



7 September 2015

Centralised Company Announcements Platform
Australian Securities Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir,

COMPANY PRESENTATION – GLOBAL ROADSHOW

Orinoco Gold Limited (**Company**) attaches a Company Presentation which is to be presented by Company Management on a global roadshow.

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping initial 'P'.

Phillip Wingate
Company Secretary



ORINOCO
GOLD LIMITED

NEWLY RE-DISCOVERED...

LATIN AMERICAN GOLD



Faina Goldfields Project

Building Brazil's Next Gold Mines

Disclaimer

No JORC Mineral Resources or Reserves have been defined at the Company's Projects and it is uncertain if future work will result in the definition of JORC Mineral Resources or Reserves. As such, the Company makes no representations about the grade of any potential mineralised rock that may be delivered to a mill for processing, nor can the Company make any forecasts about the potential production of ounces of gold.

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Competent Person's Statement: The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Klaus Petersen who is a member of the Australasian Institute of Mining and Metallurgy and CREA. Dr Klaus Petersen is an employee of Orinoco Gold Limited and has sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Klaus Petersen consents to the inclusion in this presentation of the matters based on the information in the form and context in which it appears.

Exploration Targets: It is common practice for a company to comment on and discuss its exploration in terms of target size and type. The information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context in this presentation. The potential quantity and grade of resource targets are conceptual in nature since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource or Ore Reserve.

Previous Reported Results: *There is information in this report relating to Exploration Results at Cascavel. Full details of the Results were included in the following ASX Release and are available to view on the Company's website www.orinocogold.com:*

7 July 2014 – Bonanza Gold Results up to 27 oz/tonne from Cascavel Exploration Decline/**14 May 2014** - Outstanding Gold Grade from Latest Cascavel Bulk Sample/**30 May 2014** - Orinoco to Drill Test Significant New Tinteiro IOCG Targets /**8 May 2013** – Thick High Grade Silver Discovered at Cascavel /**23 December 2013** – Clarification to Inside Briefing Interview Announcement/**20 January 2014** - Successful Bulk Sampling Highlights the Opportunity for High Grade Development at Cascavel Gold Project./**8 October 2012** - High-Grade Gold Results Returned From Curral De Pedra Project, Brazil/**12 December 2012** - Hits of up to 193gpt Au confirm mineralisation over 620m down dip

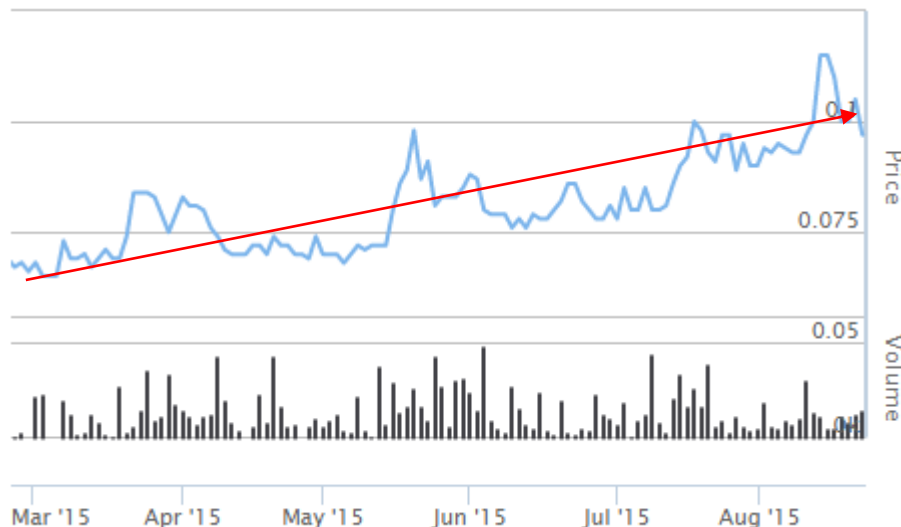
The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the Exploration Results in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Orinoco Overview

- OGX is an Australian listed Company developing the **high grade** Faina Goldfields Project into a significant producing goldfield over the next three years.
 - Cascavel (OGX:70%)
 - Sertão Gold Mine (OGX:100%)
- Share price drivers: **production, discovery & growth**
- Mine development underway at high grade Cascavel Gold Mine.
- Cascavel Gravity Circuit to be commissioned Q1 2016 – capable of ~90ktpa.
- New exploration and resource evaluation campaigns commenced in Q3 2015.
- Funding & Permits in place.

Multi million ounce potential from Orinoco's tenement holding.





Market capitalisation	A\$19.7m @ \$0.10
Shares On Issue:	197,445,795
Options On Issue	120m with \$0.11 - \$0.30 exercise.
Cash:	~\$3.5m Cash at Bank US\$8m Forward Gold Sale Facility

MANAGEMENT - BRAZIL

Mark Papendieck, *Managing Director*

9 years working in Brazil, previously co-founder/MD of ASX listed Centaurus Metals

Dr. Klaus Petersen, *President Brazil*

Brazilian geologist +25yrs experience, gold specialist.

Dr. Marcelo de Carvalho, *Chief Geologist & Vice President*

Brazilian geologist, previously head of Generative Exploration for TSX listed Yamana Gold

Fanny Formiga, *Mine Manager*

José Eduardo da Silva, *Plant Manager*

Vinicius Rodrigues, *Exploration Manager*

MANAGEMENT - AUSTRALIA

Tim Spencer, *Chief Financial Officer*

20 years' experience in precious metals finance/treasury roles with gold mining companies and gold refineries

Dr Andrew Tunks, *General Manager Operations*

experienced gold executive with gold Producers including IAMGOLD Corporation, Ranger Minerals Ltd & North Ltd

Jim Porter, *Mining Consultant*

ex Manager of AngloGold's Western Deep Levels (Witwatersrand)

Noel O'Brien, *Process Consultant*

ex MD of SNC Lavalin Sth Africa

High Grade Gold: Faina Goldfields

Cascavel:

- Bonanza grade, structurally controlled coarse Gold shoots.
 - Initial mine a small part of a larger coarse gold system
 - Results of: **15m @ 88g/t Au*** (*panel samples along shoot*)
 - Metallurgical Testwork ~90% gravity recovery - no cyanide required
- Multiple gold lodes: bulk sampled over 500m along strike (open) intercepted in drilling 700m down dip (open)
- Mine development and processing plant

Sertão:

- Open pit (2003- 2006) producing **256koz at 24.95g/t Au.**
- Drilling highlights significant extensions to the mined mineralisation.
- Opportunity to add resources and become Orinoco's second production site.

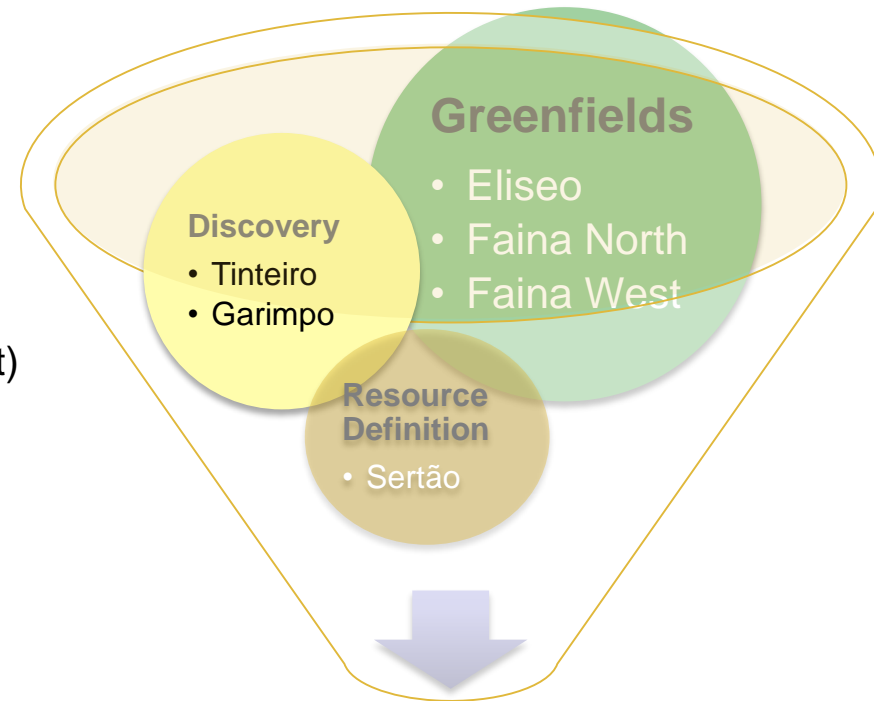
No JORC Mineral Resources exist at either Cascavel or Sertão

