

Cleansing Prospectus Closed

8 September 2015

Black Rock Mining Limited ("Company") (ASX:BKT) advises that further to the announcement on 3 September 2015, the Company confirms in accordance with the offer document, that the cleansing prospectus has closed.

For further information please contact:

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About Black Rock Mining

Black Rock Minerals Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenements in the Mahenge region, Tanzania and is drilling it Epanko North prospect to determine a JORC compliant resource.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- identifying and securing graphite projects with economic potential
- focussing on ground that can be commercialised quickly by converting into JORC compliant resources; and
- taking these resources into production

Our focus is on establishing a JORC resource at Epanko North, Mahenge, whilst further exploring and drilling the Kituti, Ulanze, Cascade and Ndololo prospects.