

MARKET RELEASE

11 September 2015

Horseshoe Metals Limited

TRADING HALT

The securities of Horseshoe Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 15 September 2015 or when the announcement is released to the market.

Security Code: HOR

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)



11 September 2015

James Rowe Manager Listings (Perth) ASX Limited Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear James

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, Horseshoe Metals Limited ('the Company") requests an immediate halt be granted by the ASX in the trading of the Company's quoted securities.

In accordance with Listing Rule 17.1, the Company advises:

- a. the reason for the request is to facilitate an orderly market in the Company's securities pending an announcement by the Company regarding a capital raising;
- b. the Company expects the trading halt to remain in place until the earlier of such time as it makes an announcement in relation to the capital raising and the expiration of the period permitted under Listing Rule 17.1.1; and
- c. the Company is not aware of any reason why the trading halt should not be granted.

Please do not hesitate to contact me with any further queries relating to this matter during office hours on (08) 6241 1844.

Yours faithfully

Neil Marston

Managing Director