

CONTINUATION INVESTMENTS LIMITED

14 September 2015

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

ASX Waiver

Continuation Investments Ltd (ASX:COT) advises that ASX has granted a waiver to Listing Rule 10.13.3 in order to permit the issue of the below referenced securities to related parties within a period longer than the one month period that would otherwise be adhered to.

The waiver is subject to the following conditions:

- Shareholders approve the issue of the related party securities at the shareholder meeting to be held on 15 September 2015;
- The related party securities are issued no later than 3 months after the date of the shareholder meeting; and
- The Company releases the terms of the waiver to the market immediately.

The securities the subject of the waiver application are as follows:

- Up to 1,270,000 fully paid ordinary shares in the Company issued to Ms Joanne Ooi;
- Up to 9,000,000 performance rights (comprising 3,000,000 Tranche 1 Performance Rights, 3,000,000 Tranche 2 Performance Rights and 3,000,000 Tranche 3 Performance Rights) issued to Ms Joanne Ooi; and
- Up to 4,500,000 unquoted options exercisable at \$0.20 expiring 3 years from the date of quotation issued to Mr Jeremy King, Mr Andrew Worland, Mr David Church and Mr Francis Gouten.

For and on behalf of the Board



Sarah Smith
Company Secretary