

4 September 2015

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Results of General Meeting

The company advises that the result of resolutions considered by shareholders at the General Meeting of Exoma Energy Limited held on 4 September 2015 were as follows:

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| 1. Change to scale and nature of activities | Passed |
| 2. Approval for acquisition of the Gruden Group | Passed |
| 3. Approval of performance shares | Passed |
| 4. Change of Company Name | Passed |
| 5. Appointment of Warren Barry as a Director | Passed |
| 6. Appointment of Todd Trevillion as a Director | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that each resolution was passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	No. of Shares For	No. of Shares Against	No. of Shares Discretion	No. of Shares Abstain
Resolution 1	99,389,832	-	18,743,292	12,470,623
Resolution 2	99,389,832	-	18,743,292	12,470,623
Resolution 3	99,359,832	30,000	18,743,292	12,470,623
Resolution 4	111,701,150	-	18,743,292	159,305
Resolution 5	111,701,150	-	18,743,292	159,305
Resolution 6	111,701,150	-	18,743,292	159,305

N J Bassett
Company Secretary