



White Cliff Minerals LTD

Investor Presentation
All that Glitters is “Gold”
and Nickel Sulphides!

September 2015

Disclaimer and Important Information

Forward Looking Statements

- This presentation has been prepared by White Cliff Minerals Limited (“White Cliff”). It contains forecasts and forward looking statements which are no guarantee of future performance and which involve certain risks. Actual results and future outcomes will in all likelihood differ from those outlined herein. The presentation should not be construed as an offer or invitation to subscribe for or purchase securities in White Cliff. Nor is it an inducement to make an offer or an invitation with respect to said securities.
- Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)” and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company’s prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

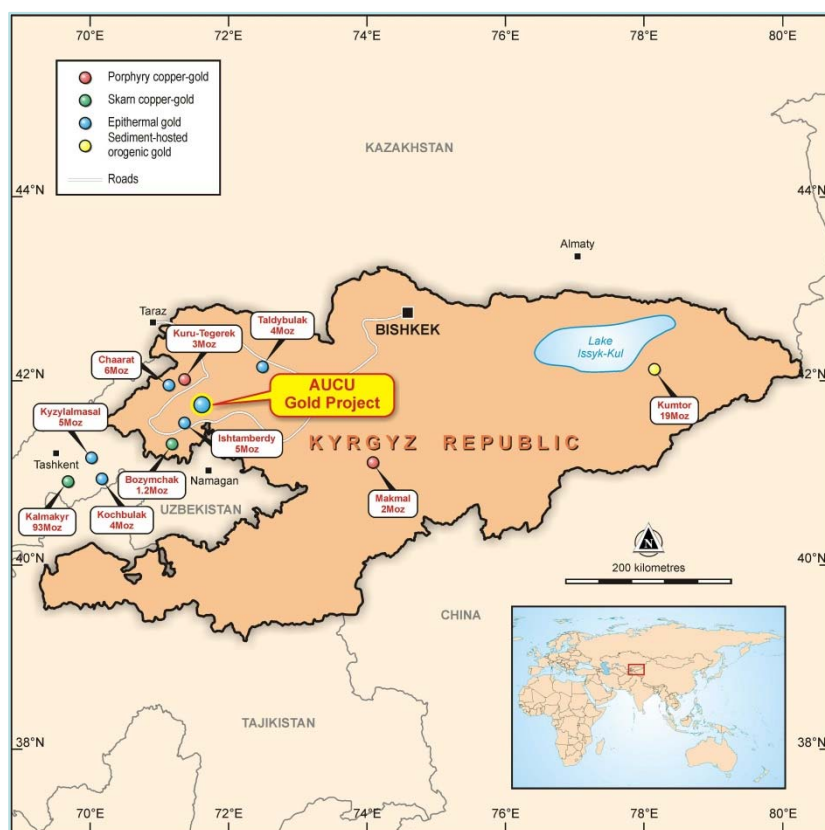
Competent Persons Statement

- The information in this report that relates to mineral exploration results, resources or reserves is based on information compiled by Mr Todd Hibberd, B.Sc Hons (Geol), MSc (mineral economics), Dip Bus, Member AusIMM, Member AICD and an employee of White Cliff Minerals Limited. Mr Hibberd has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Hibberd consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.
- Note 1: “Multi-Million ounces” refers to a gold Exploration target of 15-20 million tonnes at 4-5 g/t. Exploration targets are conceptual in nature and there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource

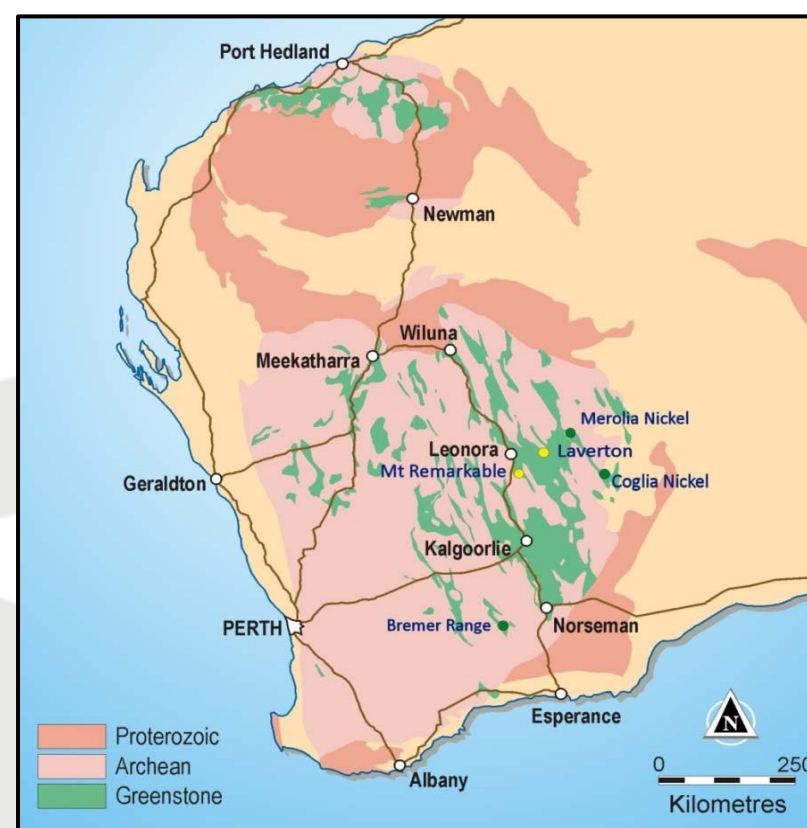
Executive Summary

Dual Focus - High Impact Gold and Nickel Drilling Programs

Central Asian Gold



Australian Nickel & Gold



Corporate Snapshot



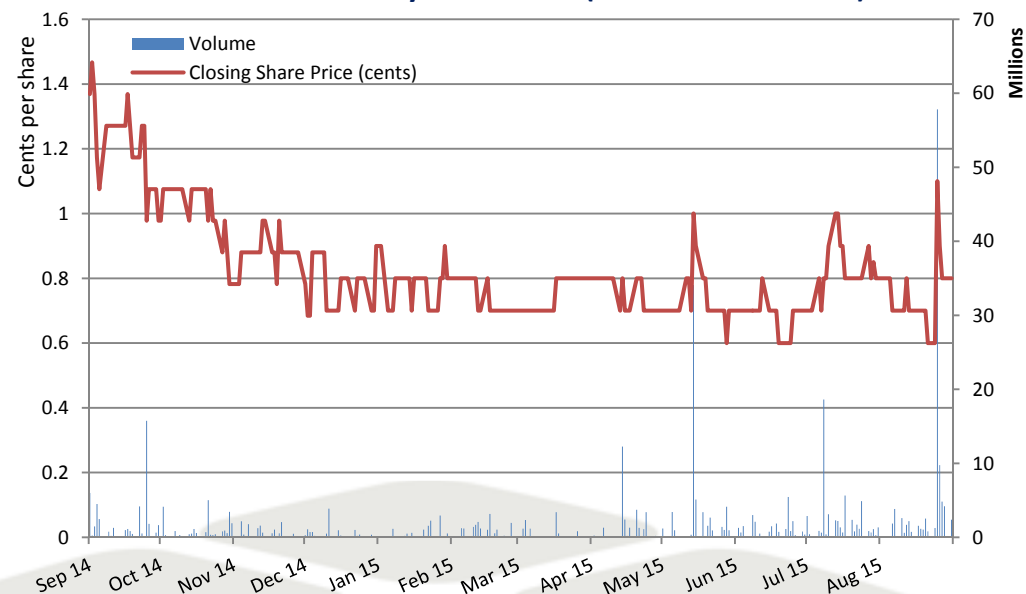
Capital Structure

Shares on issue	631.4M
Options on issue (3c ex price expiring 30 Sept 2017)	102 M
Convertible Note (80% discount 5day VWAP)	\$0.17 M
Cash (30 June 2015)	\$0.45 M
Market Cap (at \$0.008 per share)	\$5.2 M

Major Shareholders

ADE Superfund	27.8%
Directors & Founders	7.5%
Top 50	62.9%

White Cliff Daily Share Price (Previous 12 months)



Board of Directors

Experience

Managing Director Todd Hibberd	Geologist, Mineral Economist. BSc (Hons), MSc, MAusIMM, MAICD, MSEG. 25 years in gold and base metals mining and exploration, formerly with Newmont, Normandy, St Barbara Mines.
Executive Chairman Michael Langoulant	Chartered Accountant, BCom, CA, 30 years in public resource companies as MD, CFO, NED, Company Secretary.
Non-exec Director Rodd Boland	Corporate Advisor, BCom, MBA (Notre Dame), 22 years corporate and financial industry experience, Currently M&A advisor with KPMG

Aucu Gold Project – Kyrgyz Republic

Aucu High Grade Gold Deposit (89%)

- **Initial Gold Resource (JORC)**
 - **156,000 Oz** (1.2Mt at **4.2 g/t**)
 - Over 300m length, 120m depth
 - Exposed at **Surface - Visible** gold
- **Multi-Million Oz¹ potential**
 - Open along strike (3,000 metres)
 - Open at depth (>100m-1000m)
- **89% Ownership**