*Results released to ASX 23/Oct/2014



Potential For Growth

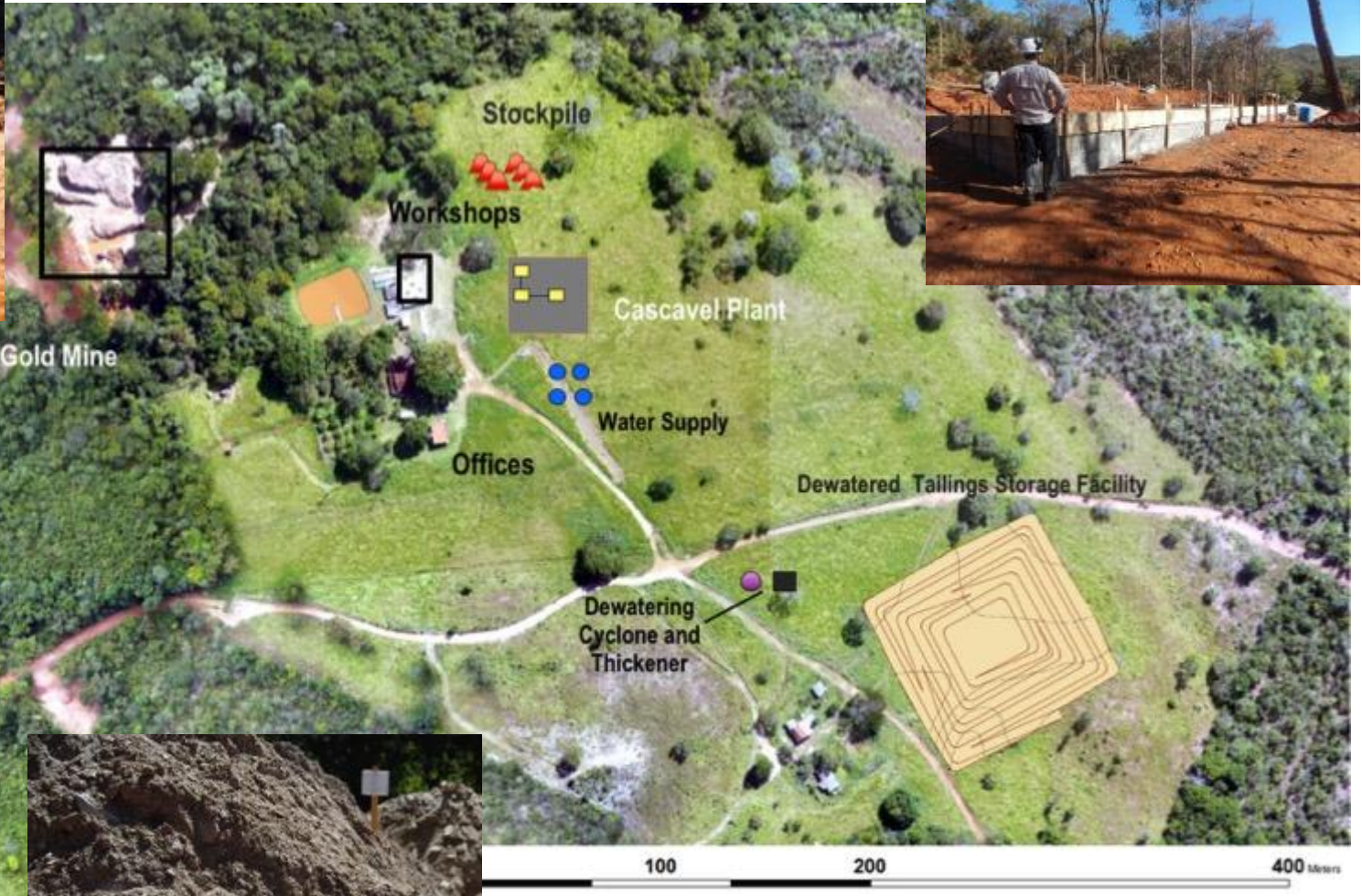
- Opportunity to add to tonnes delivered to mill:
 - Immediately along strike and down dip at Cascavel
 - Cuca – 2.7t bulk sample at 27g/t (350m from initial mine)
 - Sertão – 0.33m @119g/t 600m down dip (site of plant)
 - Garimpo target 1.5kms from Cascavel all rock chip samples from 200m of artisanal workings returned gold.
- Significant Au & Cu in soil anomalies over 25kms (a further 25km untested)
- Tinteiro discovery hole CDP023 - 17.5m @1,263g/t Ag
- **Further discoveries to be made**



