



HERBERT
SMITH
FREEHILLS

The Manager
ASX Market Announcements Office
ASX Limited

11 September 2015

Dear Sir / Madam

**Takeover bid by Evolution Mining Limited for Phoenix Gold Limited –
Notice of people to whom information is to be sent**

We act for Evolution Mining Limited (ABN 74 084 669 036) (**Evolution**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the ordinary shares in Phoenix Gold Limited (ABN 55 140 269 316) (**Phoenix**) it does not already own (**Takeover Bid**).

We attach, by way of service pursuant to subsection 633(4) of the Corporations Act, a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to the Takeover Bid.

Yours sincerely

Tony Damian
Partner
Herbert Smith Freehills
+61 2 9225 5784
tony.damian@hsf.com

Amelia Morgan
Solicitor
Herbert Smith Freehills
+61 2 9225 5711
amelia.morgan@hsf.com

Herbert Smith Freehills LLP and its subsidiaries and Herbert Smith Freehills, an Australian Partnership ABN 98 773 882 646, are separate member firms of the international legal practice known as Herbert Smith Freehills.

Evolution Mining Limited

ABN 74 084 669 036

Company Notice – subsection 633(4)(a) Corporations Act

**Notice of people to whom information is to be sent under items
6 and 12 of subsection 633(1) of the Corporations Act**

To: ASX Limited

In accordance with subsection 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Evolution Mining Limited (ABN 74 084 669 036) has set 7.00pm (Sydney time) on 14 September 2015 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all the ordinary shares in Phoenix Gold Limited (ABN 55 140 269 316) it does not already own, as described in its bidder's statement dated 11 September 2015.

date 11 September 2015 _____

Signed for and on behalf of
Evolution Mining Limited
by

sign here ►



Company Secretary

print name ► Evan Elstein _____