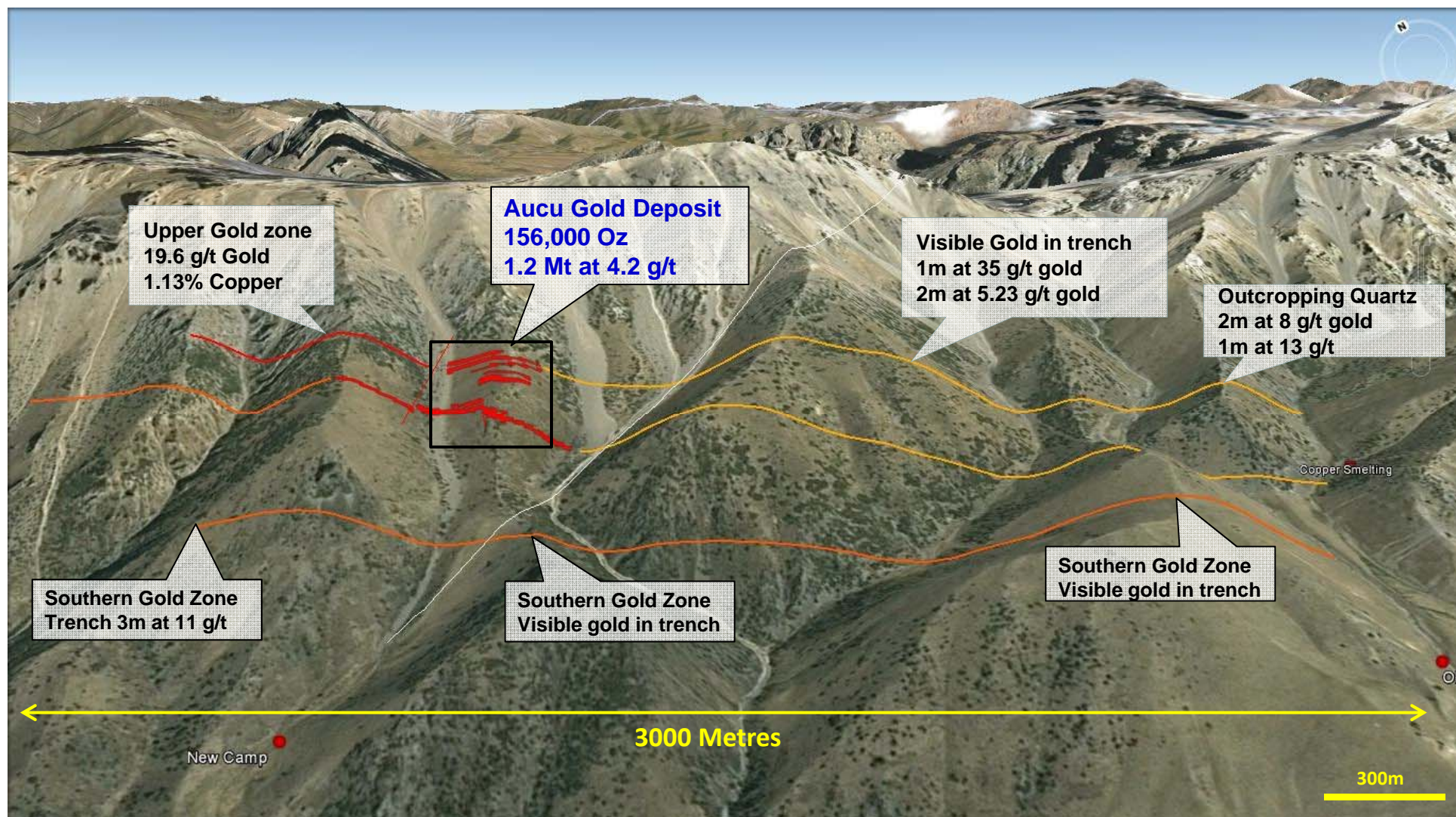
Targeting rapid growth in JORC resources



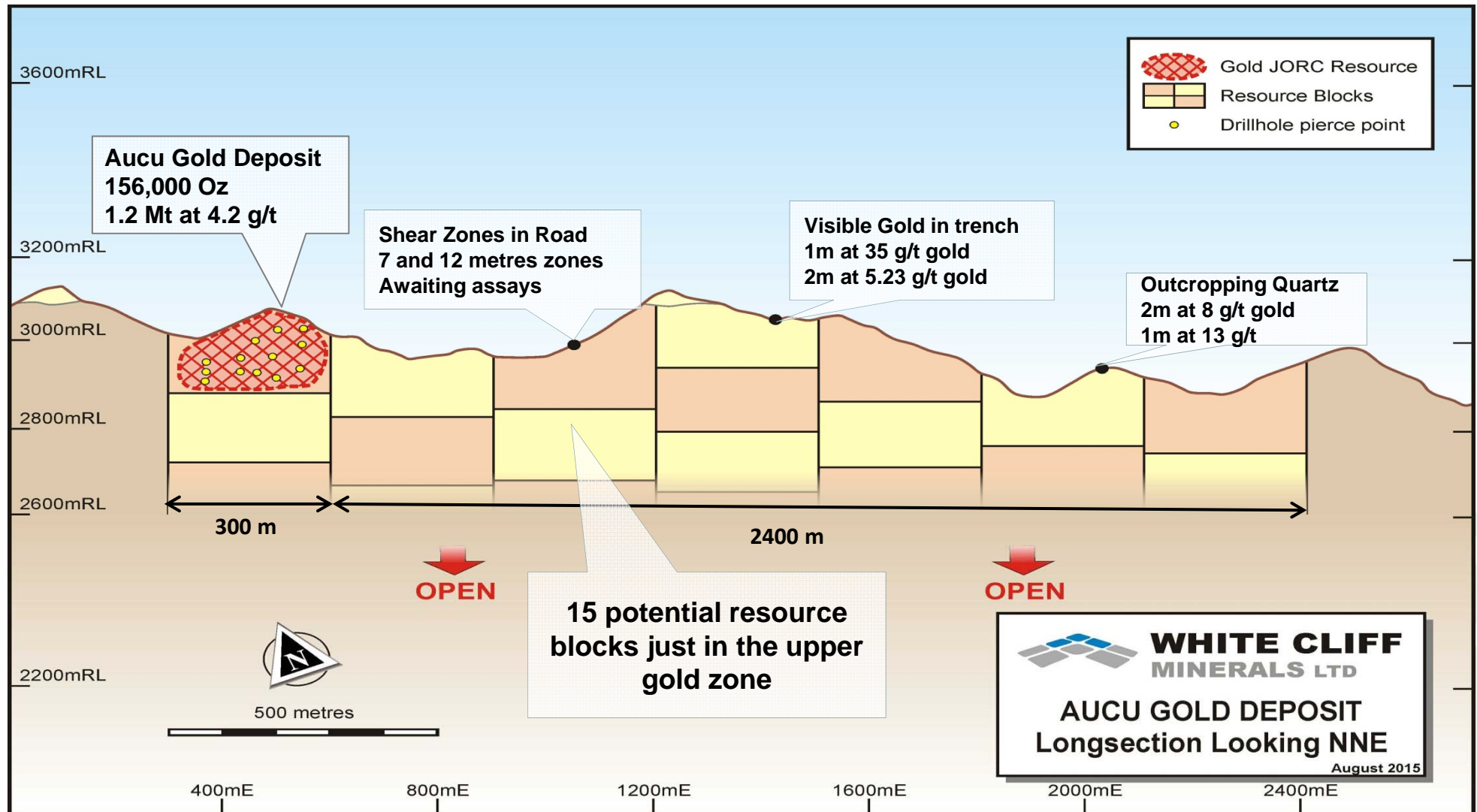
Gold panned from surface outcrop at the Aucu gold deposit

¹ **Cautionary Note:** “Multi-Million ounces” refers to a gold Exploration target of 15-20 million tonnes at 4-5 g/t. Exploration targets are conceptual in nature and there has been insufficient exploration to define a Mineral Resource beyond that already identified and it is uncertain if further exploration will result in the determination of a Mineral Resource