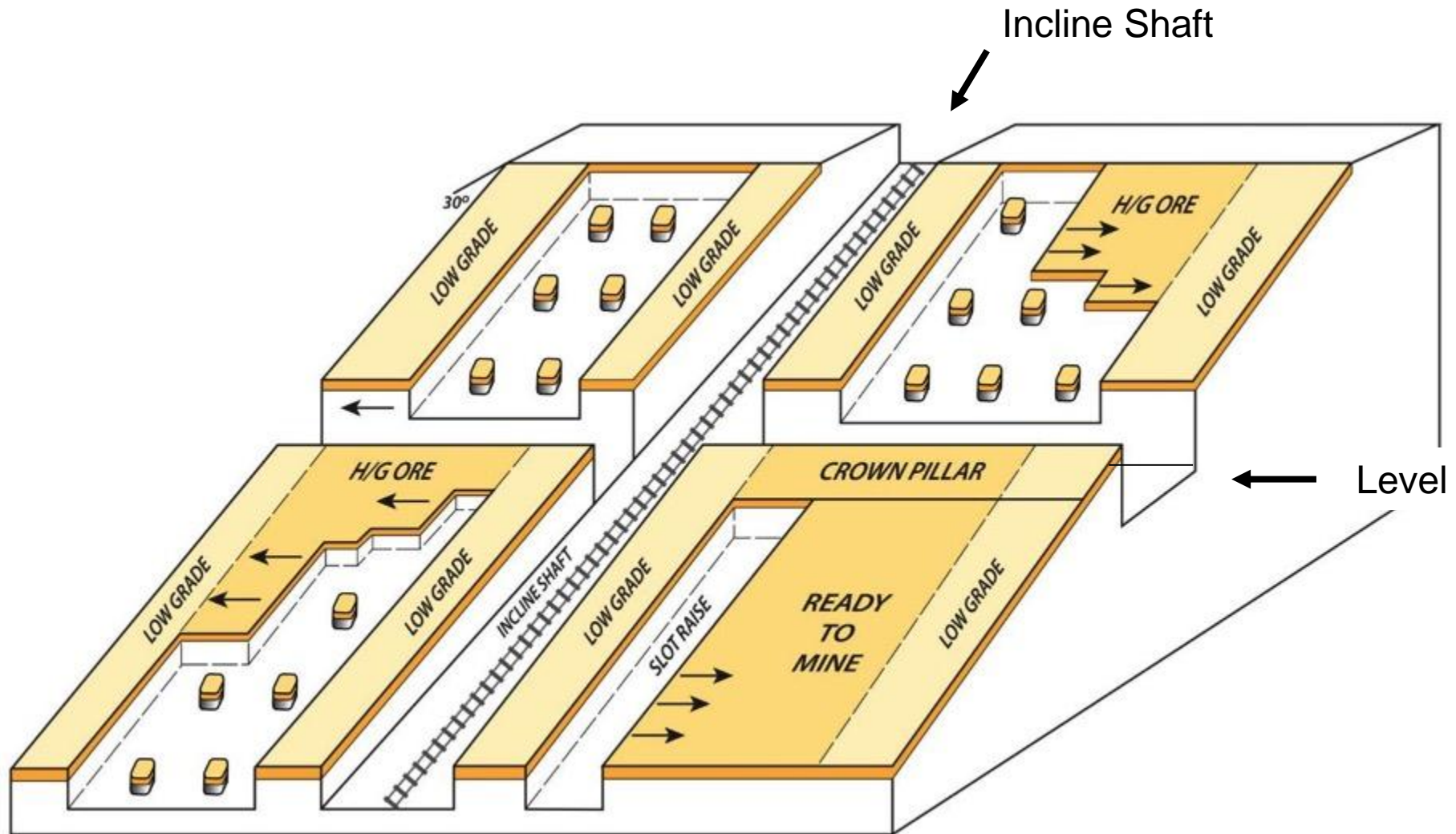


CASCAVEL GOLD MINE

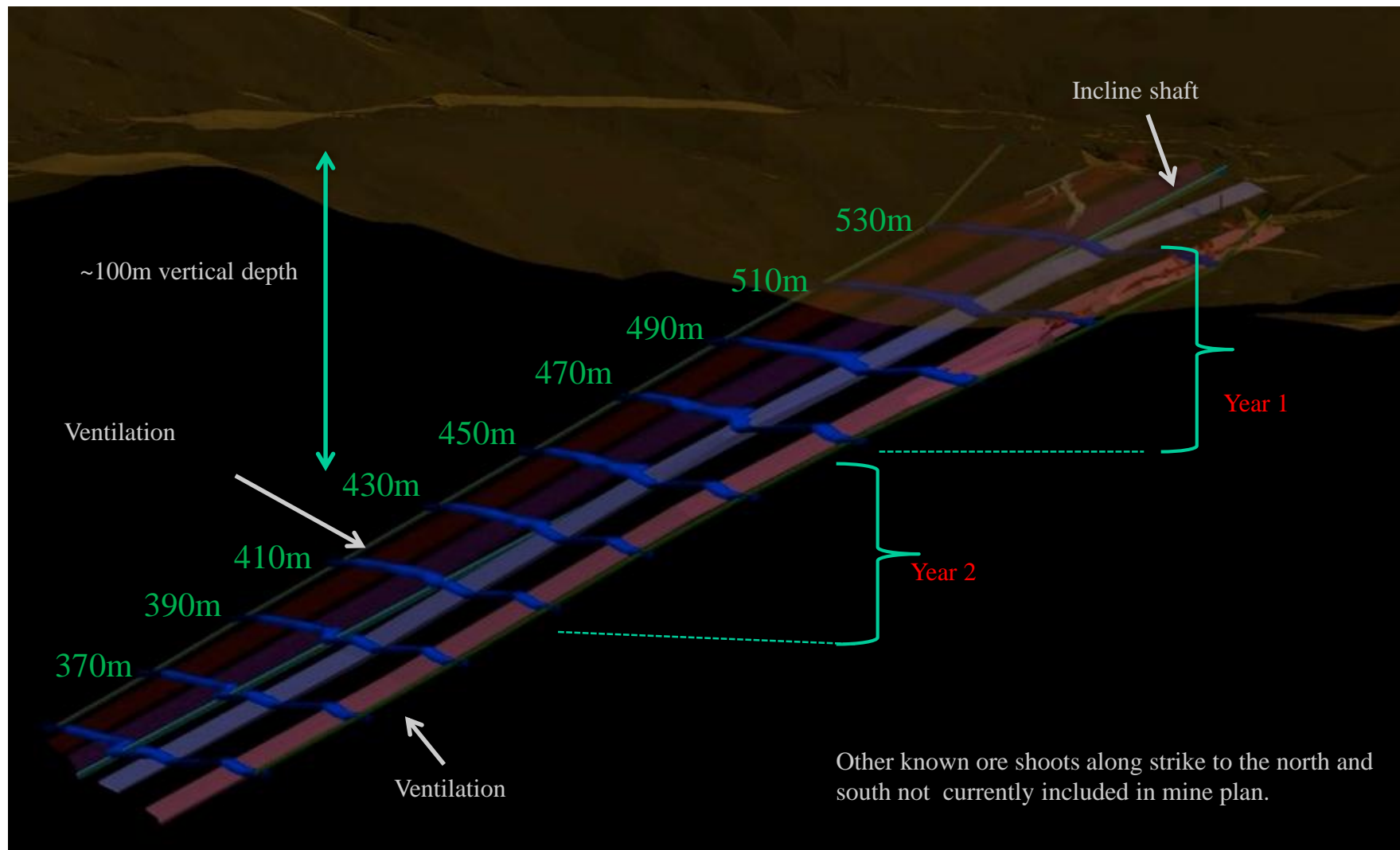
Cascavel



Underground Development Underway



Cascavel – Initial Mine Plan



Processing Circuit

- Metallurgical test work demonstrates high gravity gold recoveries of +85% at a coarse grind of 600 μm
- Coarse grind + gravity recoveries = low cost of recovering gold.
- Modular plant – factory pre-commissioned.
- Plant commissioned onsite in January 2016
 - Initially operated at 40ktpa during ramp up:
 - 14t per hour
 - 10 hours per day,
 - 6 days per week.
 - Moving to +80Ktpa
 - 14t per hour
 - 20 hours per day,
 - 13 days per fortnight

Gekko Systems said of the Cascavel test work, ***“great continuous gravity recovery results, they sit in the highest 5% of results we’ve seen for this test”.***



