

Notice reference number: TBA

Notice date: 9/09/2015

What's this about?

Effective date: 11/09/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

East Africa Resources Limited (to be renamed Threat Protect Australia Limited) – Reinstatement to Official Quotation

Description

The securities of East Africa Resources Limited (to be renamed Threat Protect Australia Limited) (the “Company”) were suspended from Official Quotation on 5 August 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 11 September 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted securities: 432,305,873 fully paid ordinary shares

ASX Code: EAF

Time: 10am AEST

ASX Trade Abbreviation: EASTAFRICA

ISIN: AU000000EAF4

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 1, 10 Ord Street
WEST PERTH, WA 6005

Principal Place of Business: Unit 1/8 Fisher Street
Belmont WA 6104

Company Secretary: Jay Stephenson

Share Registry: Computershare Investor Services Pty Ltd
Level 11, 172 St Georges Terrace
PERTH, WA 6000

Tel: +61 8 9323 2000
Fax: +61 8 9323 2033

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>Dividend Policy:</u>	See section 5.11 of the Company's second replacement prospectus dated 29 July 2015 ("Prospectus")
<u>Activities:</u>	The provision of security, monitoring and risk management solutions
<u>Restricted Securities:</u>	<p>46,881,155 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement</p> <p>122,811,308 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from 4 September 2015</p> <p>100,000,000 options with an exercise price of \$0.025, expiring on 4 September 2018, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of reinstatement</p>
<u>Unquoted Securities:</u>	<p>300,000 options with an exercise price of \$0.1336 expiring 29 November 2017</p> <p>300,000 options with an exercise price of \$0.40 expiring 29 November 2017</p> <p>300,000 options with an exercise price of \$0.60 expiring 29 November 2017</p>

What do I need to do and by when?

Instructions

For further details, please refer to the Company's Prospectus dated 29 July 2015

Need more information?

Issued by

Jeremy Newman

Contact Details

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Disclaimer