

MEDIA / ASX RELEASE



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RESULTS OF RESOLUTIONS PUT TO THE GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY HELD ON 14 SEPTEMBER 2015

The Meeting of shareholders of Regal Resources Ltd was held at the Celtic Club, 48 Ord Street, West Perth on Monday, at 10:00am (WST) today (14 September 2015).

The meeting was called for the purpose of considering the following resolutions:

#	Resolution	Outcome
1	Approval to issue Placement Shares	This motion was carried on a show of hands.
2	Ratification of prior issue of Tranche 1 Securities	This motion was carried on a show of hands.
3	Ratification of prior issue of Tranche 1 Securities	This motion was carried on a show of hands.
4	Approval to issue Convertible Loan Shares	This motion was carried on a show of hands.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following disclosure is made in respect of the resolution as to the number of proxy votes exercisable by all proxies validly appointed and the number of proxy votes specified to be voted for or against the resolution, or to abstain from voting or to be vote at the proxy's discretion.

Resolution	No. of Proxy Votes				
	For the resolutions	Against the resolutions	Abstain or invalid	Proxy Discretion	Total
1	1,607,194	25,558	-	485,067	2,117,819
2	1,603,860	25,558	3,334	485,067	2,117,819
3	1,603,860	25,558	3,334	485,067	2,117,819
4	1,607,194	25,558	-	485,067	2,117,819

If any further information is required, please do not hesitate to contact this office.

Yours sincerely

Mark Savich
Chairman