Aucu Gold Discovery- Multiple Lodes

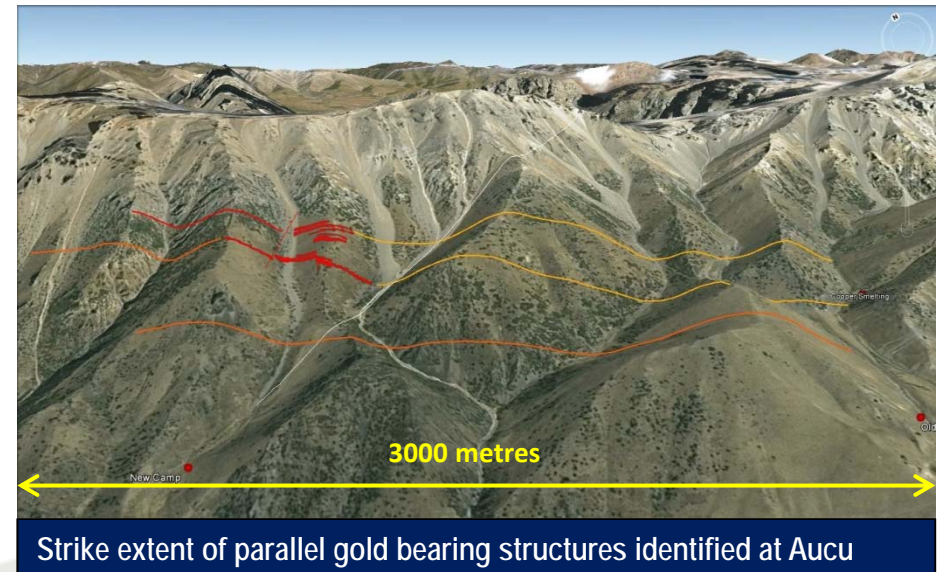


Aucu Gold - Long Section – Size Potential



Aucu Gold Deposit – Size Potential

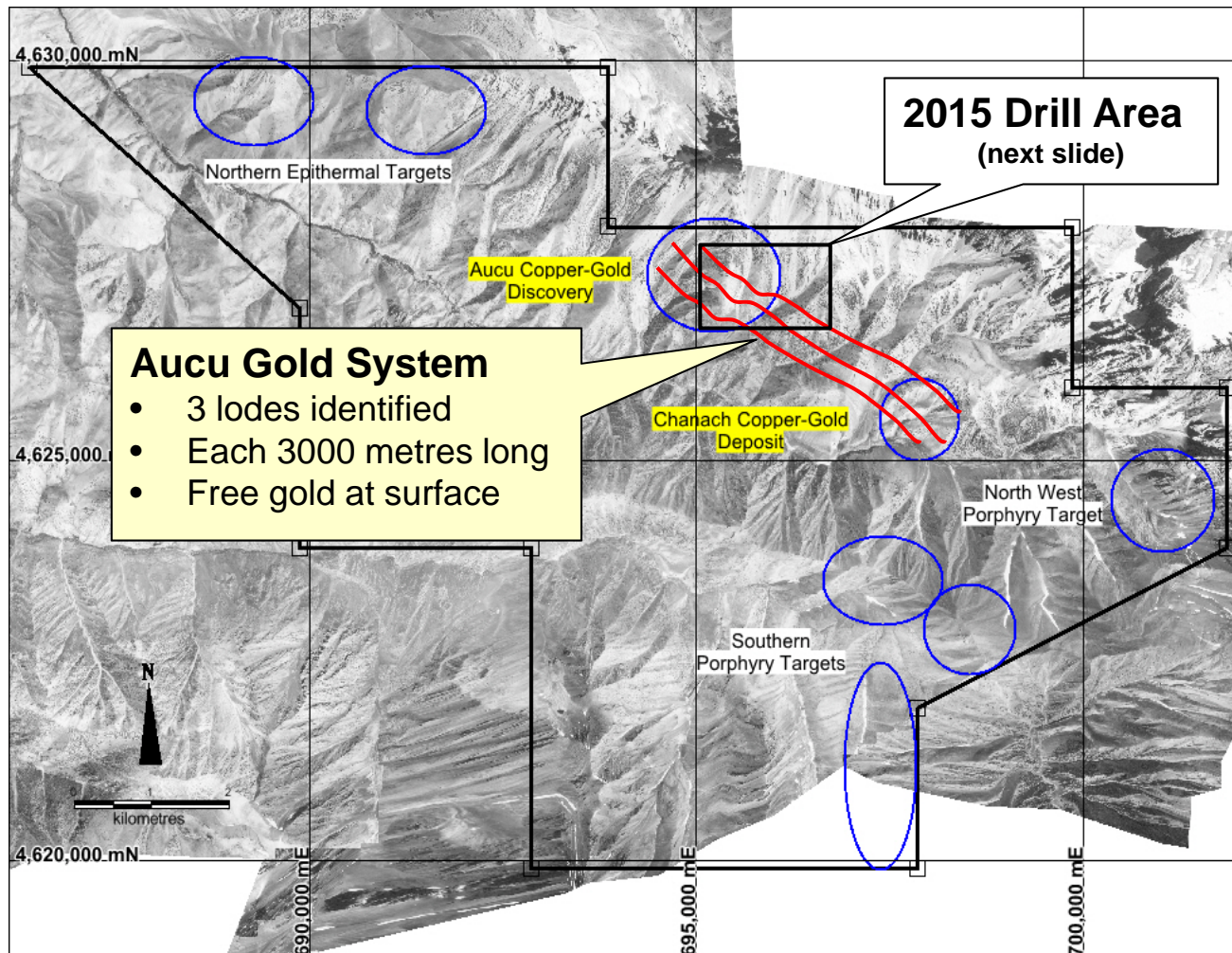
- Existing JORC Resource:
 - **156,000 Oz** gold defined over;
 - 300 metre long zone to;
 - 120 metres depth
 - 2 Lodes, Average width 10m & 2 m
- Extends **+3,000** metres in length
 - Exposed at surface
 - Multiple areas with visible gold
 - **90%** of length still to be **drilled**
- **Equals a Multi-Million Ounce Exploration Target¹**



There's more:

- The new **Southern Gold Zone** has just been discovered:
 - Visible gold in trenches at surface
 - Over 2500 metres length

The Greater Aucu Gold System +3 kilometres



Project Tenure:

- 83 km² permit
- Valid to Dec 2015
- 4 year extension submitted
- Can convert to mining permit (25 years)

Physiography:

- Uninhabited valley
- Elevated access road
- 25km to local village
- Local water (for Mill)
- Elevation 2200m to 3600m

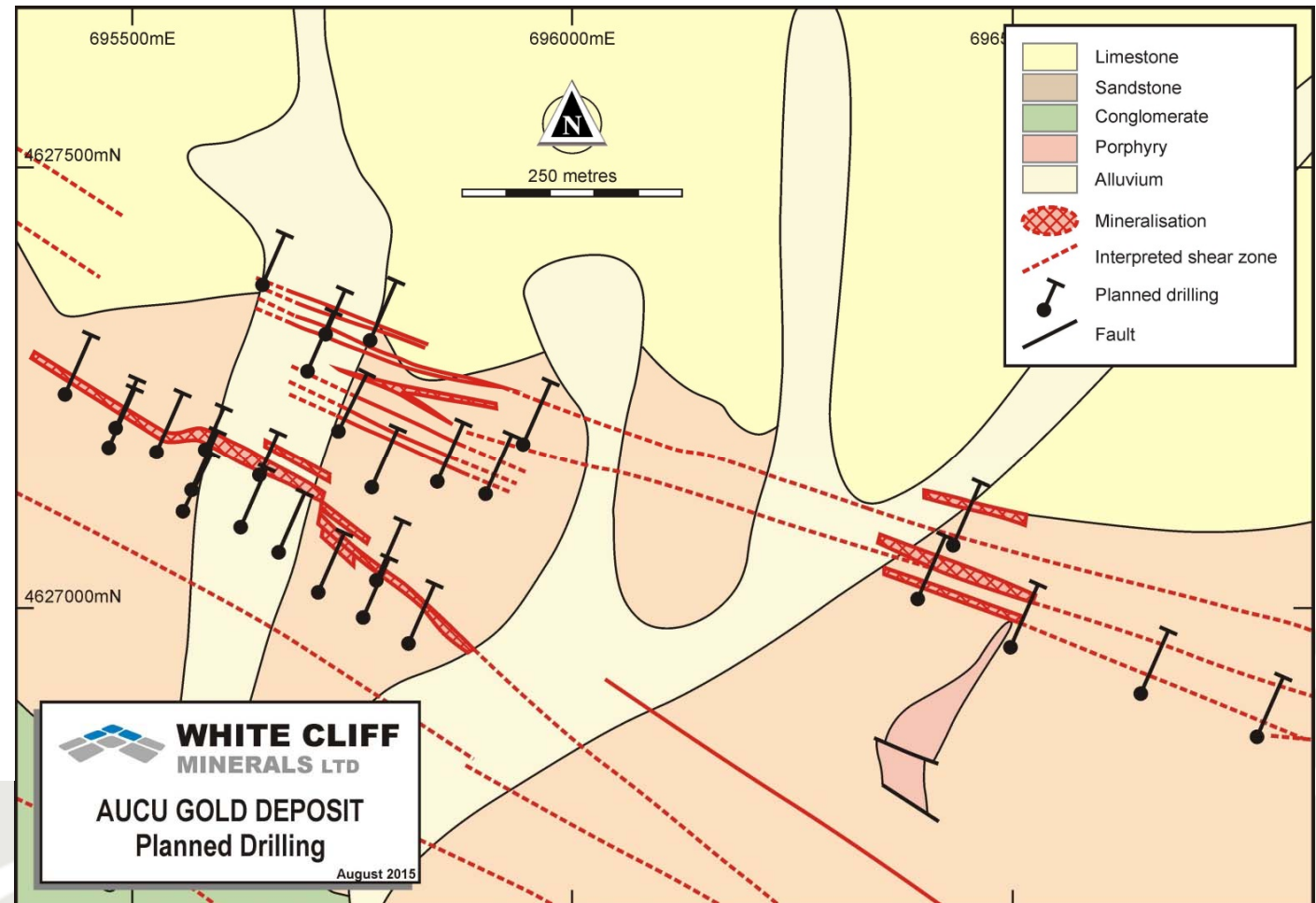
Aucu Gold - Drilling Program 2015

Drilling:

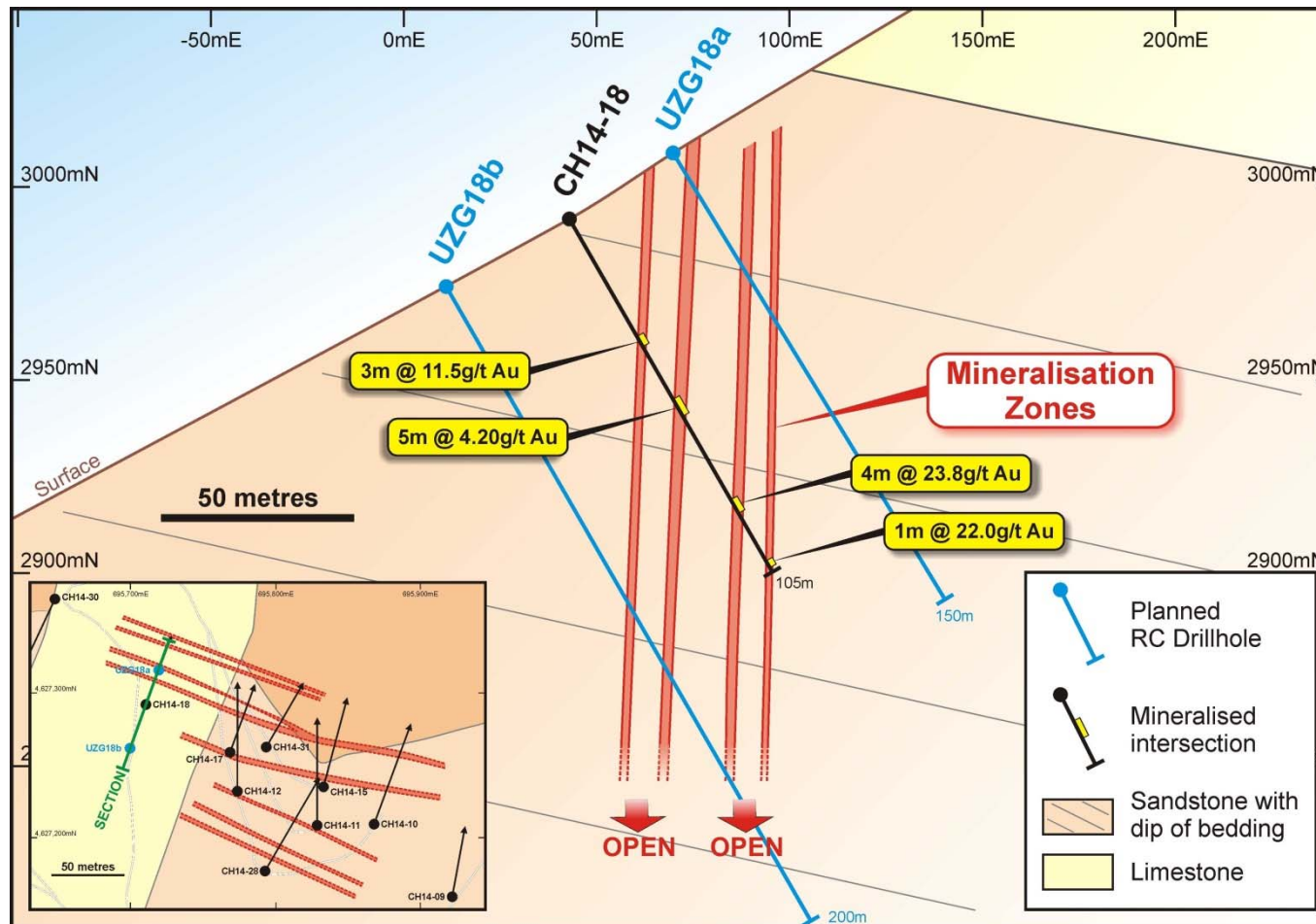
- 3000 metres of RC
- 1500 metres of trend
- 200 metres depth

Testing:

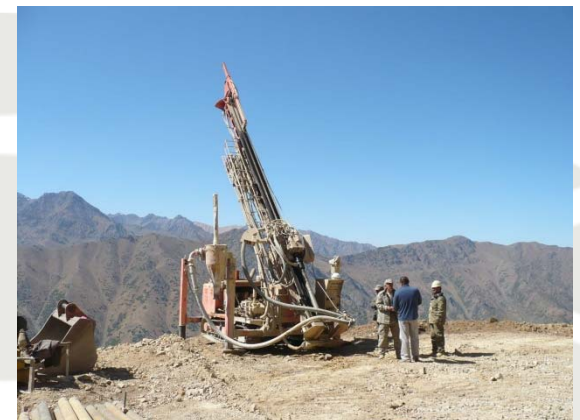
- Under and around current deposit and;
- 900m along trend
- Southern Gold Zone
- Eastern Gold Zone



Upper Gold Zone CH14-18 Section

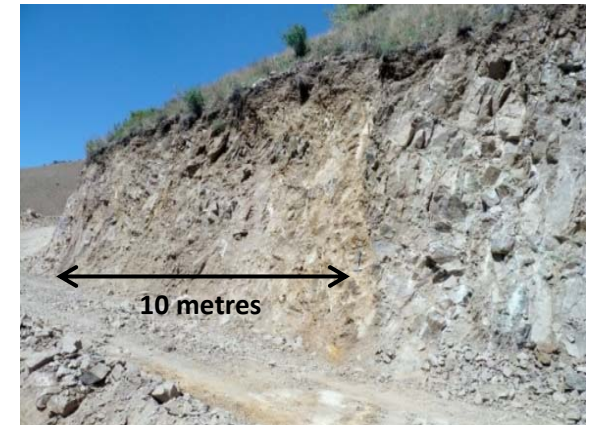
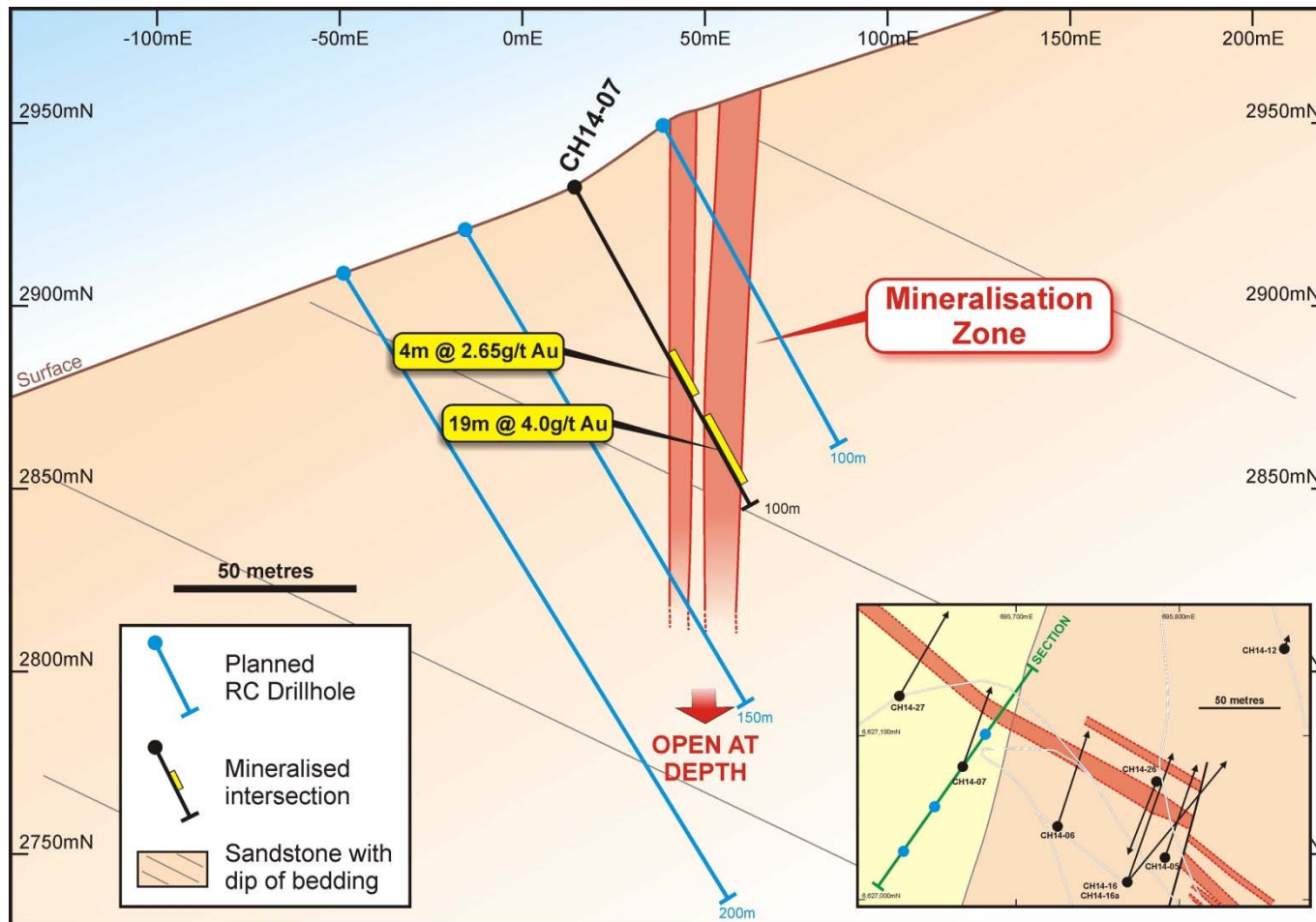