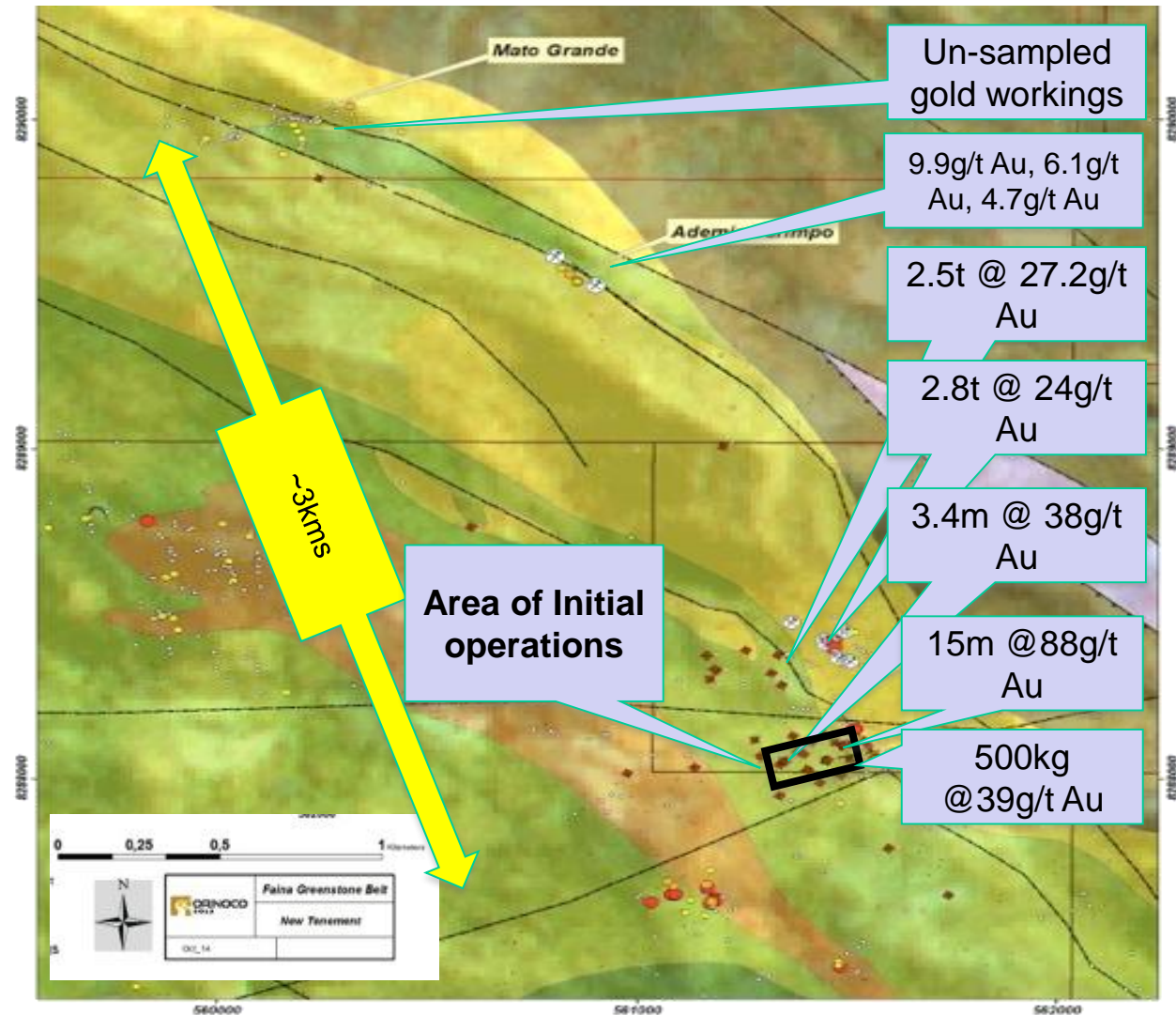


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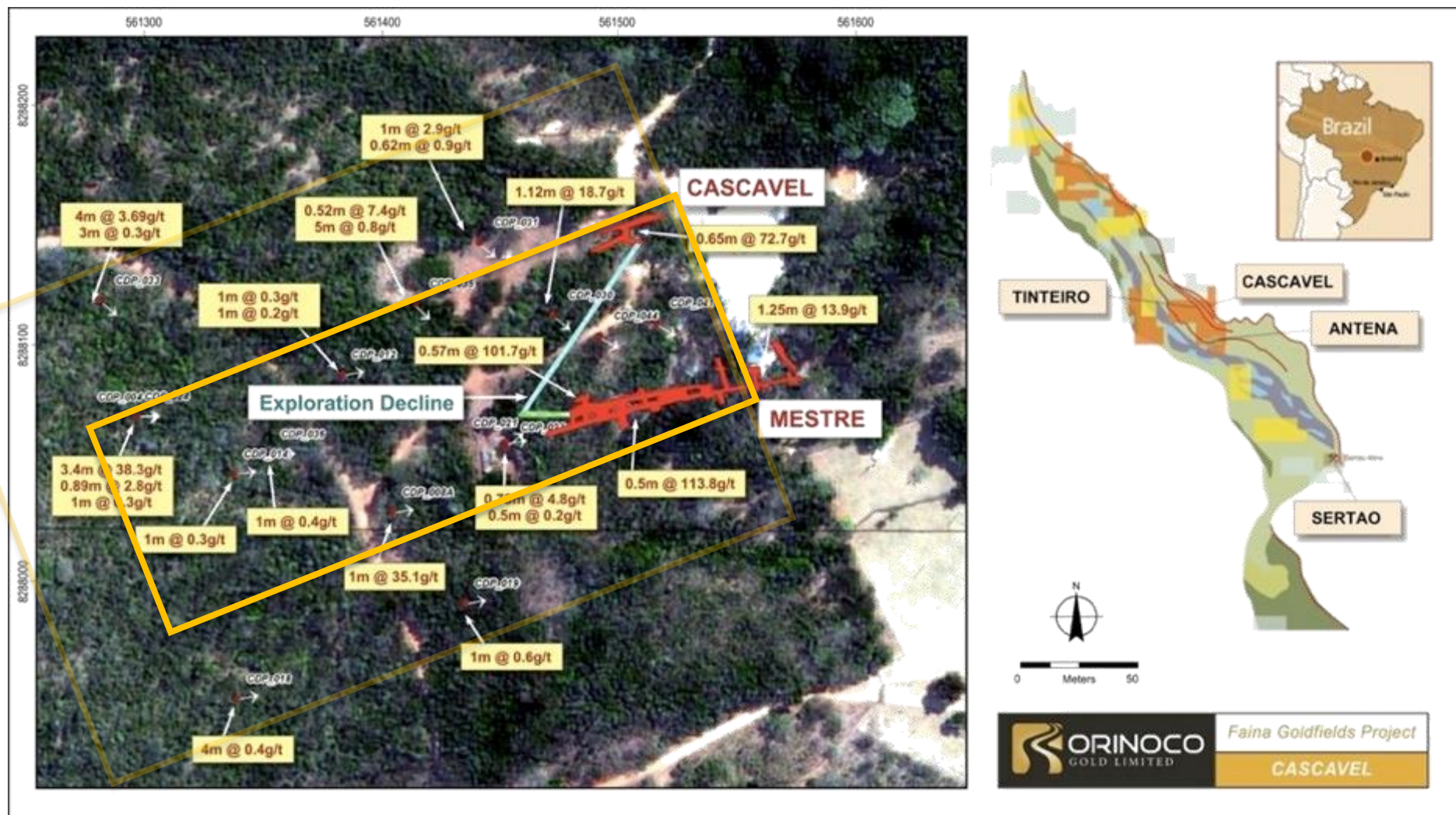
GEOLOGY

Cascavel –Large System... Small Start.

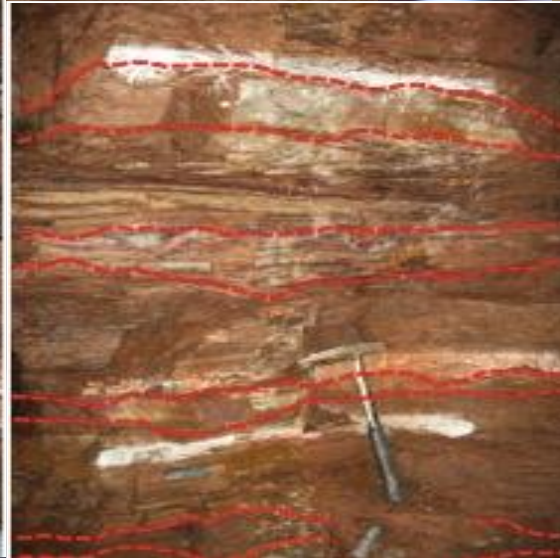
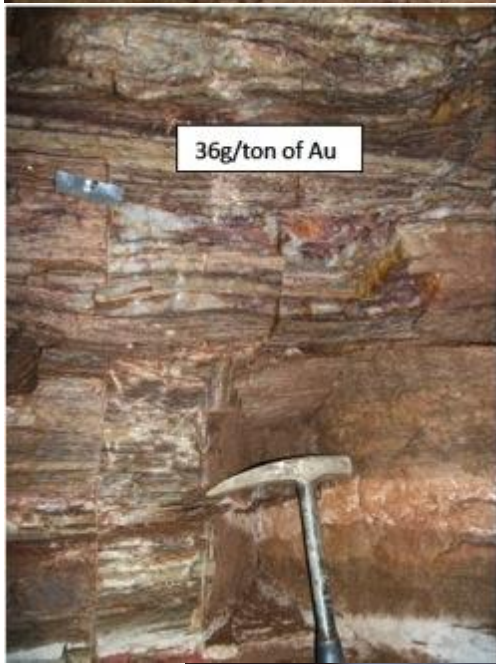
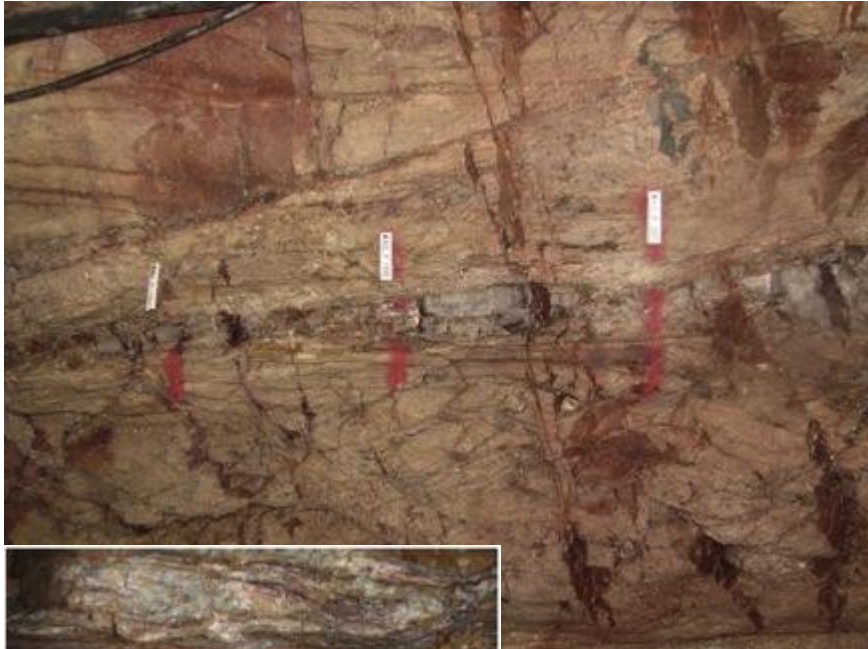
- Large, well endowed mineral system from Sertão to Cascavel
- Coarse gold: drill for structure, decline for grade.
- Shear hosted quartz veinset + alteration + anomalous gold + stretch lineation = target for exploration decline.



