

11 September 2015

ASX Code: AGS

No. of pages: 12

COMPANY PRESENTATION

Please find attached a copy of a presentation to be made by the Managing Director, Mr Steve Johnston at the General Meeting being held in Melbourne, Victoria today.

For and on behalf of the Board.



Bob Tolliday
Company Secretary

About Alliance Resources

Further information relating to the Company and its various exploration projects can be found on the Company's website at www.allianceresources.com.au.



ALLIANCE RESOURCES
LIMITED

Extraordinary General Meeting
Level 26, 530 Collins Street, Melbourne
11 September 2015

Capital Structure

ASX Code	AGS
Shares on Issue (11/09/15)	401,117,592
Options on Issue (expire 30/09/15)	59,342,937
Market Capitalisation (\$0.13)	\$52 M
Cash Reserves (30/06/15)	\$1.798 M
Enterprise Value	\$50 M

Major Shareholders

Abbotsleigh (Ian Gandel)	25.9%
Top 20 shareholders	52.6%
Board & Management	29.5%

Directors

John Dunlop	Non Exec Chairman
Steve Johnston	Managing Director
Ian Gandel	Non Exec Director
Tony Lethlean	Non Exec Director



EXPLORE EXISTING PROJECTS

- *Monardes Copper-Uranium Project, Chile (drilling to start Jan 2016)*
- *Sierra Cinchado Copper-Silver Project, Chile*

ACQUIRE NEW PROJECTS and/or FARM-IN JOINT VENTURES

- Take advantage of opportunities resulting from tight capital markets
 - *35 ASX resources companies reported <\$1 m cash at 30 June 2015*
- Copper, gold, uranium, base metals, in:
 - *Chile*
 - *Australia*
 - *Other countries with low or acceptable geopolitical risk*

Largest global copper producing country

- **35% of global copper output for the last 30 years**
- **All major international miners represented in Chile**
- **Excellent port infrastructure**