Mineralised outcrop

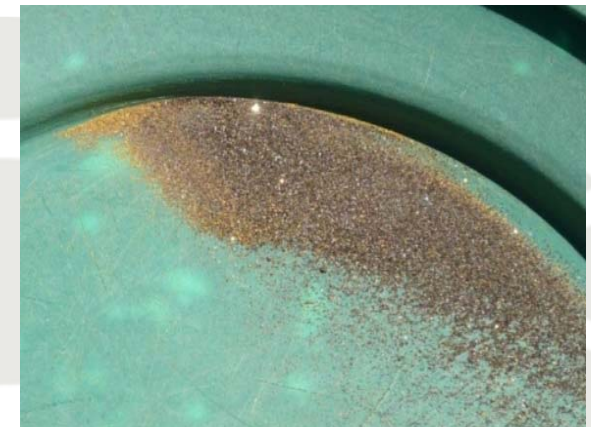


Drill rig at upper gold zone

Lower Gold Zone CH14-07 Section



Outcropping ore zone

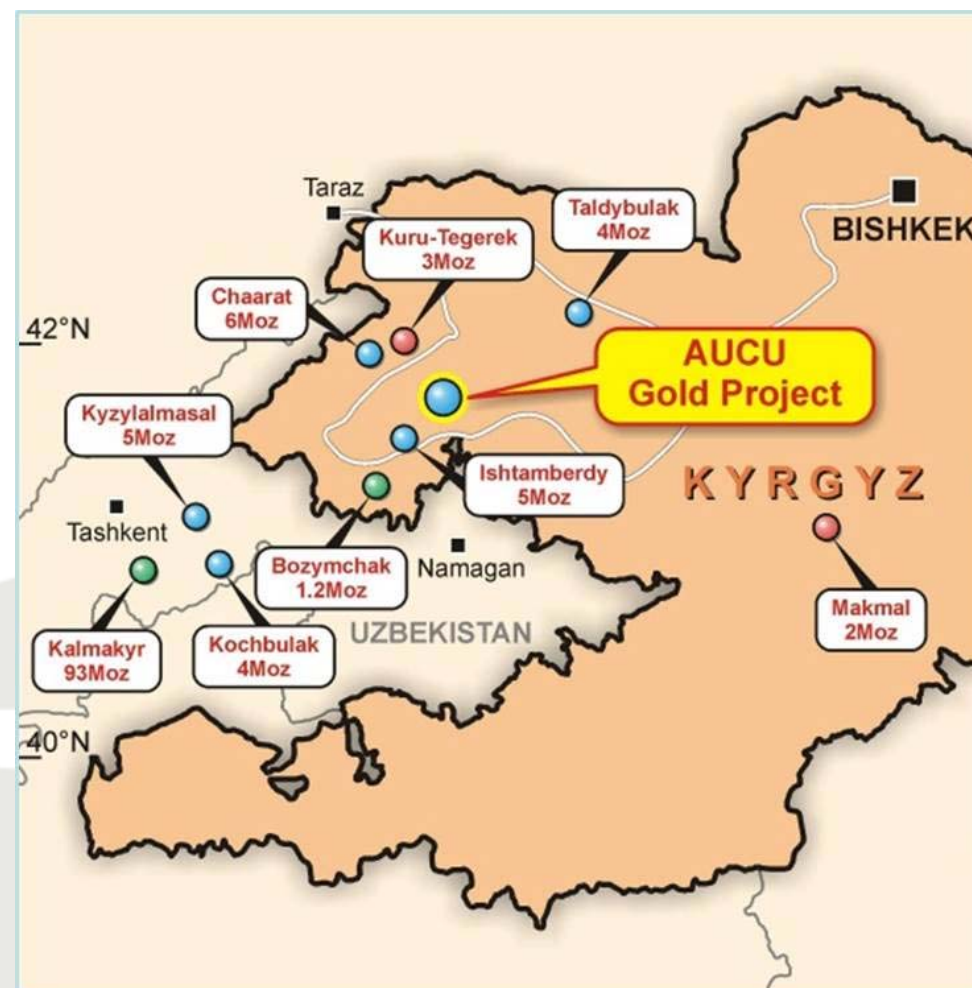


Visible gold panned from outcrop

Location-Access-Infrastructure-Support

- North-western Kyrgyz Republic
- Good infrastructure
 - Excellent access roads & 200 km to Rail
 - Cheap Power (US 2 cents/Kwh)
 - Close to regional mining support hubs
 - Taraz (175km), Namagan (200km)
- Strong government support
 - Committed to developing new mines
- Local operating mines (50km)

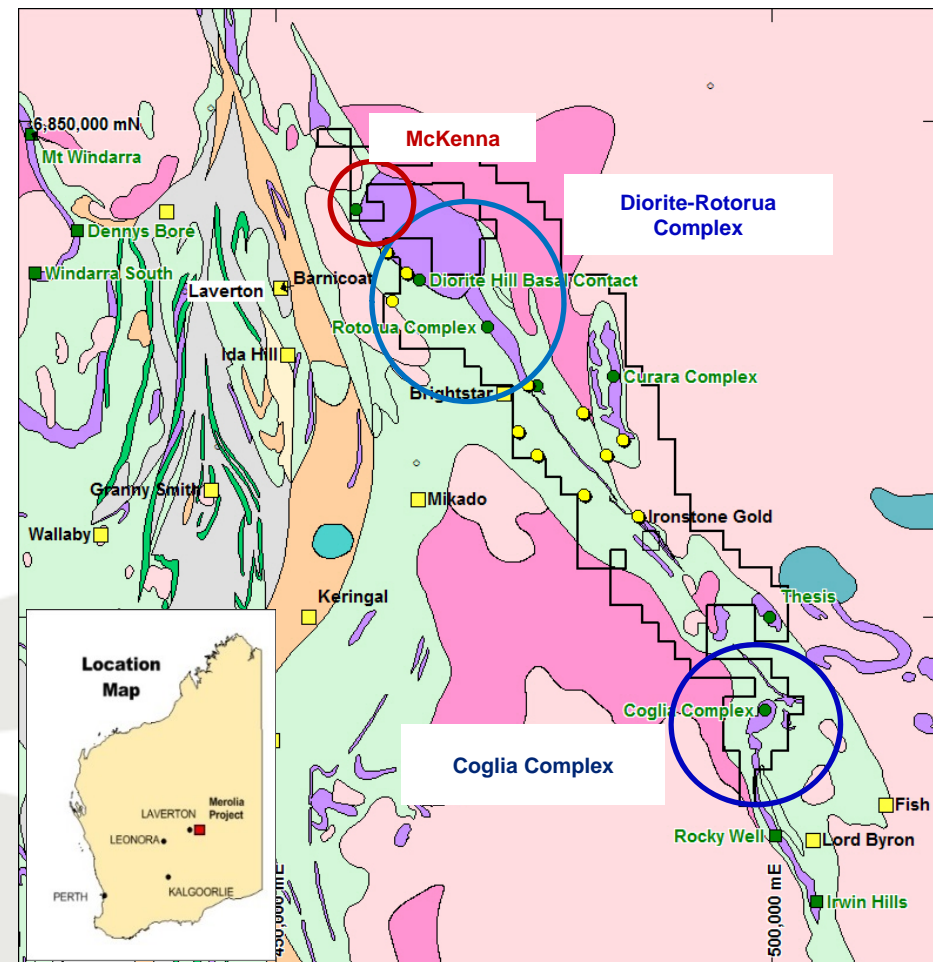
Name	Company	Exchange	Resource
Charaat	Charaat Gold	CGH:AIM	6 MOz
Bozymchak	KAZ minerals	KAZ:LSE	1.2 MOz
Ishtamberdy	Fortune LLC	China	5 MOz
Terek Sai	Kyrgyz Altyn	Kyrgyz	2 MOz



