

LATIN RESOURCES LIMITED ACN: 131 405 144

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14 September 2015

SHARES TO BE RELEASED FROM ESCROW

Latin Resources Limited (ASX: LRS) ("Latin Resources or the Company") would like to advise that 2,000,000 fully paid ordinary shares in the Company, that were issued on 24 March 2015 and subject to a voluntary escrow of 6 months from the issue date, will be released from escrow on 24 September 2015.

About Latin Resources

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America, with a specific focus on Peru. The company has a portfolio of projects in Peru and is actively progressing its two main project areas: Guadalupito (Andalusite and Heavy Mineral Sands) and Ilo (Iron Oxide-Copper-Gold and Copper Porphyry).

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