Experienced and professional mining (and services) workforce

Clear mining legislation

Clear foreign investment framework

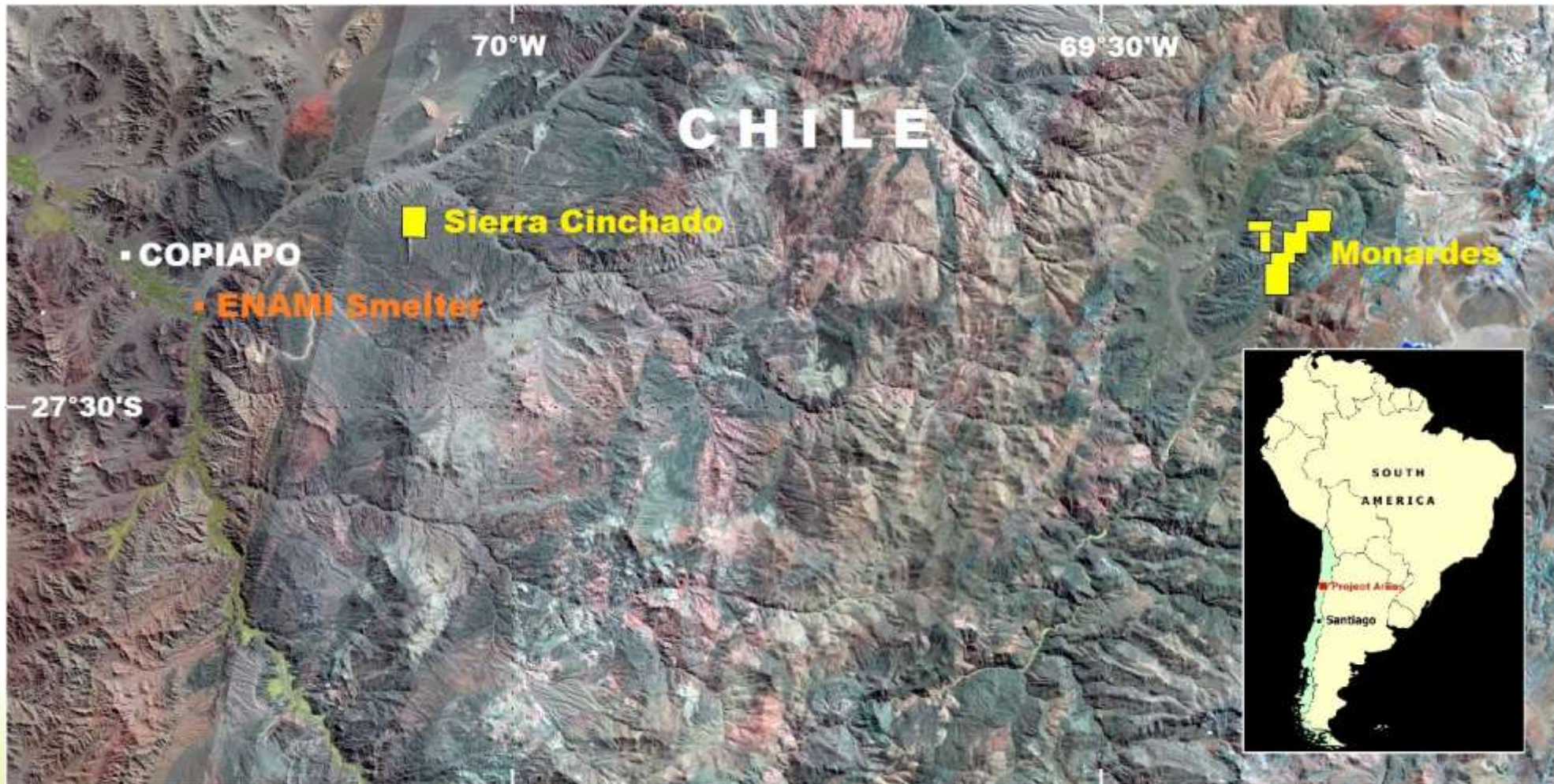
- **100% foreign ownership allowed**

Corporate income tax rate of 22.5% in 2015 (25% from 2017)

Australia has a signed double tax treaty with Chile

Free trade agreements with US, China, Canada and Australia

Alliance has two project areas in Atacama Region III, located in northern Chile's iron-oxide copper-gold belt with potential for copper, gold, silver and uranium