Cascavel – Small Start, Large System



What does it look like?



Coarse Gold in vein and halo



Whats the Au grade?



Historic production estimates - Mestre Winze - grades are +50g/t

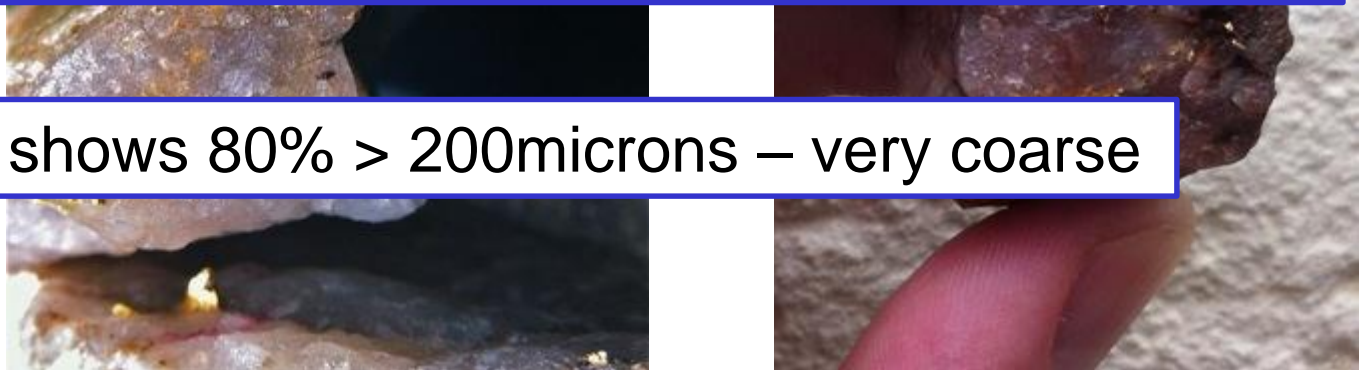
Bulk sample Mestre Winze - 0.5 t @ 39.3 g/t Au

Bulk sample Cuca Winze - 2.7 tonnes at 27g/t Au

Bulk sample Cascavel Winze - 2.8t @ 24.1g/t Au

Panel sampling of Cascavel decline - 15m @ 88g/t.

➤ Met testwork shows 80% > 200microns – very coarse





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GOLD

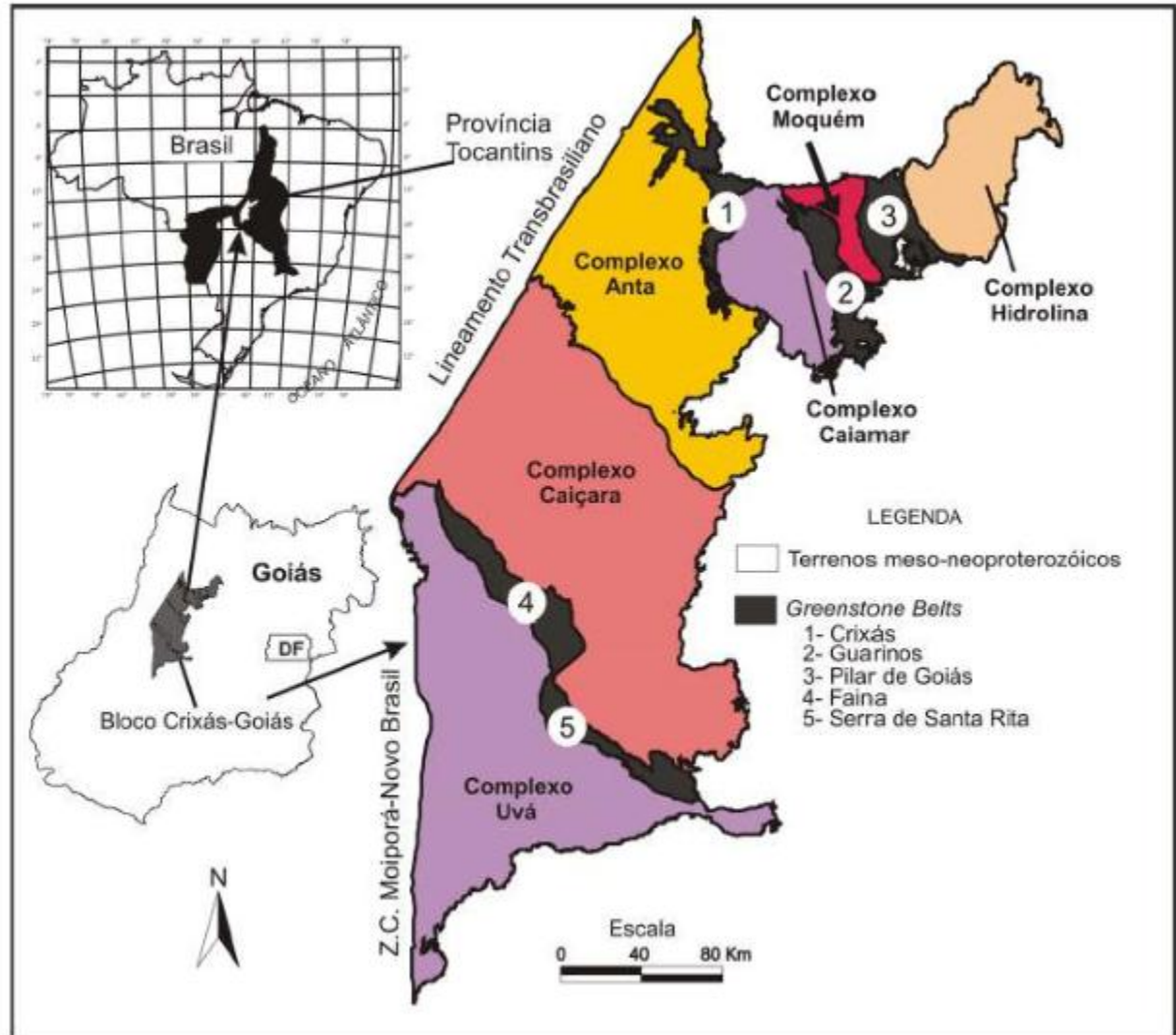
Archaean –Paleoproterozoic Belts in Goais

The Faina belt is shown in black as number 4.

