

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme      Metals of Africa Limited

ACN/ARSN      75 152 071 095

**1. Details of substantial holder (1)**

Name      Mr Jason Peterson

ACN/ARSN (if applicable)      n/a

The holder ceased to be a

substantial holder on      07 / 09 / 2015

The previous notice was given to the company on      29 / 07 / 2014

The previous notice was dated      29 / 07 / 2014

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
07/09/2015	Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Dilution due to appendix 3B	\$Nil	3,850,000	3,850,000
07/09/2015	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Dilution due to appendix 3B	\$Nil	1,277,981	1,277,981
07/09/2015	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Dilution due to appendix 3B	\$Nil	1,576,623	1,576,623

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd < Hannah E Peterson A/C>	Director
Jason & Lisa Peterson <J & L Peterson S/F A/C>	Trustee
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd < Hannah E Peterson A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Jason & Lisa Peterson <J & L Peterson S/F A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

**Signature**

print name      Mr Jason Peterson

capacity      Director & Trustee

sign here



date      09 / 09 / 2015

