

14th Sept 2015

Company Announcements Australian Securities Exchange Limited Level 4, 20 Bridge Street Sydney NSW 2000

ASX Code: BUR

Voluntary supension

Burleson Energy Limited (the Company) requests voluntary suspension of its securities (ASX Code BUR) from the ASX commencing Tuesday 15th September 2015 for the following reasons:

- 1. The Company is in the process of finalising a capital raising;
- 2. The Company request the voluntary suspension remain in place until the process is finalised;
- 3. The Company expects the voluntary suspension will end within 48 hours;
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted; and
- 5. There is no other information necessary to inform the market about the voluntary suspension and the ASX has not asked for any other information.

Yours faithfully

Alex Sundich

Company Secretary