Monardes Cu-U Project Setting



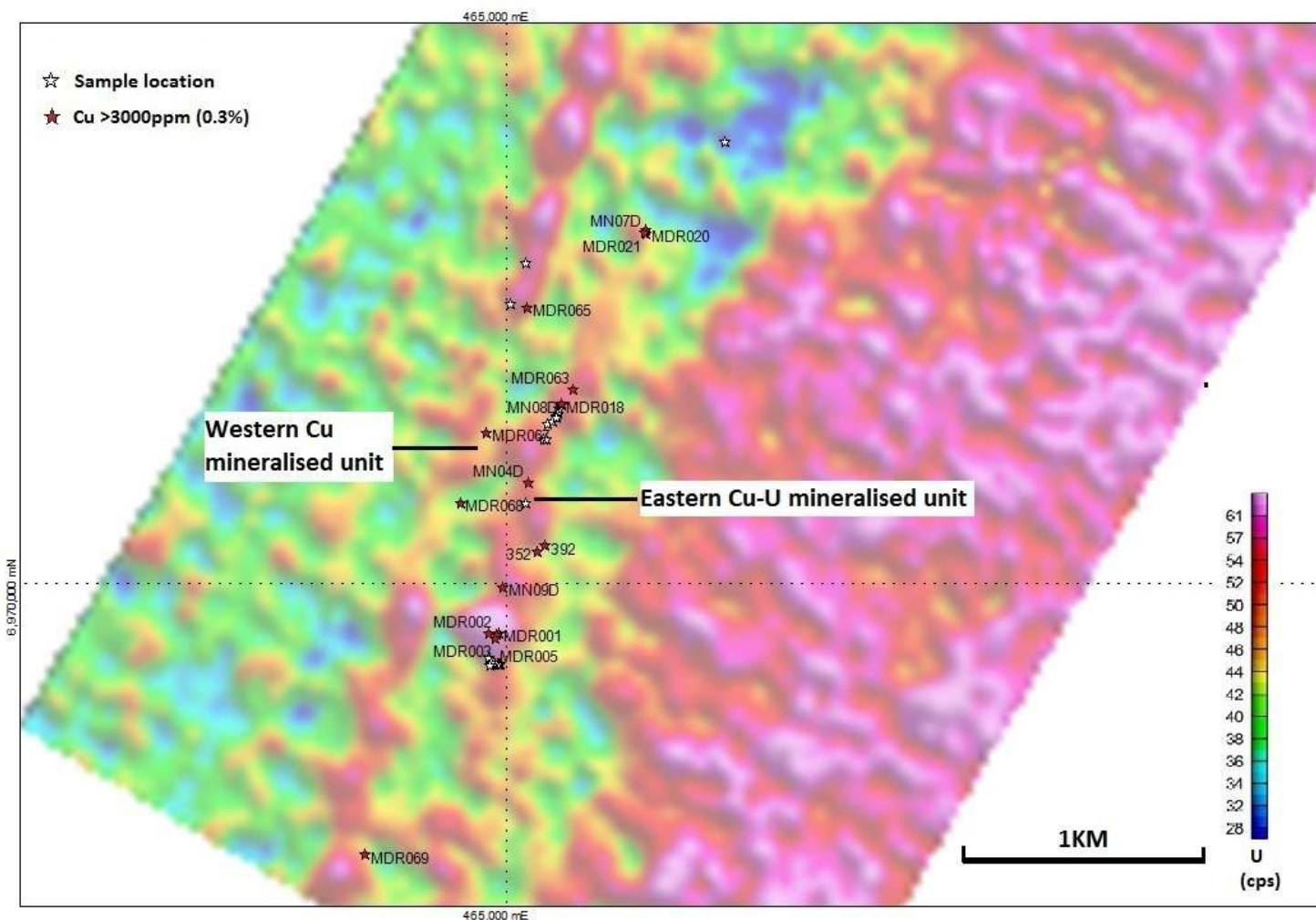
Monardes Cu-U Project, Chile (100%)

- Located within the Monardes basin adjacent to the Maricunga Belt metallogenic province of Atacama Region III, 95 km east of Copiapo in northern Chile
- Two sub-parallel uranium-anomalous units with a total strike length of 9 km identified from airborne radiometrics over eastern limb of basin
- The primary target of the geophysical survey was a quartz-pebble conglomerate containing a small excavation for copper
- Limited rock chip sampling has reported:
 - Cu >10,000 ppm in 13 out of 29 samples (highest Cu value 3.36%) with U >2000 ppm in 5 of the samples over 1.8 km on eastern unit
 - Cu >3,000 ppm in all 4 samples (highest Cu value 3.34%) over 2.3 km on western unit
- The discovery of high grade uranium and copper mineralisation in a reduced conglomerate within a lower red-bed sandstone sequence represents, in Alliance's view, a previously unrecognised or underexplored exploration target requiring systematic follow-up

Refer ASX announcement dated 30 January 2015

Monardes Copper-Uranium Project (100%)

Uranium (U) channel spectrometer image and locations of rock chip samples



Monardes Cu-U Project, Chile (100%)

Eastern conglomerate
(uranium anomalous)

