

UPDATED SECURITIES AND SHAREHOLDERS INFORMATION

Strike Resources Limited (ASX:SRK) provides the following updated information in relation to its issued securities and shareholders (as at 11 September 2015):

ISSUED CAPITAL

Class of Security	Quoted on ASX	Unlisted	Total
Ordinary Shares	145,334,268	-	145,334,268
\$0.36 Options exercisable on or before 23 November 2016	-	1,166,668	1,166,668
\$0.42 Options exercisable on or before 23 November 2016	-	1,166,666	1,166,666
\$0.56 Options exercisable on or before 23 November 2016	-	1,166,666	1,166,666
\$0.30 Options exercisable on or before 17 June 2018	-	3,000,000	3,000,000
TOTAL	145,334,268	6,500,000	151,834,268

DISTRIBUTION OF EQUITY SECURITIES

Spread of Holdings	Number of Holders	Number of Shares	% of Total Shares
1 – 1,000	380	163,441	0.112
1,001 – 5,000	693	2,074,303	1.427
5,001 – 10,000	294	2,387,536	1.643
10,001 – 100,000	392	12,629,138	8.690
100,001 and over	78	128,079,850	88.128
TOTAL	1,837	145,334,268	100%

TOP 20 SHAREHOLDERS

	Shareholder	Shares Held	% of Total Shares
1	Bentley Capital Limited	52,553,493	36.16
2	HSBC Custody Nominees (Australia) Limited	26,376,032	18.15
3	Database Systems Limited	12,537,090	8.63
4	Orion Equities Limited	10,000,000	6.88
5	Ausinca Peru S.A.	1,718,973	1.18
6	ACN 139 886 025 Pty Ltd	1,536,471	1.06
7	JP Morgan Nominees Australia Limited	1,340,402	0.92
8	National Nominees Limited	1,267,251	0.87
9	Mr Ianaki Semerdziew	1,149,000	0.79
10	Mr Chi Mau Phuong	1,088,657	0.75
11	D&C Pesca S.A.C.	1,081,027	0.74
12	Mr Gordon Anthony <Anthony Family A/C>	800,000	0.55
13	Classic Capital Pty Ltd <BRL Unit A/C>	750,000	0.52
14	Citicorp Nominees Pty Limited	648,371	0.45
15	Mr Jon Fazzalori	579,479	0.40
16	Mr Farooq Khan	530,010	0.36
17	Empire Holdings Pty Ltd	500,000	0.34
18	Mrs Liliana Teofilova	497,000	0.34
19	Renmuir Holdings Limited	487,428	0.34
20	Mr Peter Stamatopoulos	464,080	0.32
	TOTAL	115,904,764	79.75%

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For further information, please contact:

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About Strike Resources Limited (ASX:SRK)

Strike Resources is an ASX listed resource company, owner of the high grade Apurimac magnetite project in Peru. Alongside Apurimac, Strike holds the Cusco Iron Ore Project and an interest in the Cerro Ccopane project, both of which are also magnetite projects in Peru.

Strike retains significant cash reserves and is presently reviewing alternative options with regard to utilisation of these funds.