Merolia Gold and Nickel Project – Western Australia

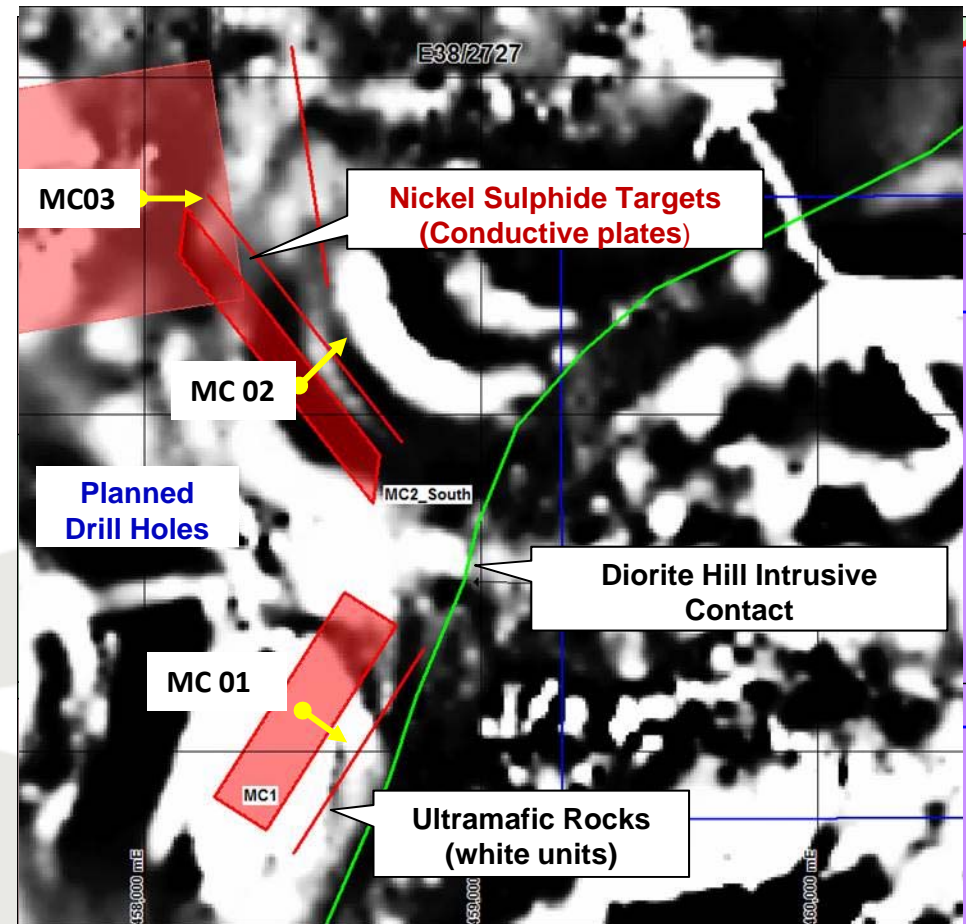
Merolia Nickel Project (100%)

- **5 High Impact** nickel drill targets
 - EM Conductors on basal contacts
 - Large mafic-ultramafic **intrusions**
 - Similar setting to Nova-Bollinger
 - High nickel in soils
 - **Untested**
- Multiple additional targets:
 - Diorite Hill Intrusive contact
 - Rotorua complex
 - 80km long belt of ultramafic
 - 771 km² project

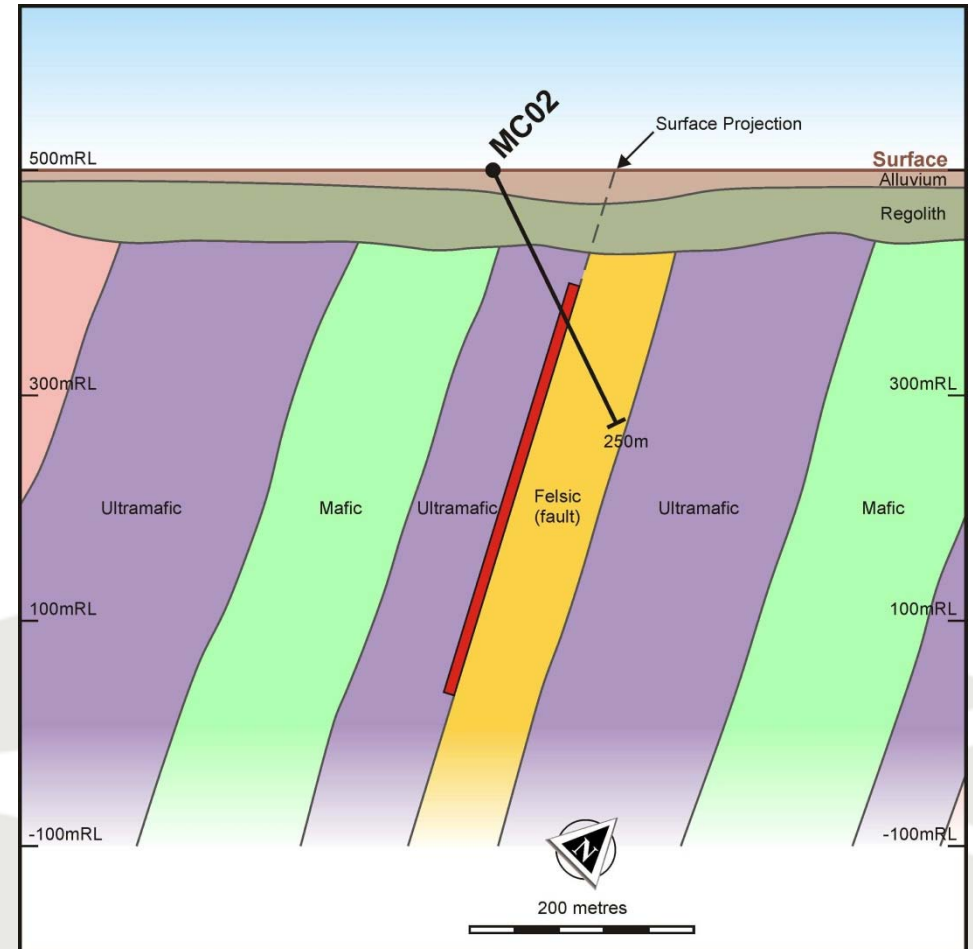
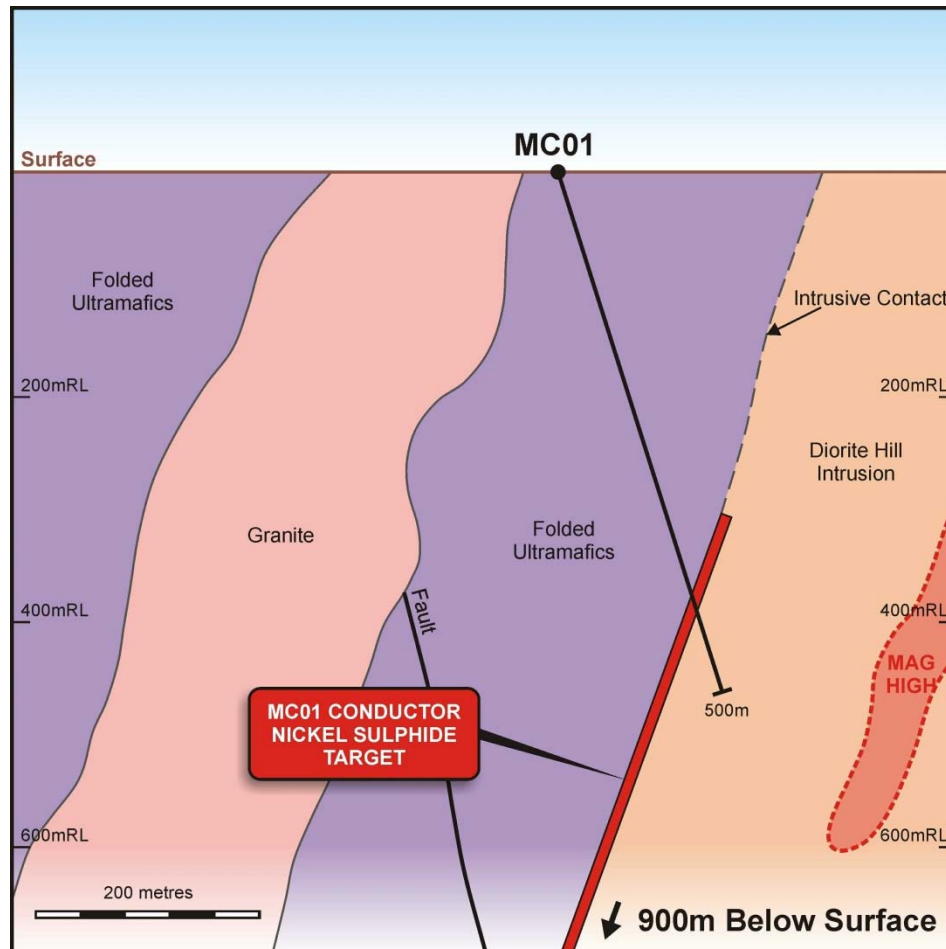


