



MARKET RELEASE

15 September 2015

Horseshoe Metals Limited

SUSPENSION

The securities of Horseshoe Metals Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: HOR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



HORSESHOE METALS

LIMITED

15 September 2015

James Rowe
Manager Listings (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear James

Voluntary Suspension Notice (“Notice”) - Horseshoe Metals Limited

Horseshoe Metals Limited (**Company** or **HOR**) requests that the current trading halt be extended into a voluntary suspension pending progress in respect of a capital raising. The Company is not yet in a position to provide full details to the market.

For the purposes of Listing Rule 17.2, HOR provides the following information:

- a) HOR requests that its securities be placed in voluntary suspension until an announcement is made by the Company in relation to a capital raising.
- b) HOR anticipates the voluntary suspension to end pre-commencement of trade on Friday, 18 September 2015 when the Company anticipates it will be in a position to make an announcement to the market in respect of the capital raising.
- c) HOR is not aware of any reason why the voluntary suspension should not be granted.

Please do not hesitate to contact me with any further queries relating to this matter during office hours on (08) 6241 1844.

Yours faithfully

Neil Marston
Managing Director