Significant gold mineralisation is currently being mined Goias

*Anglo Gold --Crixas mine
2.3Moz @ 7.8g/t (past
production of 3.4Moz)*

*Yamana Gold Inc --Pilar
Deposit 1.4Moz @ 4.1 g/t.*



Why NO Resource?

- Difficulty in resource estimation increases as estimated mineral decreases in rock mass
 - Coal Seam – 100% Km hole spacing
 - Iron Ore - >50 % Fe 100m hole spacing
 - Disseminated Sulphide 20% - 3% 10's of meters hole spacing
 - Gold – ppm – around 10 – 20m hole spacing
- Difficulty increases markedly if Gold grains are coarse
 - At Cascavel 80% Au is > 200µm
- Geostatistical requirement (variography) to drill out orebody on approximately 10m centres for potential indicated resources
- Our drilling is used to accurately locate the vein for mine planning

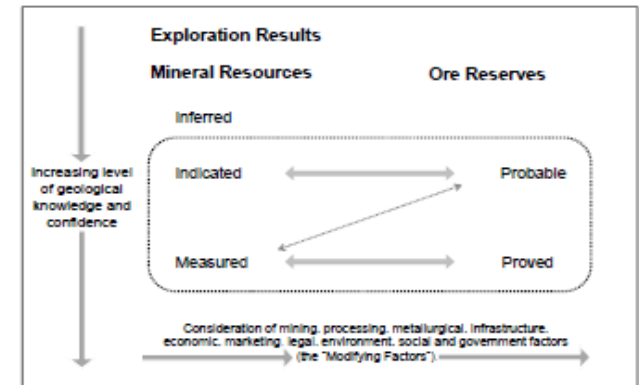
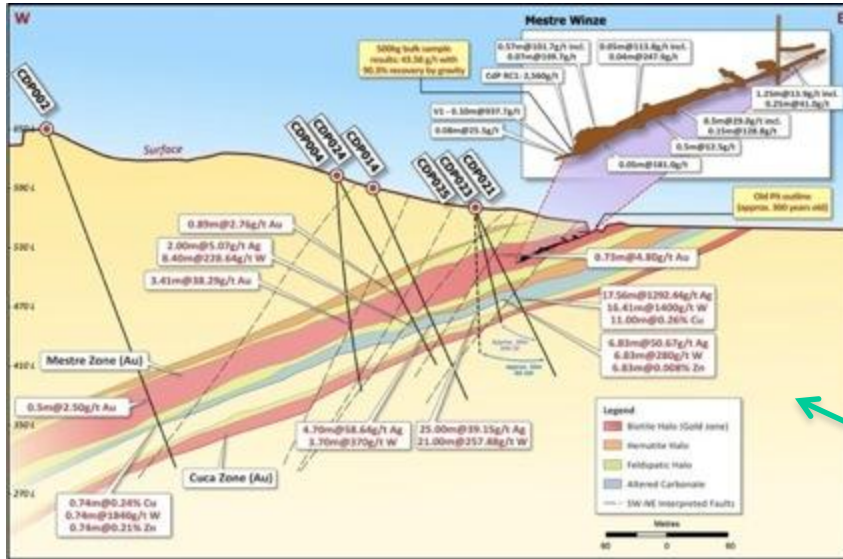


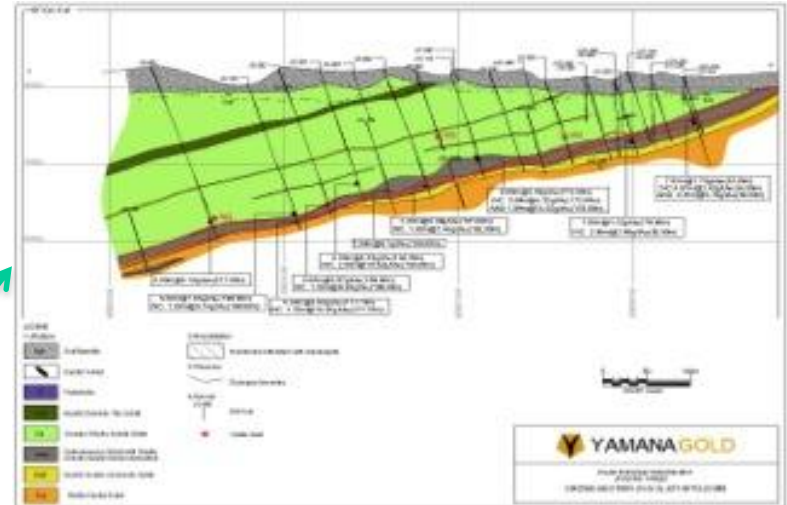
Figure 1 General relationship between Exploration Results, Mineral Resources and Ore Reserves.



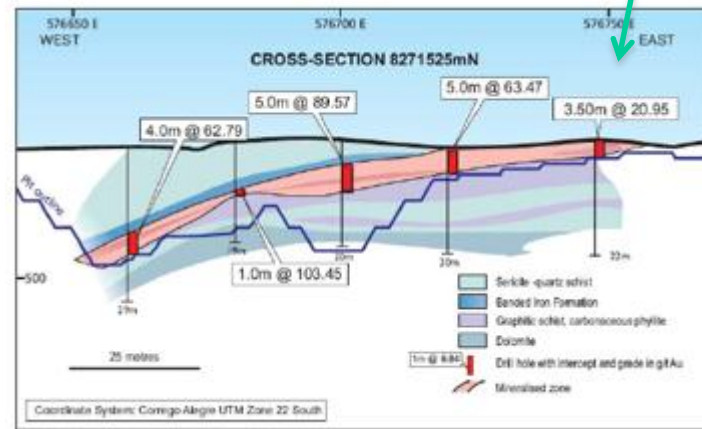
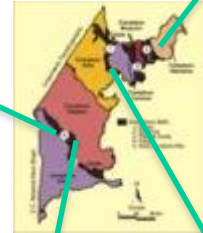
Similar controls on main gold occurrences



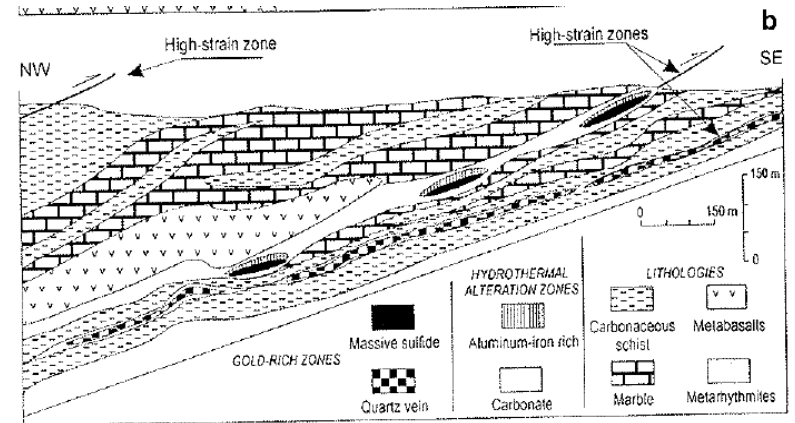
Cascavel section (Orinoco)



Pillar section (Yamana)
Pilar deposit: 1.4M oz @ 4.1g/t



Sertão section (Orinoco)
Sertão deposit: 257,000 oz @ 24.95g/t mined



Crixás section (AngloGold)
Crixás deposit: 2.3M oz @ 7.76g/t

Similar aspects for the deposits:

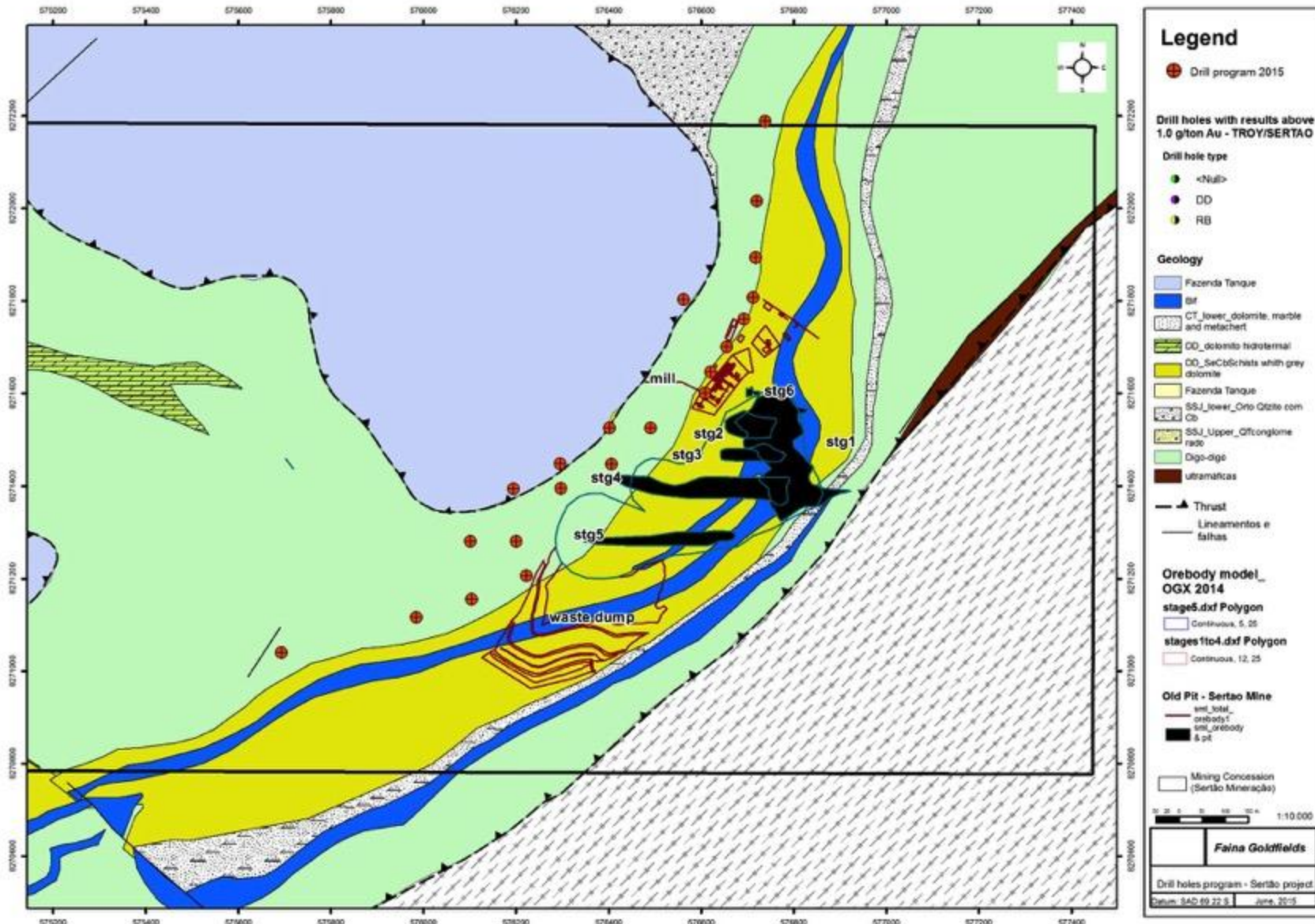
- Mineralisation associated with low angle shear zones and the main thrust that marks the basal contact of the sedimentary pile with the basic volcanics
- Two structural controls: the shear zone hosting the mineralisation envelope and the stretch lineation controls the ore shoots
- Mineralisation hosted mainly in laminated quartz veins

Structural Controls

- Veins are emplaced into a broad thrust fault zone
- Thrust faults are continuous 20km along strike and drilled over 1 km down dip
- Within the veins the gold is structurally controlled into high grade shoots that are developed parallel to the lineation
- We see the same features at all the prospects
- Allows us to be predictive on where the high grade zones are within each orebody