Merolia - McKenna Nickel Sulphide Targets

- **3 High Impact** nickel drill targets:
 - Conductive EM targets:
 - On basal contact of intrusion
 - In Feeder conduit on basal contact
 - High **nickel in soils** (up to 0.14% Ni)
 - Depth: 170-300 below surface
 - **Untested**
- 1,000 metres of RC drilling
 - High Impact-low cost ~ \$75,000
 - \$150K Government co-funding
 - scheduled Q4-2015



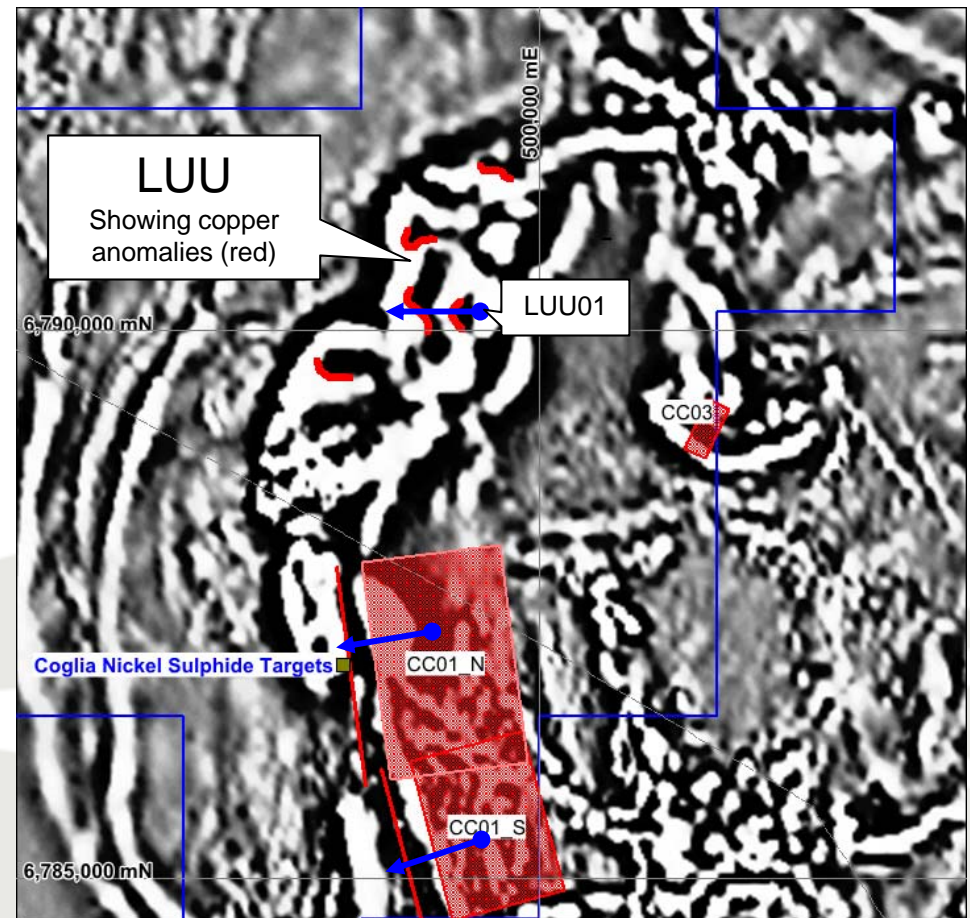
Merolia- McKenna Cross Sections



- Conductors on basal contacts
- Strong nickel geochemistry above MC01 (up to 0.14% nickel)

Merolia- Coglia Nickel Prospect

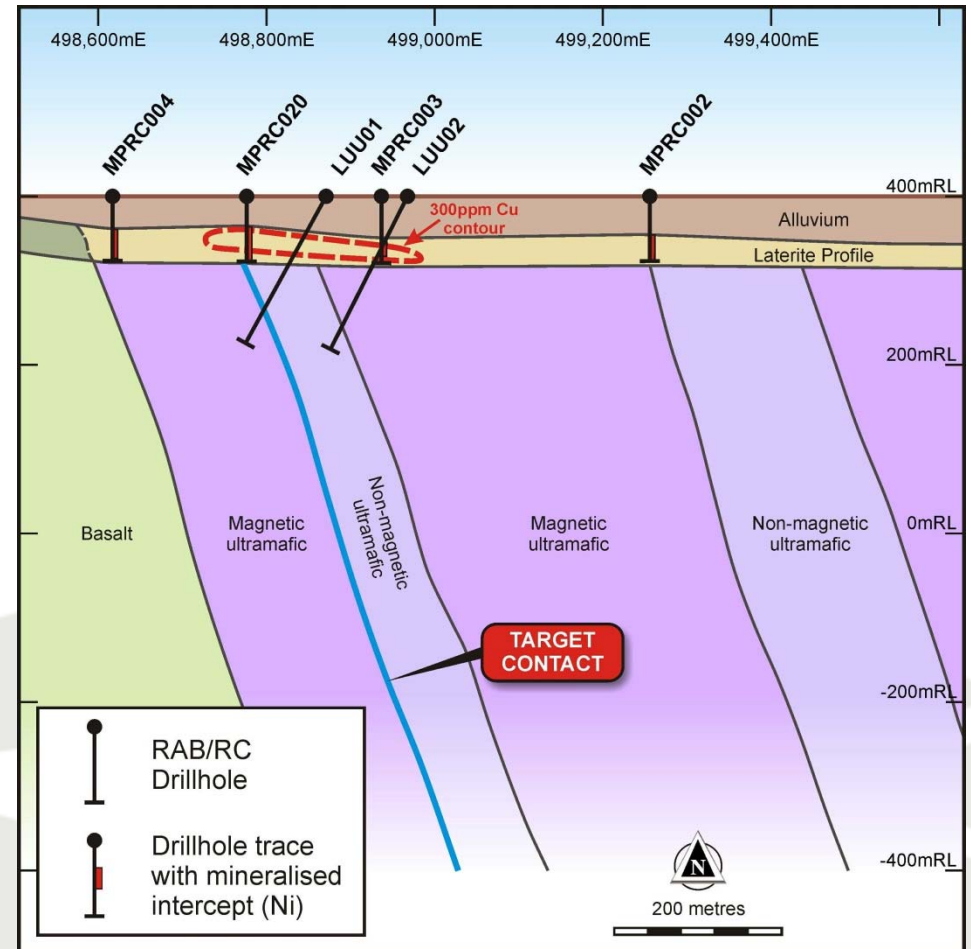
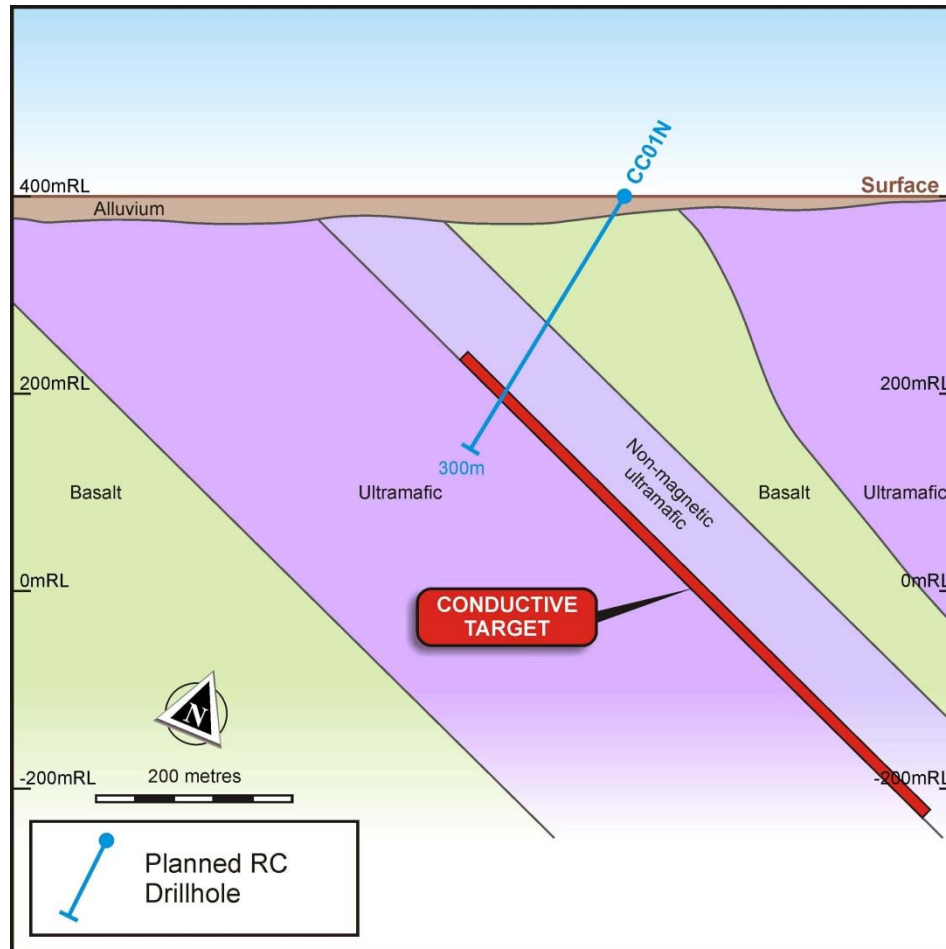
- **2 High Impact Nickel Targets**
 - On basal contact
 - Untested
- **Large** ultramafic unit (LUU)
 - 7km by 1.5km
 - No EM signatures (conductive salt-lake)
 - Nickel pathfinders in isolated holes:
 - 4m at 0.84% nickel, 246ppb Platinum, 50ppb Palladium and up to 963 ppm Copper
 - Untested
- 1000 metres of RC drilling
 - High Impact-low cost ~ \$75,000
 - scheduled Q4-2015



