



Notification of Consolidation/Split

Announcement Summary

Entity name

CONTINUATION INVESTMENTS LIMITED

Applicable security for the reorganisation

COT	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Thursday September 10, 2015

Reorganisation type

Security consolidation

Effective Date

Thursday September 17, 2015

Record Date

Monday September 21, 2015

Issue Date

Monday September 28, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CONTINUATION INVESTMENTS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

106854175

1.3 *ASX issuer code

COT

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday September 10, 2015

1.6 *Securities affected by the reorganisation



COT

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday September 15, 2015	Actual	
Comments			
Appendix 7A Timetable			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday September 21, 2015

3.2 Date of +security holder meeting

Tuesday September 15, 2015

3.3 Last day for trading in the pre-re-organised +securities

Wednesday September 16, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday September 17, 2015

3.5 Record date

Monday September 21, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday September 22, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday September 28, 2015

**3.8 Trading starts on a normal T+3 basis**

Tuesday September 29, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Friday October 2, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

3

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code COT	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 27,365,377	Number on issue after reorganisation 20,524,033	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**