

ASX Release

11 September 2015

THE WATERBERG COAL COMPANY LIMITED ABN 64 065 480 453

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Directors:

Dr Mathews Phosa (Chairman) Stephen Miller (Executive Director) Lee Boyd (Non Executive Director)

ASX & JSE Code = WCC

RELEASE OF UNLISTED OPTIONS FROM ESCROW

The Waterberg Coal Company Ltd (WCC) advises that the following unlisted options are to be released from escrow on 25 September 2015:

Code WCCAO Number 25,000,000 Ex. Price

20 cents 31 De

31 Dec 2016

Expiry



E L Boyd Company Secretary