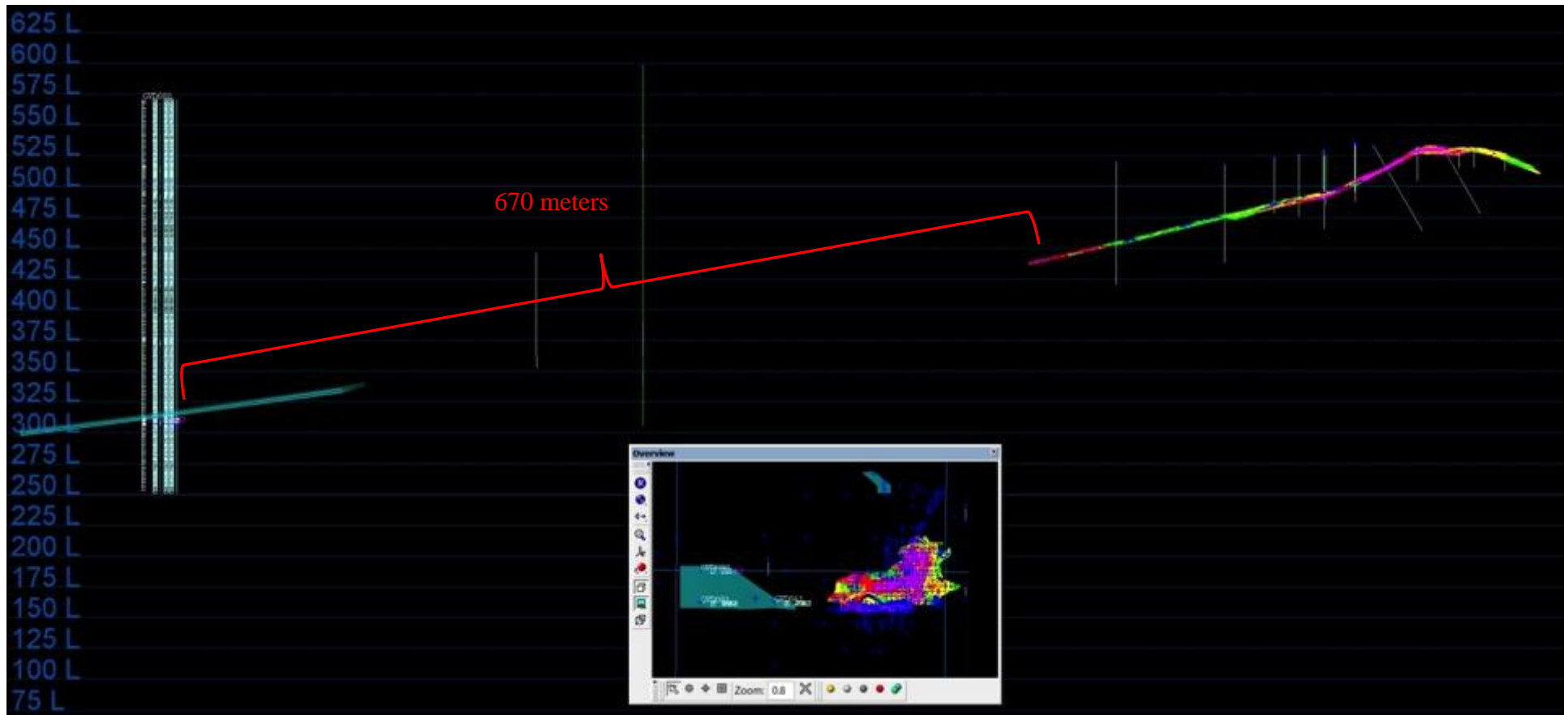


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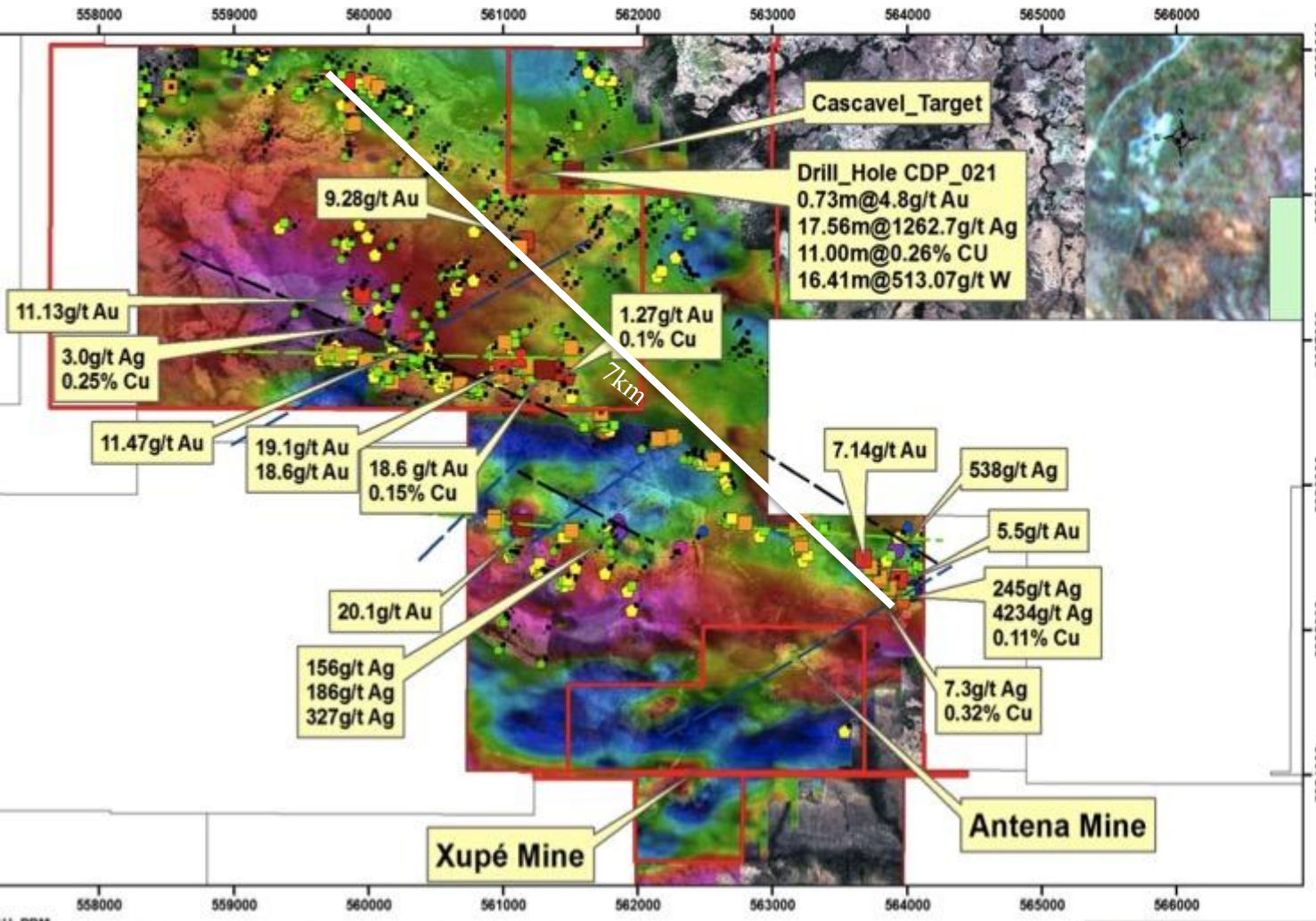


Sertão deposit - High Grade Archean Gold

- Great potential down-dip;
- 670 meters open between the actual model and GVD080;
- GVD080: 0.33m @ 129.6 g/t (259.14m depth)
- That gap was not included on the calculations.

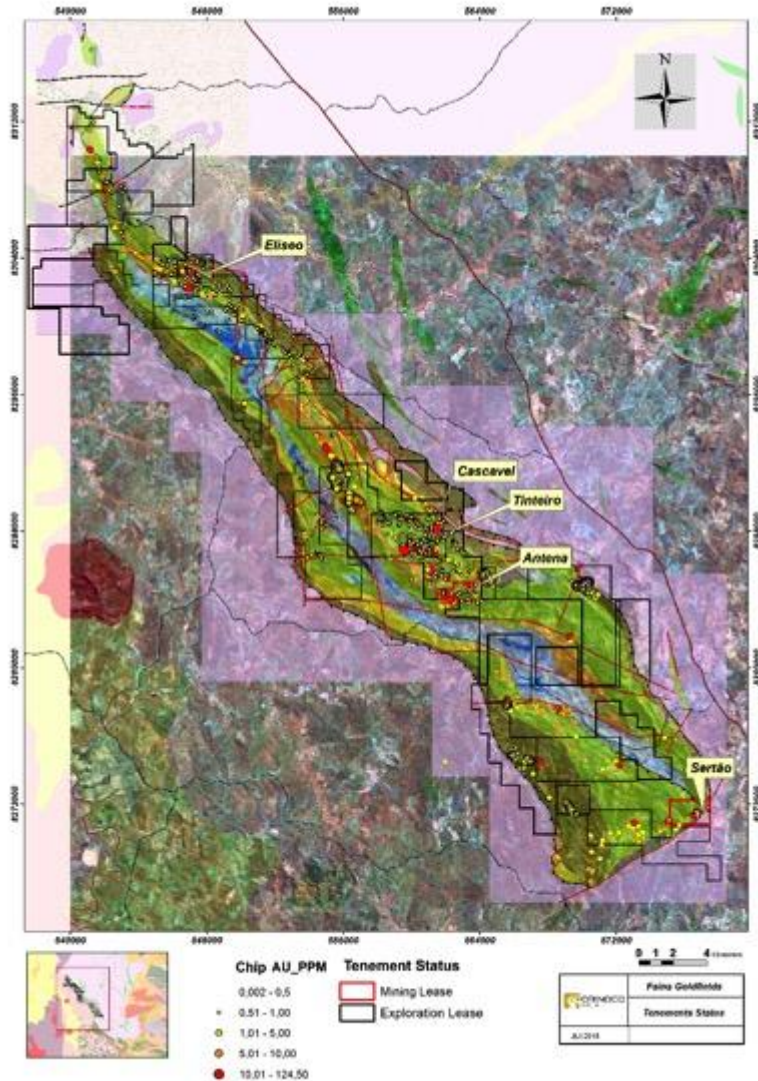


Regional Potential: Tinteiro



- Outcropping mineralised breccias and gossans.
- Large scale iron oxide alteration (+potassic/sericitic and calcic-sodic alteration).
- Coincident geophysical/structural/geochemical anomalies.
- Trends marked by an association of Au + Cu + Fe + Ba + Co + V + U (ppm – not ppb).
- Located proximal to deep fault and splay zones.
- Drilling shows distal portions of the faults host high grade Ag (+Cu).

Regional Potential



- WMC sampling –
 - Soil sampling: 14,727 samples Stream sediment sampling covers the whole greenstone (1,125 samples);
 - Chip sample: 3,713 samples
 - 18,182m drilling
- Troy conduct more detailed exploration from 2004 to 2007:
 - Soil sampling: lines every 400m over the whole greenstone (46,725 samples)
 - 6,143 chip samples
 - 71,215m drilling
 - Drilling 70% RAB, 15% RC and 15% DDH (80% up to 40m deep) – exploration for the oxidized ore;
- 46 positive targets for gold;
- Companies completed good exploration work but left the region due to market conditions (Au@~400USD/oz)

OGX: Faina Goldfields Project

Investment Case

•High Grade, High Margin, Low Risk

- Developing & growing a production profile from a large, high grade mineral system
- Low cost, simple gravity recoverable material
- Permits in place!
- Funding agreements in place
- Excellent mining jurisdiction
- Only the 'tip of the ice-berg' for the Cascavel

•Adding Large Scale, Long Mine Life Assets

- 20km Cascavel – Sertão corridor has unknown upside
- Sertão & Garimpo are next targets
- Tinteiro – large upside from 7kms of high grade silver + copper/gold on doorstep of Cascavel.





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