Not applicable |
| Nature of interest | Not applicable |
| Name of registered holder (if issued securities) | Not applicable |
| Date of change | Not applicable |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Not applicable |
| Interest acquired | Not applicable |
| Interest disposed | Not applicable |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | Not applicable |
| Interest after change | Not applicable |

Part 3 – +Closed period

| | |
|--|----------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | Not applicable |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not applicable |
| If prior written clearance was provided, on what date was this provided? | Not applicable |

+ See chapter 19 for defined terms.