Coglia Nickel-Cross Section



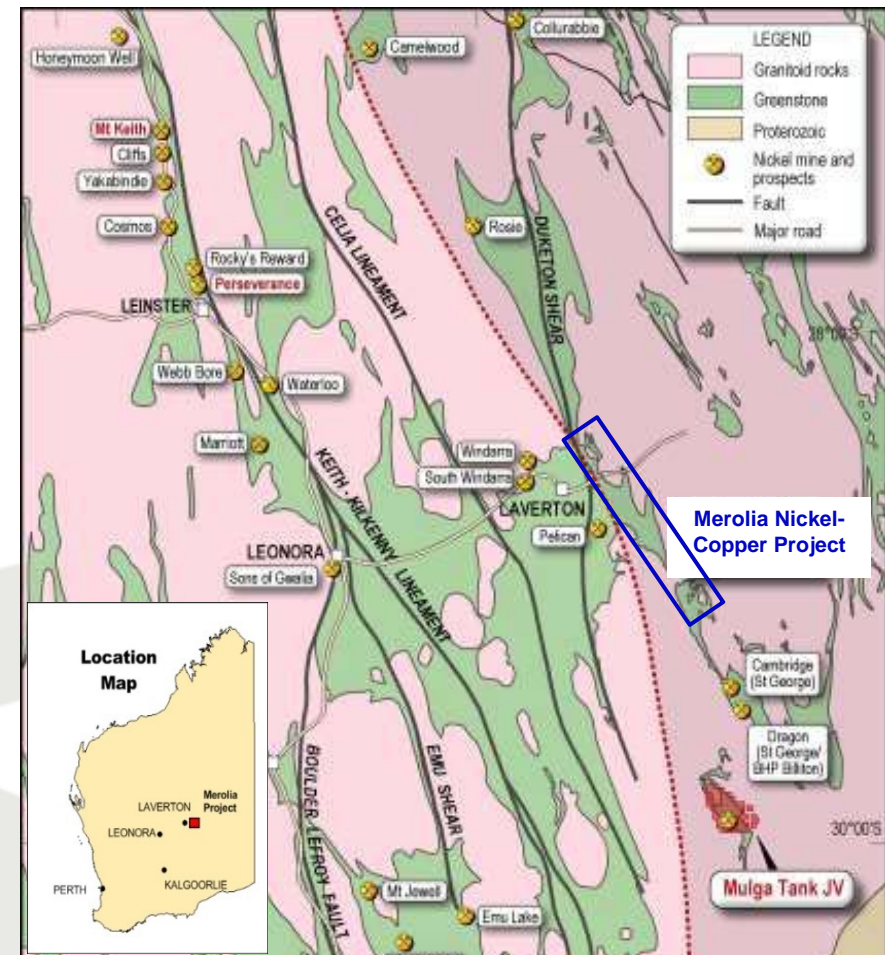
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- Up to 963 ppm copper with 0.84% nickel

Location-Prospectivity-Infrastructure

- Emerging nickel province with recent discoveries at:
 - Nova-Bollinger (0.5 Mt Ni Eq.)
 - Camelwood (Ni)
 - Collurabie (Ni-Cu-PGE)
 - Mulga Tank (Ni-Cu)
- Extensive Infrastructure
 - Local nickel and gold processing facilities
- In a world class region:
 - Mt Keith >2 Mt Ni metal
 - Perseverance >1 Mt Ni metal
 - Kambalda >1 Mt Ni metal

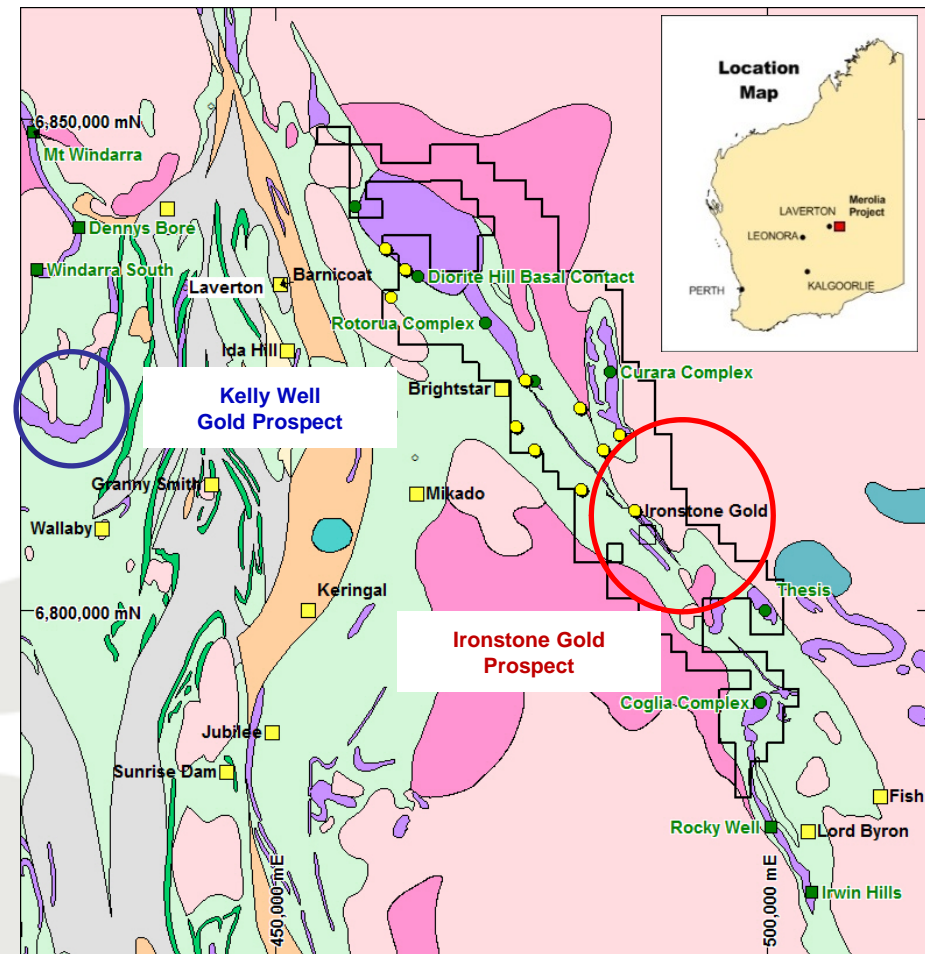


Laverton Gold Project (100%)



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- Laverton **Gold** (WA)
 - Ironstone (24m@ 8 g/t gold)
 - Kelly Well (8m@ 4 g/t gold)
 - Drill ready targets (low cost)
- Northern Goldfields of WA
- Extensive Infrastructure
- In a world class region:
 - Wallaby > 8 MOz gold
 - Sunrise Dam > 7 MOz gold
 - Granny Smith > 3 MOz gold
 - Mt Morgan > 3 MOz gold



Forward Exploration Schedule

Project	Commodity	Sept 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Q2 2016
Aucu	Gold	Drilling & Pads	Drilling	Drilling	Assay	Assay	JORC	Drill Pads	Drilling
Merolia	Nickel		Drilling	Assay					
Coglia	Nickel			Drilling	Assay				
Ironstone	Gold			Drilling	Assay				
Kelly Well	Gold					Drilling	Assay		

JORC = Resource estimate, MAG = Magnetic survey, EM = electromagnetic survey, Soils = Soil geochemical survey

This plan represents the Company's current view of planned exploration and is therefore subject to change

Why Invest?

- **Initial Gold Resource (JORC)**
 - **156,000 Oz** (1.2Mt at **4.2 g/t**)
 - Over 300m length, 120m depth
 - Exposed at **Surface - Visible** gold
- **Multi-million Oz potential**
 - Open along strike (3,000 metres)
 - Open at depth (>100m-1000m)
- **Enormous Growth Potential**
- **Merolia Nickel Project (WA)**
 - **5 High Impact** drill targets
 - Conductors on basal contact
 - Mafic-ultramafic **intrusion**
 - Similar setting to Nova-Bollinger
 - Soil anomalies (max **0.14% Ni**)
- **Laverton Gold (WA)**
 - Ironstone (24m@ 8 g/t gold)
 - Drill ready targets

Rapid growth in JORC Resources

Exceptional Discovery Potential

Contacts



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