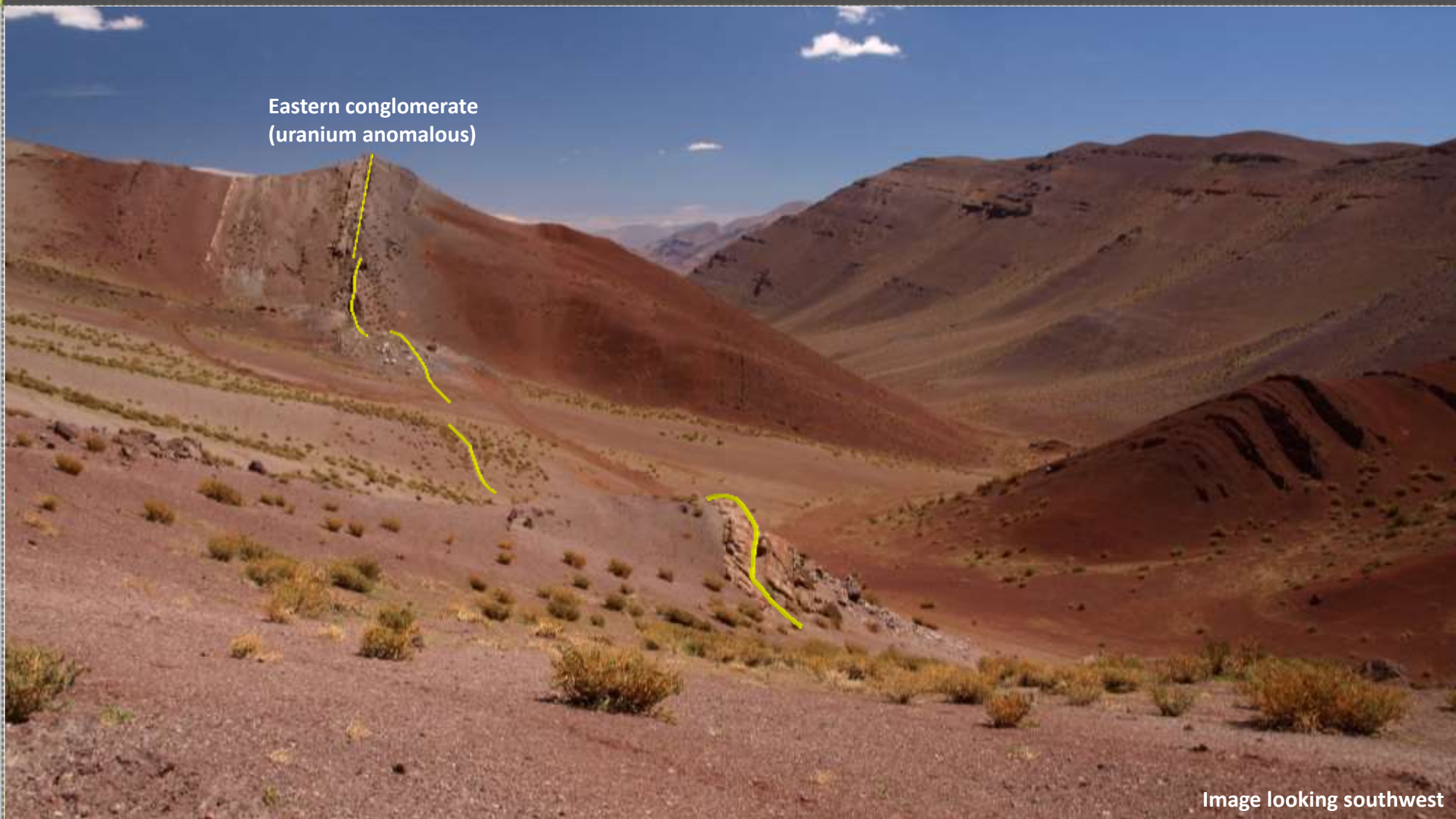


Image looking southwest

Cautionary & CP Statement

Cautionary Statement

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Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Andrew Bowden who is a Chartered Geologist and Fellow of the Geological Society of London, a Recognised Overseas Professional Organisation included in a list promulgated by the ASX from time to time. Mr Bowden is a part-time employee of Alliance Resources Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.’ Mr Bowden consents to the inclusion in the report of the matters based on his information in the form and context in which it appears and subject to the qualifications entered in the JORC 2012 Table 1 Reports in the relevant ASX Announcements.



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